

# DAILY MARKET REPORT

27th May 2025



ORBIT SECURITIES

## MARKET COMMENTARY

- The TSI declined by 29.6 points, driven by notable losses from TPCC, MCB, MBP, and NICO, which dropped by 8.65%, 6.45%, 5.21%, and 1.23%, respectively. These declines outweighed the gains recorded by DCB, TCCL, and MKCB by 4%, 3.33%, and 2.86%.
- Meanwhile, the DSEI drop by 18.14 points, primarily due to a 3.52% drop in EABL. Despite a gains from JHL and KCB by 2.32% and 1.18%.

## CORPORATE ACTION AND COMPANY FINANCIALS

- **NMB BANK PLC.**
  - NMB Bank Plc has announced a dividend of TZS 428.85 per share which will be paid on or about 19<sup>th</sup> June, 2025. Shares will trade cum dividend until 2<sup>nd</sup> June 2025, after which they will trade ex dividend.
- **SWISSPORT**
  - The 40<sup>th</sup> Annual General Meeting will be held on 30<sup>th</sup> May, 2025 at Hyatt regency Dar es salaam.
- **MKOMBOZI COMMERCIAL BANK**
  - Mkombozi Commercial Bank has announced a dividend of TZS 92.40 per share which will be paid on 15<sup>th</sup> August, 2025. Shares will trade cum dividend until 30<sup>th</sup> June, 2025, after which they will trade ex dividend.
- **TANZANIA BREWERIES PUBLIC LIMITED COMPANY**
  - TBL has announced a dividend of TZS 818 per share which will be paid on or about 16<sup>th</sup> June, 2025. Shares will trade cum dividend until 9<sup>th</sup> June, 2025 after which they will trade ex dividend.

## EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%change
Turnover	346,713,590	128,554.85	524,654,435	194,570.98	+51.32%
Volume	468,141		588,371		+25.68%
Total Market Cap	19,754.44	7.32 Bln	19,602.94	7.27 Bln	-0.767%
Domestic Market Cap	13,238.20	4.91 Bln	13,159.74	4.88 Bln	-0.593%

INDICES

	Previous	Current	+/- Points
DSEI	2,365.45	2,347.31	-18.14*P
TSI	4,993.64	4,964.04	-29.6*P

GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Change
DCB	130	+4%
TCCL	1,860	+3.33%
MKCB	720	+2.86%
NICO	800	-1.23%
MBP	455	-5.21%
MCB	290	-6.45%
TPCC	4,750	-8.65%

INVESTOR PARTICIPATION

Participation	
Local Buying	100.00%
Foreign Buying	0.00%
Local Selling	88.35%
Foreign Selling	11.66%

BOND SEGMENT

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS ‘000
5 years SAM	12.00%	100	94,670,000
20 years	15.25%	106.8438 - 112.0910	5,600,000
20 years	15.49%	102.2546 - 110.1229	6,560,000
25 years	15.75%	110 - 112.7847	1,160,000
25 years	15.95%	108.3 - 116.4799	6,570,000

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	300	305	300	<b>300</b>	11,138,855	37,046	43.81
CRDB	790	800	780	<b>790</b>	396,795,320	501,770	2,063.35
DCB	125	130	125	<b>130</b>	1,423,160	10,952	21.19
DSE	3,200	3,500	3,500	<b>3,200</b>	350,000	100	76.24
MBP	480	480	440	<b>455</b>	1,127,970	2,483	13.64
MCB	310	290	290	<b>290</b>	574,200	1,980	17.93
MKCB	700	730	710	<b>720</b>	3,598,780	4,998	16.96
MUCOBA	400	400	400	<b>400</b>	4,000	10	13.07
NICO	810	810	790	<b>800</b>	4,865,330	6,090	49.32
NMB	6,000	6,300	6,300	<b>6,000</b>	6,942,600	1,102	3,000.00
PAL	400	360	360	<b>400</b>	14,400	40	64.19
SWIS	1,580	1,580	1,500	<b>1,580</b>	1,135,080	736	56.88
TBL	10,900	10,400	10,400	<b>10,900</b>	5,501,600	529	3,216.11
TCC	17,000	16,200	16,200	<b>17,000</b>	1,944,000	120	1,700.00
TCCL	1,800	1,900	1,800	<b>1,860</b>	4,255,640	2,293	118.43
TPCC	5,200	5,000	4,700	<b>4,750</b>	23,793,200	5,022	854.63
TTP	120	130	130	<b>120</b>	22,100	170	11.41
VODA	770	740	740	<b>770</b>	22,200	30	1,724.80

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days91 Days182 Days364 Days						
May 2025	6.49%	7.49%	8.32%	9.13%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
May 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE	13,331	300	4,049	305
CRDB	75,220	780	43,354	790
DCB	3,642	125	2,763	130
DSE	801	3,500	-	-
MBP	47	440	3,986	480
MCB	-	-	10,700	290
MKCB	9	730	-	-
MUCOBA	-	-	8,010	400
NICO	410	810	10	850
NMB	3,595	6,300	-	-
PAL	-	-	1,270	360
SWISS	2,119	1,500	492	1,580
TBL	-	-	87,895	10,400
TCC	-	-	88,003	16,200
TCCL	6,416	1,800	2,426	1,880
TOL	1,419	730	-	-
TPCC	-	-	431	4,700
TTP	2,029	130	-	-
VODA	-	-	132,720	740

