



# INUKA FUND



# ORBIT SECURITIES CO.LTD

## FOMU YA MAOMBI YA UWEKEZAJI (INVESTMENT APPLICATION FORM)

**AINA YA MFUKO:** Inuka Money Market Fund ☐ Inuka Dozen Index Fund ☐

**CHAGUA MOJA:** Binafsi: ☐ Akaunti ya Pamoja: ☐ Mtoto chini ya Miaka 18: ☐  
(Select One) (Individual) (Joint) (Minor Investor)  
Kampuni / Taasisi / Kikundi  
(Company / Institution / Group) ☐

### TAARIFA YA MWOMBAJI WA KWANZA (1ST APPLICANT'S INFORMATION)

Jina la Kwanza:  Jina la Kati:  Jina la Ukoo:   
(First Name) (Middle Name) (Surname)  
Tarehe ya Kuzaliwa:  Jinsia ☐ Mwanaume ☐ Mwanamke ☐  
(Date of Birth) (Gender) (Male) (Female)  
Aina ya Kitambulisho:  Kitambulisho cha uraia  Leseni ya udereva  Namba ya Mpiga Kura  Pasipoti   
(Type of Identification) (NIDA) (Driving License) (Election Card) (Passport)  
Namba ya Kitambulisho:  Namba ya utambulisho ya mlipa kodi:   
(Identification Number) (Tax Id No (Tin))  
Namba ya Simu:  Barua Pepe:   
(Mobile No) (Email)

### TAARIFA YA MWOMBAJI WA PILI (2ND APPLICANT'S INFORMATION)

Jina la Kwanza:  Jina la Kati:  Jina la Ukoo:   
(First Name) (Middle Name) (Surname)  
Tarehe ya Kuzaliwa:  Jinsia ☐ Mwanaume ☐ Mwanamke ☐  
(Date of Birth) (Gender) (Male) (Female)  
Aina ya Kitambulisho:  Kitambulisho cha uraia  Leseni ya udereva  Namba ya Mpiga Kura  Pasipoti   
(Type of Identification) (NIDA) (Driving License) (Election Card) (Passport)  
Namba ya Kitambulisho:  Namba ya utambulisho ya mlipa kodi:   
(Identification Number) (Tax Id No (Tin))  
Namba ya Simu:  Barua Pepe:   
(Mobile No) (Email)

### TAARIFA YA TAASISI, KAMPUNI, KIKUNDI N.K (INFORMATION OF COMPANY / INSTITUTION / GROUP)

Jina la Kampuni/ Taasisi/ Kikundi:  Namba ya usajili:   
(Name of the Company / Institution / Group) (Registration No)  
Cheti Cha Usajili: ☐ (YES) ☐ (NO) ☐ Nchi ya Usajili:   
(Certificate of Registration) (Country of Registration)  
Aina ya Biashara  Namba ya utambulisho ya mlipa kodi:   
(Type of Business) (Tax Id No (Tin))  
Namba ya Simu:  Barua Pepe:   
(Phone No) (Email)  
Namba ya Mawasiliano:   
(Contact Person's No)

MAJINA KAMILI YA MZAZI/MLEZI (KAMA MWOMBAJI WA KWANZA YUKO CHINI YA MIAKA 18)  
(FULL NAME OF PARENT/GUARDIAN (IF THE PRIMARY APPLICANT IS UNDER 18 YEARS OLD))

|                                                         |                                                       |                                                                |                                        |                                  |  |
|---------------------------------------------------------|-------------------------------------------------------|----------------------------------------------------------------|----------------------------------------|----------------------------------|--|
| Jina la Kwanza:<br>(First Name) .....                   |                                                       | Jina la Kati:<br>(Middle Name) .....                           |                                        | Jina la Ukoo:<br>(Surname) ..... |  |
| Tarehe ya Kuzaliwa:<br>(Date of Birth) .....            |                                                       | Jinsia<br>(Gender)                                             | Mwanaume<br>(Male)                     | Mwanamke<br>(Female)             |  |
| Aina ya Kitambulisho:<br>(Type of Identifacation)       | Kitambulisho cha uraia<br>(NIDA) <input type="text"/> | Leseni ya udereva<br>(Driving License)                         | Namba ya Mpiga Kura<br>(Election Card) | Pasipoti<br>(Passport)           |  |
| Namba ya Kitambulisho:<br>(Identification Number) ..... |                                                       | Namba ya utambulisho ya mlipa kodi:<br>(Tax Id No (Tin)) ..... |                                        |                                  |  |
| Namba ya Simu:<br>(Mobile No) .....                     |                                                       | Barua Pepe:<br>(Email) .....                                   |                                        |                                  |  |

ANWANI YA MAKAZI  
(RESIDENTIAL ADDRESS ENQUIRY)

|                                          |                                             |
|------------------------------------------|---------------------------------------------|
| Namba ya Nyumba:<br>(House Number) ..... | Wilaya:<br>(District) .....                 |
| Mkoa:<br>(Region) .....                  | Sanduku la Posta:<br>(Postal Address) ..... |

