

DAILY MARKET REPORT

25th June 2025



ORBIT SECURITIES

INUKA MONEY MARKET FUND

- On 24th June 2025, the Net Asset Value (NAV) of our Inuka Money Market Fund is 109.0665.

MARKET COMMENTARY

- As per Bank of Tanzania website, 14.5% 15-year Treasury Bond re-opening, a total of 113 bids were submitted worth TZS 166.01 billion with the price ranging between 90.0000 and 106.5507.
- While this was a slight oversubscribed by 18% given the amount offered of TZS 141.02 billion, BOT report showed no successful bidders.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%change
Turnover	1,928,096,950	721,458.17	9,531,557,860	3,542,666.55	+100.00%
Volume	986,245		11,175,239		+100.00%
Total Market Cap	19,496.21	7.30 Bln	19,546.74	7.27 Bln	+0.259%
Domestic Market Cap	12,759.93	4.77 Bln	12,762.90	4.74 Bln	+0.023%

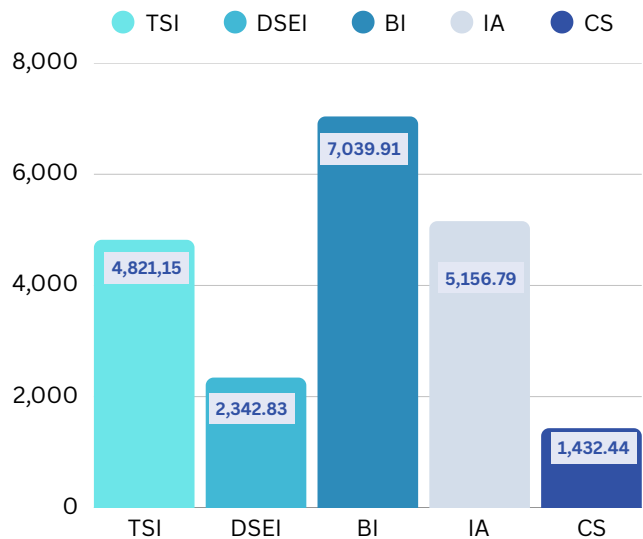
GAINERS

Counter	Closing Price (TZS)	% Change
DCB	140	+3.7%
DSE	2,900	+3.57%
TPCC	4,800	+0.63%

LOSERS

Counter	Closing Price (TZS)	% Change
NMB	6,590	-0.15%
MBP	490	-1.01%
MCB	240	-4%

INDICES

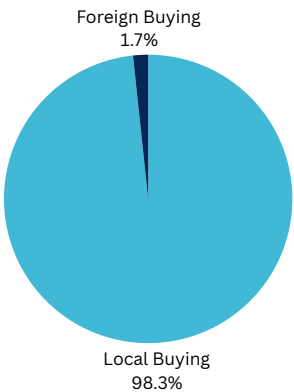


INVESTOR PARTICIPATION

SELLING



BUYING



SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	340	340	340	340	3,294,260	9,689	49.65
CRDB	795	800	790	795	8,664,945,790	10,963,325	2,076.41
DCB	135	140	120	140	2,900,905	20,920	26.82
DSE	2,800	2,900	2,900	2,900	710,500	245	69.09
MBP	495	495	485	490	2,572,825	5,230	14.69
MCB	250	240	240	240	228,000	950	14.84
MKCB	1,040	1,090	1,040	1,040	8,072,790	7,761	24.50
NICO	885	920	870	885	11,993,465	13,505	54.56
NMB	6,600	6,600	6,570	6,590	711,897,070	107,870	3,295.00
PAL	360	310	310	360	3,100	10	57.77
SWIS	1,500	1,500	1,500	1,500	174,000	116	54.00
TBL	10,690	10,480	10,480	10,690	104,800	10	3,154.15
TCCL	1,870	1,810	1,740	1,870	388,450	215	119.06
TOL	720	800	800	720	72,800	91	41.40
TPCC	4,770	4,800	4,800	4,800	113,558,400	23,658	863.63
VODA	490	500	490	490	10,640,705	21,644	1,097.60

BOND SEGMENT

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS ‘000
3 years NMB	9.50%	91	4,000
10 years	11.44%	107.5465	20,000
15 years	13.50%	100	160,000
20 years	15.25%	100 - 111.4619	3,710,000
20 years	15.49%	100 - 117.5	3,880,000
25 years	12.56%	92 - 100	130,000
25 years	15.75%	100 - 114.4591	4,810,000
25 years	15.95%	104.0001 - 119.8522	5,500,000

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days		91 Days	182 Days	364 Days		
June 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
June 2025	12.08%	12.94%	9.71%	14.25%	14.62%	14.5%	14.79%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE	3,815	340	83,946	340
CRDB	1,170,929	790	237,978	800
DCB	4,168	120	22,783	140
DSE	1,956	2,900	-	-
MBP	1,296	485	777	495
MCB	2,820	240	7,308	240
MKCB	7,175	1,040	2	1,090
MUCOBA	-	-	-	-
NICO	92,135	870	25,237	920
NMB	1,548	6,570	940	6,600
PAL	-	-	17,831	310
SWISS	3,010	1,500	1,237	1,500
TBL	-	-	78,880	10,480
TCC	-	-	-	-
TCCL	12,816	1,740	1,745	1,810
TOL	1,849	800	-	-
TPCC	141,140	4,800	-	-
TTP	-	-	-	-
VODA	446,390	490	2,564	500

