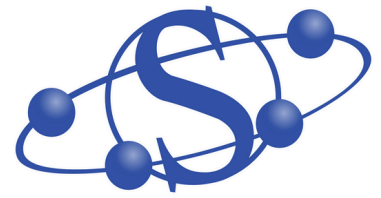


DAILY MARKET REPORT

18th March 2025



ORBIT SECURITIES

MARKET COMMENTARY

- DSE All Share Index increased by 2.3 points as a result of an increase in prices of EABL (0.53%), JHL (0.44%).
- TSI Index increased by 1.16 points due to an increase in NICO shares by 7.25%.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	870,304,875	328,789	2,672,779,84	1,010,885	+207%
Volume	818,603		1,392,392		+70%
Total Market Cap	19,142.35	7.23 Bln	19,161.76	7.24 Bln	+0.1%
Domestic Market Cap	12,805.87	4.84 Bln	12,808.96	4.84 Bln	+0.024%

INDICES

	Previous	Current	+/- Points
DSEI	2,292.17	2,294.49	+2.32*P
TSI	4,830.57	4,831.73	+1.16*P

GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Change
NICO	740	+7.25%
NMG	280	-1.75%
EABL	3,780	+0.53%
JHL	4,550	+0.44%

INVESTOR PARTICIPATION

	Participation
Local Buying	99.00%
Foreign Buying	1.00%
Local Selling	2.56%
Foreign Selling	97.44%

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	220	230	220	220	764370	3,467	32.13
CRDB	760	770	730	760	808,395,680	1,062,981	1,985.00
DCB	130	135	130	130	1,043,855	7,997	21.19
DSE	2,340	2,340	2,340	2,340	1,001,520	428	55.27
MCB	310	300	300	310	57,000	190	19.17
MUCOBA	400	400	400	400	24,000	60	13.07
NICO	690	740	720	740	5,096,820	6,893	45.62
NMB	5,850	5,900	5,900	5,850	1,180,000	200	2,925.00
PAL	400	360	360	400	14,400	40	64.19
SWIS	1,100	1,100	1,100	1,100	484,000	440	39.60
TBL	10,900	10,400	10,400	10,900	1,853,912,400	308,948	3,216.11
TCC	17,000	16,200	16,200	17,000	162,000	10	1,700.00
TPCC	4,000	4,300	4,100	4,000	118,400	28	719.69
VODA	770	740	740	770	525,400	710	1,724.80

BOND SEGMENT

Tenure	Coupon	Price	Amount TZS '000'
10 years	11.44%	100	60,000
15 years	11.15%	81.442	40,000
15 years	13.5%	97.54-102.39	80,000
15 years	14.5%	103-103.08	420,000
20 years	15.25%	107.9282	10,000,000

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS '000'
20 years	15.49%	106-108.4891	320,000
25 years	12.56%	82.0912	300,000
25 years	15.75%	104.4817	200,000
25 years	15.95%	105.25	20,000

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days	
March 2025	6.49%	5.13%	8.13%	10.74%	

T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
March 2025	12.55%	12.41%	9.71%	14.08%	14.5%	15.27%	15.84%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPISE	104	225	2,727	230
CRDB	9,428	760	262,550	770
DCB	1,393	130	6,532	135
DSE	387	2,340	-	-
MBP	1,930	360	-	-
JATU	-	-	2,520	240
MCB	-	-	14,420	300
MKCB	9	570	10,716	580
MUCOBA	-	-	8,340	400
NICO	5,848	720	10,628	740
NMB	1,396	5,900	-	-
PAL	-	-	9,910	360
SWISS	15,581	1,100	-	-
TBL	-	-	58,924	10,400
TCC	-	-	150,192	16,200
TCCL	2,011	1,800	-	-
TOL	405	720	-	-
TPCC	1,542	4,100	3,002	4,300
TTP	417	130	-	-
VODA	-	-	448,511	740