TAARIFA ZA KIBENKI ZA MWEKEZAJI  
(CUSTOMER'S BANK DETAILS)

|                                          |                                               |
|------------------------------------------|-----------------------------------------------|
| Jina la Benki:<br>(Bank Name) .....      | Tawi la Benki:<br>(Bank Branch) .....         |
| Jina la Akaunti:<br>(Account Name) ..... | Nambari ya Akaunti:<br>(Account Number) ..... |

CHANZO CHA KIPATO  
(SOURCE OF INCOME)

|                                                                                                             |                              |                                             |
|-------------------------------------------------------------------------------------------------------------|------------------------------|---------------------------------------------|
| Mshahara<br>(Salary) .....                                                                                  | Biashara<br>(Business) ..... | Vyanzo Vinginevyo:<br>(Other Sources) ..... |
| Tafadhali fafania kama umechagua vyanzo vingine:<br>(Please explain if you have chosen other sources) ..... |                              |                                             |

TAARIFA ZA MRITHI  
(DETAILS OF THE NOMINESS(S))

| Sr.<br>No. | Jina Kamili<br>Full Name | Akaunti Namba<br>Account Number | Tarehe ya kuzaliwa<br>Date of Birth | Asilimia ya umiliki<br>% of Ownership | Uhusiano<br>Relationship |
|------------|--------------------------|---------------------------------|-------------------------------------|---------------------------------------|--------------------------|
|            |                          |                                 |                                     |                                       |                          |
|            |                          |                                 |                                     |                                       |                          |
|            |                          |                                 |                                     |                                       |                          |
|            |                          |                                 |                                     |                                       |                          |
|            |                          |                                 |                                     |                                       |                          |

**AKAUNTI YA AMANA  
(DEPOSIT ACCOUNT)**

|                                       |                                           |                                       |                                          |
|---------------------------------------|-------------------------------------------|---------------------------------------|------------------------------------------|
| Jina la Akaunti:<br>(Account Name)    | INUKA MONEY MARKET<br>FUND COLLECTION ACC | Jina la Akaunti:<br>(Account Name)    | INUKA DOZEN INDEX<br>FUND COLLECTION ACC |
| Nambari ya Akaunti:<br>Account Number | 01DI012665400                             | Nambari ya Akaunti:<br>Account Number | 01DI013219400                            |
| Benki:<br>(Bank)                      | CRDB BANK PLC                             | Benki:<br>(Bank)                      | CRDB BANK PLC                            |

**MALIPO  
(PAYMENT)**

|                                                                     |                                                                         |
|---------------------------------------------------------------------|-------------------------------------------------------------------------|
| Namba ya akaunti ya Mwekezaji<br>Investor Account Number            | Kiasi kilicholipwa ( kwa Tarakimu TSH):<br>Paid Amount (in figures TZS) |
| Kiasi kilicholipwa ( kwa Maneno TSH):<br>Paid Amount (in words TZS) |                                                                         |
| Idadi ya vipande vilivyounuliwa:<br>No. of units bought             |                                                                         |

**SAHIHI YA MWOMBAJI NA TAREHE  
SIGNATURE OF THE APPLICANT AND DATE**

|                                                 |                                               |                 |
|-------------------------------------------------|-----------------------------------------------|-----------------|
| Mwombaji wa Kwanza<br>1 <sup>st</sup> Applicant | Mwombaji wa Pili<br>2 <sup>nd</sup> Applicant | Tarehe:<br>Date |
| Jina:<br>Name                                   | Jina:<br>Name                                 |                 |
| Sahihi<br>Signature                             | Sahihi<br>Signature                           |                 |

**KWA MATUMIZI YA OFISI  
(For official Use)**

|                                                                              |                                                |
|------------------------------------------------------------------------------|------------------------------------------------|
| Fomu imepitiwa:<br>Document reviewed                                         | Fomu imeidhinishwa na<br>Document Approved by  |
| Jina:<br>Name                                                                | Jina:<br>Name ( ORBIT )                        |
| Sahihi na Muhuri wa Ofisa wa Wakala<br>Signature & Stamp of Collecting Agent | Sahihi na Muhuri<br>Signature & Stamp( ORBIT ) |



**HATI YA UTAMBULISHO  
ACKNOWLEDGEMENT SLIP**

|                                                                              |
|------------------------------------------------------------------------------|
| Namba ya akaunti ya Mwekezaji<br>Investor Account Number                     |
| Jina la muombaji:<br>First Applicant Name                                    |
| Kiasi kilicholipwa ( Kwa Tarakimu TSH):<br>Amount paid (in figures TZS)      |
| Idadi ya vipande vilivyounuliwa:<br>No. of units bought                      |
| Sahihi na Muhuri wa Ofisa wa Wakala<br>Signature & Stamp of Collecting Agent |



**FOR MORE INFORMATION, CONTACT  
KWA MAELEZO ZAIDI WASILIAN NA**

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[www.orbit.co.tz](http://www.orbit.co.tz)