

# DAILY MARKET REPORT

20th June 2025

## INUKA MONEY MARKET FUND



ORBIT SECURITIES

- Today, the Net Asset Value (NAV) of our Inuka Money Market Fund is 108.9842.

## CORPORATE ACTION AND COMPANY FINANCIALS

### • DSE

- DSE has announced 10<sup>th</sup> Annual General Meeting (AGM) which will be held on 25<sup>th</sup> June, 2025 at DSE offices 3<sup>rd</sup> Floor, Exchange Tower and virtually through eAGM Mkutano platform at 9:30 a.m.
- They have announced a dividend of TZS 125.5 per share. Shares will trade cum dividend until 25<sup>th</sup> June, 2025 after which it will trade ex dividend on 26<sup>th</sup> June, 2025 onwards

## EQUITY MARKET

|                     | Previous<br>(TZS) | USD        | Current (TZS)  | USD          | %change  |
|---------------------|-------------------|------------|----------------|--------------|----------|
| Turnover            | 1,023,163,810     | 388,759.99 | 25,646,299,190 | 9,700,573.72 | +100.00% |
| Volume              | 782,032           |            | 32,567,097     |              | +100.00% |
| Total Market Cap    | 19,182.89         | 7.29 Bln   | 19,327.41      | 7.31 Bln     | +0.753%  |
| Domestic Market Cap | 12,694.28         | 4.82 Bln   | 12,740.41      | 4.82 Bln     | +0.363%  |

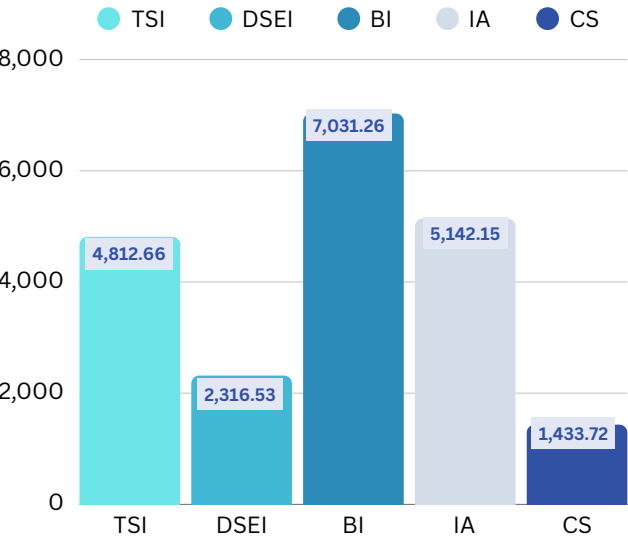
GAINERS

| Counter   | Closing Price (TZS) | % Change |
|-----------|---------------------|----------|
| AFRIPRISE | 345                 | +1.47%   |
| NMB       | 6,600               | +1.38%   |
| DSE       | 2,800               | +1.08%   |

LOSERS

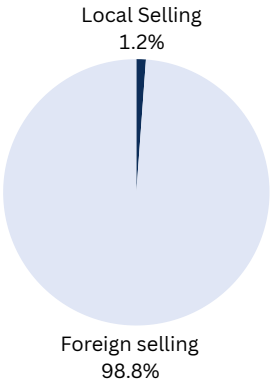
| Counter | Closing Price (TZS) | % Change |
|---------|---------------------|----------|
| NICO    | 920                 | -0.54%   |

INDICES

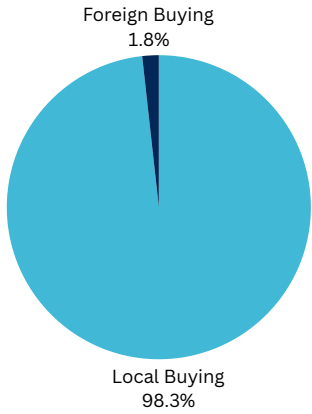


INVESTOR PARTICIPATION

SELLING



BUYING



BOND SEGMENT

| Tenure      | Coupon | Price          | Amount TZS ‘000 |
|-------------|--------|----------------|-----------------|
| 5 years NBC | 10.00% | 81.9672        | 30,500          |
| 5 years SAM | 12.00% | 75             | 5,000           |
| 10 years    | 11.44% | 97.8595        | 15,000,000      |
| 20 years    | 15.25% | 100 - 113.5    | 810,000         |
| 20 years    | 15.49% | 100 - 115.9619 | 2,960,000       |
| 25 years    | 12.56% | 100            | 100,000         |
| 25 years    | 15.75% | 115.5223       | 1,500,000       |
| 25 years    | 15.95% | 112.3142 - 114 | 1,750,000       |

