

# WEEKLY MARKET REPORT

23rd - 30th May 2025



ORBIT SECURITIES

## MARKET COMMENTARY

- The TSI increased by 0.1 points.
- Meanwhile, the DSEI fall by 0.03 points.

## CORPORATE ACTION AND COMPANY FINANCIALS

### • NMB BANK PLC

- The 25<sup>th</sup> Annual General Meeting will be held online on 5<sup>th</sup> June, 2025.
- NMB Bank Plc has announced a dividend of TZS 428.85 per share which will be paid on or about 19<sup>th</sup> June, 2025. Shares will trade cum dividend until 2<sup>nd</sup> June 2025, after which they will trade ex dividend

### • TWIGA CEMENT PLC

- Twiga Cement Plc has announced a dividend of TZS 600 per share which will be paid on 30<sup>th</sup> June, 2025. Share will trade cum dividend until 21<sup>st</sup> May, 2025.

### • MKOMBOZI COMMERCIAL BANK

- Mkombozi Commercial Bank has announced a dividend of TZS 92.40 per share which will be paid on 15<sup>th</sup> August, 2025. Shares will trade cum dividend until 30<sup>th</sup> June, 2025, after which they will trade ex dividend.

### • TANZANIA BREWERIES PUBLIC LIMITED COMPANY

- TBL has announced a dividend of TZS 818 per share which will be paid on or about 16<sup>th</sup> June, 2025. Shares will trade cum dividend until 9<sup>th</sup> June, 2025 after which they will trade ex dividend.

## EQUITY MARKET STATISTICS

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	37,981,745,995	14,117,533.92	2,652,910,380	984,308.81	-93.01%
Volume	8,066,010		3,028,472		-62.45%
Total Mkt Cap (Trn)	19,714.70	7.35 Bln	19,711.85	7.31 Bln	-0.014%
Domestic Mkt Cap (Trn)	13,234.22	4.92 Bln	13,250.85	4.92 Bln	+0.125%

INDICES

	Previous	Current	+/- Points
All Share Index (DSEI)	2,360.69	2,359.91	-0.03*P
Tanzania Share Index (TSI)	4,992.14	4,996.99	+0.1*P

TOP MOVERS

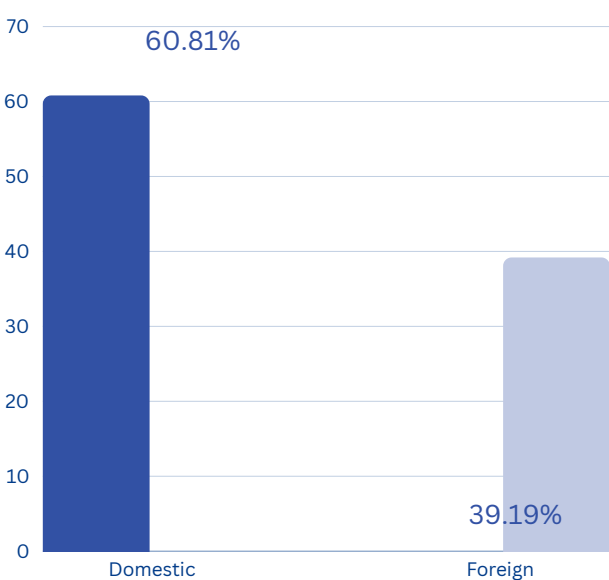
Counter	Volume	Turnover (TZS)	Market Cap (TZS Biln)
CRDB	2,009,395	1,587,350,840	2,063.35
VODA	536,154	242,843,130	1,724.80
AFRIPRISE	241,433	73,153,515	45.27

GAINERS & LOSERS

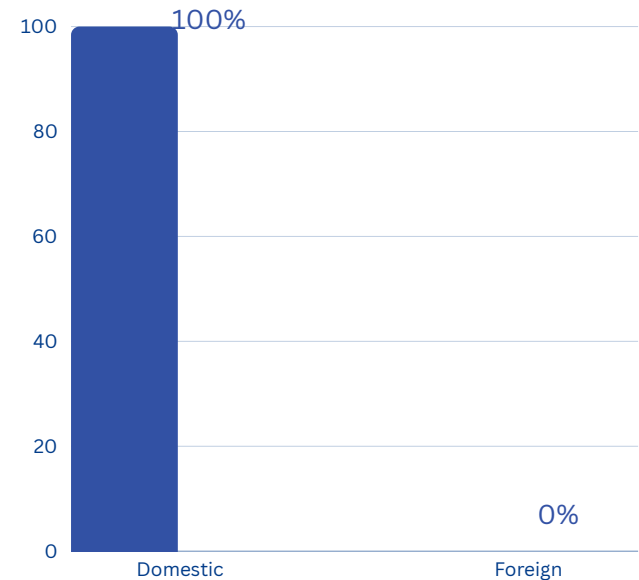
Counter	Closing Price (TZS)	% Change
MKCB	790	+34%
DSE	3,240	+16%
DCB	135	+8%
TPCC	4,400	-20%
MCB	290	-6%

INVESTOR PARTICIPATION

Buying



Selling



## DIVIDEND UPDATES FOR THE ACCOUNTING PERIOD (TZS per Share)

Company	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	PAYMENT DATES
CRDB	22	36	45	50	65	2 <sup>nd</sup> June
DSE	74	101	116	145		16 <sup>th</sup> Aug
NICOL	10	37	43	53		1 <sup>st</sup> Nov
NMB	137	193	286	361.18	428.85	19 <sup>th</sup> June
MAENDELEO			26	44		
MKCB	-	-	-	-	92.4	16 <sup>th</sup> June
SWISS	-	30	42	51.33	70	2 <sup>nd</sup> June
TBL	255	290	-	537	818*interim	16 <sup>th</sup> June
TCC	800	670	500	200	850	13 <sup>th</sup> May
AFRIPRISE	6	10	13	13		25 <sup>th</sup> Nov
TOL	34.78	40	50	-		
TPCC	390	390	390	390	600	30 <sup>th</sup> June
VODA	12.26	-	9.95	11.93		16 <sup>th</sup> Oct

## UPCOMING GOVERNMENT BOND AUCTION

Date	Years	Coupon
04 <sup>th</sup> June 20225	25 years	15.75%

## GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
May 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
May 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%