

DAILY MARKET REPORT

28th May 2025



ORBIT SECURITIES

MARKET COMMENTARY

- An auction of Treasury bills took place, yielding the following results: the 182-day bills recorded a weighted average yield of 8.14, while the 364-day bills had a weighted average yield of 8.71, marking a decline of 41.37 basis points from the previous auction. The minimum successful price stood at 91.95.
- The Bank of Tanzania (BOT) offered TZS 102.8 billion, but the auction attracted a total tendered amount of TZS 220.6 billion, reflecting an oversubscription of 114.59%. Despite the high demand, the bank accepted only TZS 51 million.

CORPORATE ACTION AND COMPANY FINANCIALS

- **NMB BANK PLC.**
 - NMB Bank Plc has announced a dividend of TZS 428.85 per share which will be paid on or about 19th June, 2025. Shares will trade cum dividend until 2nd June 2025, after which they will trade ex dividend.
- **SWISSPORT**
 - The 40th Annual General Meeting will be held on 30th May, 2025 at Hyatt regency Dar es salaam.
- **MKOMBOZI COMMERCIAL BANK**
 - Mkombozi Commercial Bank has announced a dividend of TZS 92.40 per share which will be paid on 15th August, 2025. Shares will trade cum dividend until 30th June, 2025, after which they will trade ex dividend.
- **TANZANIA BREWERIES PUBLIC LIMITED COMPANY**
 - TBL has announced a dividend of TZS 818 per share which will be paid on or about 16th June, 2025. Shares will trade cum dividend until 9th June, 2025 after which they will trade ex dividend.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%change
Turnover	524,654,435	194,570.98	444,918,405	164,933.52	-15.19%
Volume	588,371		505,592		-14.06%
Total Market Cap	19,602.94	7.27 Bln	19,495.41	7.23 Bln	-0.549%
Domestic Market Cap	13,159.74	4.88 Bln	13,105.20	4.86 Bln	-0.414%

INDICES

	Previous	Current	+/- Points
DSEI	2,347.31	2,333.99	-13.32*P
TSI	4,964.04	4,942.07	-21.97*P

GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Change
DSE	3.500	+9.38%
MKCB	760	+5.56%
NICO	810	+1.25%
TCCL	1,820	-2.15%
SWIS	1,540	-2.53%
TPCC	4,400	-7.37%

INVESTOR PARTICIPATION

Participation	
Local Buying	100.00%
Foreign Buying	0.00%
Local Selling	46.67%
Foreign Selling	53.33%

BOND SEGMENT

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS ‘000
5 years SAM	12.00%	100	44,830
5 years	13.00%	103.4665	13,900,000
15 years	13.50%	101.853 - 108.2922	16,300,000
20 years	15.25%	113.5962	1,600,000
20 years	15.49%	103.0001 - 104.5774	700,000
25 years	15.75%	108.0153 - 113.5787	90,000
25 years	15.95%	108.9989 - 117.7926	10,140,000

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	300	305	295	300	10,903,415	36,093	43.81
CRDB	790	790	780	790	337,737,100	427,986	2,063.35
DCB	130	130	130	130	424,190	3,262	24.91
DSE	3,200	3,500	3,500	3,500	3,531,500	1,009	83.38
MBP	455	480	455	455	1,332,270	2,924	13.64
MCB	290	290	290	290	730,800	2,520	17.93
MKCB	720	760	760	760	1,527,600	2,010	17.90
MUCOBA	400	400	400	400	4,000	10	13.07
NICO	800	810	800	810	6,149,320	7,592	49.93
NMB	6,000	6,300	6,300	6,000	10,332,000	1,640	3,000.00
PAL	400	360	360	400	14,400	40	64.19
SWIS	1,580	1,580	1,500	1,540	1,712,340	1,107	55.44
TBL	10,900	10,400	10,400	10,900	613,600	59	3,216.11
TCC	17,000	16,200	16,200	17,000	648,000	40	1,700.00
TCCL	1,860	1,880	1,800	1,820	9,179,300	5,020	115.88
TOL	670	730	730	670	6,570	9	38.53
TPCC	4,750	5,000	4,400	4,400	59,517,000	13,520	791.66
VODA	770	740	740	770	555,000	750	1,724.80

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days91 Days182 Days364 Days						
May 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
May 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE	54,564	300	2,891	305
CRDB	3,818	790	499,993	800
DCB	4,818	130	9,538	135
DSE	309	3,500	-	-
MBP	47	440	3,044	455
MCB	-	-	8,340	290
MKCB	291	780	-	-
MUCOBA	-	-	8,000	400
NICO	2,491	800	808	810
NMB	2,775	6,300	-	-
PAL	-	-	9,056	360
SWISS	1,730	1,500	799	1,580
TBL	-	-	117,032	10,400
TCC	-	-	93,296	16,200
TCCL	3,026	1,800	711	1,880
TOL	280	730	-	-
TPCC	-	-	328	4,400
TTP	1,020	130	-	-
VODA	-	-	140,754	740