SECONDARY MARKET TRADING ACTIVITY

SESSION PRICE (TZS) AND VOLUME INFORMATION

| Counter   | Open   | High   | Low    | Close  | Turnover       | Volume     | Market Cap |
|-----------|--------|--------|--------|--------|----------------|------------|------------|
| AFRIPRISE | 340    | 345    | 340    | 345    | 4,071,050      | 11,842     | 50.38      |
| CRDB      | 790    | 800    | 780    | 790    | 25,408,066,420 | 32,161,023 | 2,063.35   |
| DCB       | 140    | 140    | 140    | 140    | 1,471,960      | 10,514     | 26.82      |
| DSE       | 2,770  | 2,810  | 2,800  | 2,800  | 897,000        | 320        | 66.71      |
| MBP       | 490    | 490    | 490    | 490    | 925,120        | 1,888      | 14.69      |
| MCB       | 250    | 250    | 250    | 250    | 525,000        | 2,100      | 15.46      |
| MKCB      | 1,040  | 1,040  | 1,020  | 1,040  | 12,103,160     | 11,644     | 24.50      |
| NICO      | 925    | 920    | 920    | 920    | 9,249,680      | 10,054     | 56.71      |
| NMB       | 6,510  | 6,600  | 6,510  | 6,600  | 9,078,650      | 1,377      | 3,300.00   |
| PAL       | 360    | 360    | 360    | 360    | 44,500         | 125        | 57.77      |
| SWIS      | 1,530  | 1,500  | 1,500  | 1,530  | 30,000         | 20         | 55.08      |
| TBL       | 10,690 | 10,480 | 10,480 | 10,690 | 1,058,480      | 101        | 3,154.15   |
| TCC       | 16,660 | 16,330 | 16,330 | 16,660 | 1,469,700      | 90         | 1,666.00   |
| TPCC      | 4,750  | 4,800  | 4,750  | 4,750  | 1,522,910      | 320        | 854.63     |
| VODA      | 490    | 500    | 490    | 490    | 149,785,560    | 305,679    | 1,097.60   |

GOVERNMENT SECURITIES' YIELDS

| T-Bills   | 35 Days91 Days182 Days364 Days |         |         |          |          |          |          |
|-----------|--------------------------------|---------|---------|----------|----------|----------|----------|
| June 2025 | 6.49%                          | 7.49%   | 8.14%   | 8.71%    |          |          |          |
| T-Bonds   | 2 Years                        | 5 Years | 7 Years | 10 Years | 15 Years | 20 Years | 25 Years |
| June 2025 | 12.08%                         | 13%     | 9.71%   | 14.25%   | 14.5%    | 15.25%   | 15.75%   |

CLOSE OF SESSION OUTSTANDING ORDERS

| Counter   | Bid [Purchase Order] |             | Offer [Sell Order] |             |
|-----------|----------------------|-------------|--------------------|-------------|
|           | No. of Shares        | Price (TZS) | No. of Shares      | Price (TZS) |
| AFRIPRISE | 3,778                | 340         | 118,014            | 345         |
| CRDB      | 75,490               | 780         | 143,952            | 800         |
| DCB       | 16,294               | 140         | 8,396              | 140         |
| DSE       | 1,565                | 2,800       | -                  | -           |
| MBP       | 3,110                | 490         | 14,553             | 490         |
| MCB       | 100                  | 250         | 10,220             | 275         |
| MKCB      | 12,650               | 1,020       | 11,419             | 1,040       |
| MUCOBA    | -                    | -           | -                  | -           |
| NICO      | 20                   | 920         | 43,750             | 920         |
| NMB       | 1,522                | 6,510       | 530                | 6,600       |
| PAL       | 90                   | 360         | 1,680              | 360         |
| SWISS     | -                    | -           | 5,347              | 1,500       |
| TBL       | -                    | -           | 73,590             | 10,480      |
| TCC       | -                    | -           | 49,932             | 16,330      |
| TCCL      | -                    | -           | -                  | -           |
| TOL       | -                    | -           | -                  | -           |
| TPCC      | 7,422                | 4,750       | -                  | -           |
| TTP       | -                    | -           | -                  | -           |
| VODA      | 289,700              | 490         | 25,030             | 500         |

