



APPLICATION FORM

Lead Transaction Advisor And Sponsoring Broker



Rights issue of Two (2) New Ordinary Shares for every One (1) Existing Ordinary Share at an Issue Price of **TZS 1600** per share.

Number of New Ordinary Shares **127,342,090** | Amount to be raised **TZS 203,747,344,000**

TANGA CEMENT RIGHTS ISSUE APPLICATION FORM

A copy of the Prospectus to which this application is attached was registered in terms of Section 35 of the Companies Act, Cap 212 and Section 131 of the Capital Markets and Securities Act Cap 79 (as amended).

This Application Form is for 127,342,090 New Ordinary Shares of Tanga Cement by way of a Rights Issue to Eligible Shareholders at TZS 1,600 per share payable in full upon application.

Only Eligible shareholders of Tanga Cement at the Record Date can apply. This Application Form does not apply to the Underwriter and therefore will not be exercising any Rights but will, instead, take up the New Ordinary Shares not subscribed for by Minority Shareholders.

APPLICATION FORM INSTRUCTIONS

Please refer to these instructions before completing the form. This form when completed before the Closing Date, should be submitted to the Lead Transaction Advisor, any DSE licensed dealing member, or the Main Receiving Bank's branches not later than 16:00 hours (4:00PM) on Friday, 24th October 2025.

Each Application Form submitted must match the name in the CSDR record. The Directors of Tanga Cement reserve the right to accept or reject any subscription in whole or in part if the instructions set out in this Prospectus are not properly complied with in full.

All successful applicants will receive a statement of holding as proof of their shareholding in Tanga Cement. All refunds (if any) will be made to the eligible shareholders' Bank Account or Mobile Money Number in the form and from which the subscription funds were received.

PLEASE READ APPLICATION GUIDELINES BEFORE COMPLETING THIS FORM

PROVISIONAL ALLOTMENT OFFER	
Shareholder Name(s)/Corporate Name :	
Ordinary Shares at Record Date :	
NIDA /Passport Number (Individuals) :	

SHAREHOLDER ELIGIBILITY	
CSD Account Number :	
Share Entitlement :	
Registration Number (Corporates) :	

DETAILS OF ELIGIBLE SHAREHOLDER

Shareholders Address:		Email :	
Mobile Number:		Tel No:	
Bank Account Name:		Bank Account Number:	
Bank Name:		Branch Name:	

A. ENTITLEMENT & ACCEPTANCE

FULL ACCEPTANCE	AMOUNT PAYABLE
I/We hereby accept in full, subject to the terms of the Tanga Cement Prospectus dated 11th September 2025 and the Memorandum and Articles of Association of Tanga Cement PLC.	

PARTIAL ACCEPTANCE	PARTIAL ACCEPTANCE	AMOUNT PAYABLE
I/We hereby accept partial; subject to the terms of the Tanga Cement Prospectus dated 11th September 2025, this PAO and the Memorandum and Articles of Association of Tanga Cement PLC.		

B. PAYMENT METHODS

Please ensure you use your CDS Number as reference on any payment transfer made by TISS / direct deposit or mobile money transfers.

1: BANK TRANSFERS RECEIVING BANK (TISS TRANSFER OR DIRECT DEPOSIT)

Bank Name: **CRDB BANK PLC**

Account Name: **TANGA CEMENT RIGHTS ISSUE COLLECTIONS ACCOUNT**

Account Number: **01DI013219700**

Swift Code: **CORUTZTZ**

2: MOBILE MONEY For Shareholders paying below TZS 5,000,000, transfer from mobile money to bank using the account details given in 1 above.

Note: In case of refunds, it will be sent to the bank account or the mobile number from which the funds were received.

C. TO THE DIRECTORS OF TANGA CEMENT PLC

I/We, the undersigned, represent and confirm that I am/we are an Eligible Shareholder of Tanga Cement and are lawfully and validly permitted to apply for and receive New Ordinary Shares in terms of the Rights Issue and (ii) I/We have received all necessary information required to make an informed investment decision in relation to the Rights Issue.

I/We, the undersigned, confirm that having read this Prospectus and being an Eligible Shareholder of Tanga Cement, hereby irrevocably apply for and request to accept the Rights pursuant to the Rights Issue and to subscribe for New Ordinary Shares as set out in this Application Form at the Issue Price of TZS 1,600 per share on the terms given in the Prospectus, subject to the articles of association of Tanga Cement PLC.

I/We enclose proof of payment as per Section B of this form in favour of Tanga Cement Rights Issue for the appropriate amount as per the terms of this Application.

NAME OF APPLICANT	SIGNATURE/CORPORATE STAMP OF APPLICANT

LEAD TRANSACTION ADVISOR AND SPONSORING BROKER

Stockbrokers | Fund Managers | Investment Advisors

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