

# DAILY MARKET REPORT

30th May 2025



ORBIT SECURITIES

## MARKET COMMENTARY

- The TSI surged massively by 55.16 points, driven by gains from NMB, MKCB, DCB, AFRIPRISE and MBP by 5%, 3.95%, 3.85%, 3.33% and 1.11%, despite a fall of 6.9% and 1.1% from DSE and TCCL.
- Meanwhile, the DSEI rose by 14.03 points, supported by a 5.56% gain in KA, despite declines of 1.84% in EABL and 0.63% in JHL.

## CORPORATE ACTION AND COMPANY FINANCIALS

- **NMB BANK PLC.**
  - NMB Bank Plc has announced a dividend of TZS 428.85 per share which will be paid on or about 19<sup>th</sup> June, 2025. Shares will trade cum dividend until 2<sup>nd</sup> June 2025, after which they will trade ex dividend.
- **MKOMBOZI COMMERCIAL BANK**
  - Mkombozi Commercial Bank has announced a dividend of TZS 92.40 per share which will be paid on 15<sup>th</sup> August, 2025. Shares will trade cum dividend until 30<sup>th</sup> June, 2025, after which they will trade ex dividend.
- **TANZANIA BREWERIES PUBLIC LIMITED COMPANY**
  - TBL has announced a dividend of TZS 818 per share which will be paid on or about 16<sup>th</sup> June, 2025. Shares will trade cum dividend until 9<sup>th</sup> June, 2025 after which they will trade ex dividend.

## EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%change
Turnover	816,267,940	304,293.73	581,802,010	215,865.88	-28.72%
Volume	592,440		886,827		+49.69%
Total Market Cap	19,594.69	7.30 Bln	19,711.85	7.31 Bln	+0.598%
Domestic Market Cap	13,104.57	4.89 Bln	13,250.85	4.92 Bln	+1.116%

INDICES			
	Previous	Current	+/- Points
DSEI	2,345.88	2,359.91	+14.03*P
TSI	4,941.83	4,996.99	+55.16*P

GAINERS AND LOSERS			
Counter	Closing Price (TZS)		% Change
NMB	6,300		+5%
MKCB	790		+3.95%
DCB	135		+3.85%
AFRIPRISE	310		+3.33%
MBP	455		+1.11%
TCCL	1,800		-1.1%
DSE	3,240		-6.9%

INVESTOR PARTICIPATION	
Participation	
Local Buying	60.81%
Foreign Buying	39.19%
Local Selling	100.00%
Foreign Selling	0,00%

BOND SEGMENT		SECONDARY MARKET TRADING ACTIVITY	
Tenure	Coupon	Price	Amount TZS ‘000
5 years	10.25%	84	100,000
5 years SAM	12.00%	99.5 - 100	141,500
5 years	13.00%	104.0004	13,900,000
10 years	14.00%	100.0001	660,000
15 years	13.50%	112.2528	4,000,000
20 years	15.49%	100 - 110.8047	2,260,000
25 years	15.75%	108	20,000
25 years	15.95%	103	20,000

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	300	320	305	310	15,865,230	51,178	45.27
CRDB	790	790	780	790	209,501,740	265,436	2,063.35
DCB	130	135	125	135	1,652,775	12,321	25.86
DSE	3,480	3,300	3,200	3.240	7,161,700	2,214	77.19
MBP	450	455	455	455	1,094,275	2,405	13.64
MCB	290	285	285	290	111,150	390	17.93
MKCB	760	830	780	790	1,185,770	1,500	18.61
MUCOBA	400	400	400	400	40,000	100	13.07
NICO	810	860	810	810	1,223,740	1,469	49.93
NMB	6,000	6,300	6,300	6,300	93,876,300	14,901	3,150.00
PAL	400	360	360	400	86,400	240	64.19
SWIS	1,540	1,580	1,500	1,540	155,080	99	55.44
TBL	10,900	10,400	10,400	10,900	104,000	10	3,216.11
TCC	17,000	16,200	16,200	17,000	486,000	30	1,700.00
TCCL	1,820	1,800	1,800	1,800	3,526,200	1,959	114.61
TPCC	4,400	4,800	4,400	4,400	6,651,600	1,498	791.66
TTP	120	130	130	120	1,300	10	11.41
VODA	770	740	740	770	39,078,750	531,067	1,724.80

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
May 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
May 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE	4,514	305	50,696	320
CRDB	126,130	780	541,911	790
DCB	17,510	125	9,875	135
DSE	-	-	13,041	3,300
MBP	20	455	7,002	455
MCB	890	285	390	285
MKCB	45,241	780	-	-
MUCOBA	-	-	7,940	400
NICO	508	810	3,000	860
NMB	24,760	6,300	-	-
PAL	-	-	8,876	360
SWISS	270	1,500	1,100	1,580
TBL	-	-	113,312	10,400
TCC	-	-	37,175	16,200
TCCL	2,017	1,800	711	1,880
TOL	-	-	-	-
TPCC	12,068	4,400	9,239	4,800
TTP	3,178	130	-	-
VODA	-	-	160,855	740

