

WEEKLY MARKET REPORT



ORBIT SECURITIES

MARKET COMMENTARY

- For the week under review, total market turnover declined by 22.64% to TZS 12.1 billion, compared to TZS 15.6 billion recorded in the previous week. Total traded volumes declined by 40%, reaching 8.49% million shares from 14.1 million shares in the preceding week.
- TTP, PAL, MKCB, DSE and DCB registered price gains over the week. On the other hand, all other counters recorded price declines.
- The Bank of Tanzania successfully conducted an auction for the 2-year Treasury bond carrying a coupon rate of 10.00%. The minimum successful price was 97.4954, while the weighted average price stood at 99.8880. The weighted average yield to maturity was 10.0481%.
- A total of TZS 107.27 billion was offered against bids amounting to TZS 126.81 billion, resulting in an oversubscription of TZS 19.54 billion. The amount accepted was TZS 107.11 billion.
- Our recently launched Inuka Dozen Index Fund is currently offered at TZS 100 per unit, with the subscription period expected to close on 24th October 2025.
- AFRIPRISE has announced annual general meeting (AGM) which will be held online on 15th November 2025 at 9:00am.

EQUITY MARKET STATISTICS

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	15,657,042,290	6,377,613.97	12,111,528,605	4,923,385	-22.64%
Volume	14,179,891		8,493,765		-40.09%
Total Mkt Cap (Trn)	21,757.85	8.86 Bln	21,414.83	8.7 Bln	-1.57%
Domestic Mkt Cap (Trn)	13,848.24	5.64 Bln	13,505.22	5.49 Bln	-2.48%

TOP MOVERS

Counter	Volume	Turnover (TZS)	Market Cap (TZS Bln)
CRDB	6,433,954	7,767,574,120	3,029.73
AFRIPRISE	1,099,801	496,900,410	68.64
TCC	305,036	2,036,348,750	1,237.00
VODA	153,218	89,061,175	1,299.20

INDICES

	Previous	Current	% Change
All Share Index (DSEI)	2,538.27	2,498.25	-1.58%
Tanzania Share Index (TSI)	5,231.17	5,101.60	-2.48%
Industrial & Allied (IA)	4,078.16	4,100.54	+0.55%
Banking Finance & Investment (BI)	9,660.68	9,235.16	-4.40%
Commercial Service (CS)	1,681.01	1,648.72	-1.92%

GAINERS

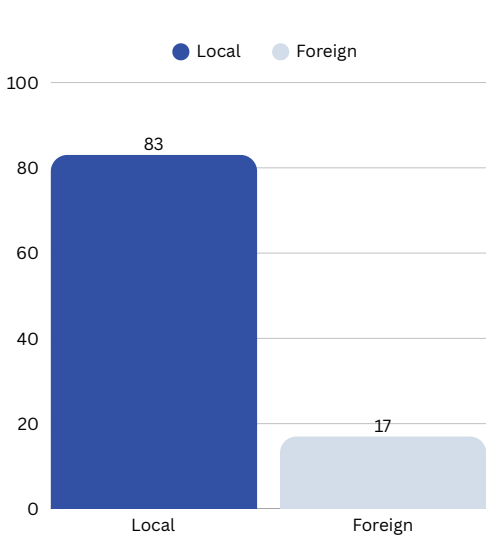
Counter	Closing Price (TZS)	% Change
PAL	210	+20.0%
TTP	395	+19.7%
MKCB	2,400	+13.7%
DCB	285	+5.6%
DSE	5,990	+3.3%

LOSERS

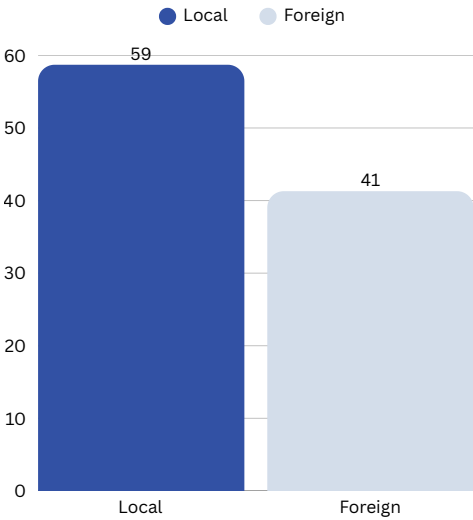
Counter	Closing Price (TZS)	% Change
CRDB	1,160	-9.4%
NICO	1,390	-6.1%
VODA	580	-2.5%

INVESTOR PARTICIPATION

BUYING



SELLING



DIVIDEND UPDATES FOR THE ACCOUNTING PERIOD (TZS per Share)

Company	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	PAYMENT DATES
CRDB	22	36	45	50	65	2 nd June
DSE	74	101	116	145	125	1 st July
NICOL	10	37	43	53	70	30 th September 2025
NMB	137	193	286	361.18	428.85	19 th June
MAENDELEO			26	44		
MKCB	-	-	-	-	92.4	16 th June
SWISS	-	30	42	51.33	70	2 nd June
TBL	255	290	-	537	441*Final	8 th September
TCC	800	670	500	200	400	21 st October 2025
AFRIPRISE	6	10	13	13	18	
TOL	34.78	40	50	-		
TPCC	390	390	390	390	600	30 th June
VODA	12.26	-	9.95	11.93	20.20	15 th October

UPCOMING GOVERNMENT BOND AUCTION

Date	Years
22 nd October 2025	Treasury Bills

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
October 2025	6.126%	6.526%	6.814%	5.608%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
October 2025	10.0481%	12.4838%	9.71%	12.4457%	13.907%	13.551%	13.187%