

DAILY MARKET REPORT

17th June 2025



ORBIT SECURITIES

INUKA MONEY MARKET FUND

- On 16th June 2025, Net Asset Value (NAV) of our Inuka Money Market Fund was 108.7328.

CORPORATE ACTION AND COMPANY FINANCIALS

• DSE

- DSE has announced 10th Annual General Meeting (AGM) which will be held on 25th June, 2025 at DSE offices 3rd Floor, Exchange Tower and virtually through eAGM Mkutano platform at 9:30 a.m.
- They have announced a dividend of TZS 125.5 per share. Shares will trade cum dividend until 25th June, 2025 after which it will trade ex dividend on 26th June, 2025 onwards

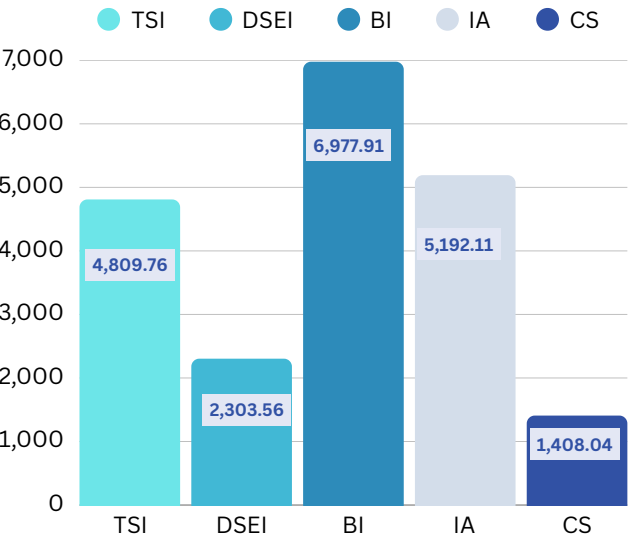
EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%change
Turnover	1,530,228,720	588,984.88	1,726,091,715	665,601.16	+12.80%
Volume	818,819		2,854,098		+100.00%
Total Market Cap	19,255.94	7.41 Bln	19,219.18	7.41 Bln	-0.191%
Domestic Market Cap	12,803.51	4.93 Bln	12,732.74	4.91 Bln	-0.553%

GAINERS

Counter	Closing Price (TZS)	% Change
MBP	515	+5.1%
DCB	140	+3.7%

INDICES

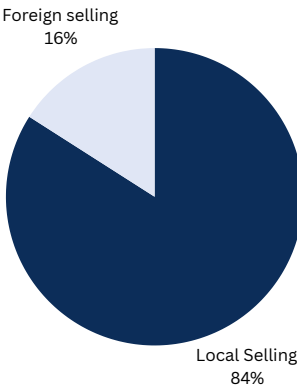


LOSERS

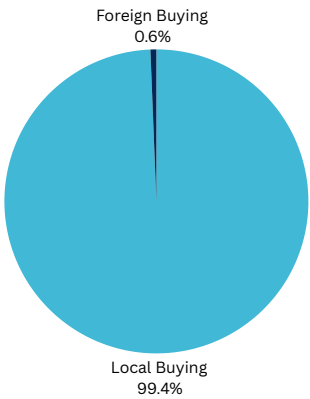
Counter	Closing Price (TZS)	% Change
NMB	6,510	-0.61%
SWIS	1,550	-0.64%
DSE	2,750	-1.79%
TCCL	1,810	-2.16%
NICO	950	-3.06%
VODA	480	-4%
TOL	720	-4%

INVESTOR PARTICIPATION

SELLING



BUYING



BOND SEGMENT

Tenure	Coupon	Price	Amount TZS ‘000
5 years SAM	12.00%	99.8869	79,670
10 years	11.44%	84.8954 - 94.8252	8,600,000
20 years	15.25%	100.0001 - 113.9999	90,000
20 years	15.49%	100 - 107.7450	4,180,000
25 years	15.75%	100.0001 - 115.8971	12,960,000
25 years	15.95%	100 - 118.3125	80,000

SECONDARY MARKET TRADING ACTIVITY

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	340	345	330	340	13,334,290	38,962	49.65
CRDB	790	795	785	790	365,623,490	462,995	2,063.35
DCB	135	140	135	140	834,250	6,038	26.82
DSE	2,800	2,800	2,750	2,750	3,380,000	1,225	65.52
MBP	490	560	490	515	241,550	470	15.44
MCB	275	280	270	275	315,260	1,152	17.00
MKCB	1,040	1,040	1,010	1,040	16,575,680	15,967	24.50
NICO	980	950	930	950	16,729,710	17,631	58.56
NMB	6,550	6,600	6,500	6,510	81,034,740	12,443	3,255.00
PAL	360	360	360	360	18,000	50	57.77
SWIS	1,560	1,580	1,500	1,550	8,699,050	5,606	55.80
TBL	10,900	10,690	10,690	10,900	213,800	20	3,216.11
TCCL	1,850	1,860	1,800	1,810	1,962,450	1,085	115.24
TOL	750	770	720	720	303,716,500	421,802	41.40
TPCC	4,700	4,720	4,700	4,700	28,083,800	5,974	845.64
VODA	500	500	475	480	885,329,145	1,862,678	1,075.20

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days91 Days182 Days364 Days						
June 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
June 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE	1,012	330	97,845	345
CRDB	98,518	785	46,476	795
DCB	14,154	135	25,022	140
DSE	50	2,750	1,151	2,800
MBP	1,515	490	4,882	560
MCB	470	270	8,074	280
MKCB	10,086	1,010	100	1,040
MUCOBA	-	-		-
NICO	2,476	930	21,225	950
NMB	2,637	6,500	-	-
PAL	-	-	7,431	360
SWISS	1,186	1,500	4,507	1,580
TBL	-	-	81,450	10,690
TCC	-	-	-	-
TCCL	15,000	1,800	2,565	1,860
TOL	10	720	-	-
TPCC	21,689	4,700	-	-
TTP	-	-	-	-
VODA	-	-	29,243	500

