

# DAILY MARKET REPORT

17th March 2025



ORBIT SECURITIES

## MARKET COMMENTARY

- DSE All Share Index declined by 10 points due to a decline in prices of EABL (-2.59%), JHL (-0.88%) & TCCL (-5.26%). Tanzania Share Index declined marginally by 1 point.
- NICO saw a price increase of 9.52% to 690 from 630 in the previous trading session.

## EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	313,388,405	117,948	870,304,875	328,789	+177.7%
Volume	409,749		818,603		+99.78%
Total Market Cap	19,227.00	7.24 Bln	19,142.35	7.23 Bln	-0.44%
Domestic Market Cap	12,808.54	4.82 Bln	12,805.87	4.84 Bln	-0.021%

## INDICES

	Previous	Current	+/- Points
DSEI	2,302.31	2,292.17	-10.14*P
TSI	4,831.58	4,830.57	-1.01*P

## GAINERS AND LOSERS

Closing Price (TZS)	% Change
690	+9.52%
3,760	-2.59%
4,530	-0.88%
1,800	-5.26%

## INVESTOR PARTICIPATION

Participation	
Local Buying	99.35%
Foreign Buying	0.65%
Local Selling	68.31%
Foreign Selling	31.70%

## SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	220	220	220	220	2,209,680	10,044	32.13
CRDB	760	770	750	760	487,359,800	640,051	1,985.00
DCB	130	135	135	130	157,545	1,167	21.19
DSE	2,340	2,340	2,340	2,340	552,240	236	55.27
MBP	340	360	360	340	108,000	300	10.20
MCB	310	300	300	310	3,000	10	19.17
MKCB	580	580	580	580	40,600	70	13.66
MUCOBA	400	400	400	400	20,000	50	13.07
NICO	630	690	690	690	3,450,690	5,001	42.53
NMB	5,850	5,900	5,900	5,850	296,598,900	50,271	2,925.00
PAL	400	360	360	400	61,200	170	64.19
TCC	17,000	16,200	16,200	17,000	486,000	30	1,700.00
TCCL	1,900	1,900	1,800	1,800	6,023,500	3,336	114.61
TOL	670	720	670	670	71,875,000	107,275	38.53
TPCC	4,000	4,100	4,100	4,000	1,123,400	274	719.69
VODA	770	740	740	770	235,320	318	1,724.80

**BOND SEGMENT**
**SECONDARY MARKET TRADING ACTIVITY**

Tenure	Coupon	Price	Amount TZS '000'
5 years	10.21%	90.0001	35,000
7 years	10.08%	102.9187	3,320,000
10 years	11.44%	85	10,000
15 years	11.15%	74.6163	40,000
15 years	14.5%	102	500,000
20 years	15.25%	101.59-103.5918	10,100,000
20 years	15.49%	104-110.9997	2,380,000
25 years	12.56%	100	120,000
25 years	15.75%	103.9701	300,000
25 years	15.95%	110.1163	20,000

**GOVERNMENT SECURITIES' YIELDS**

T-Bills	35 Days	91 Days	182 Days	364 Days			
March 2025	6.49%	5.13%	8.13%	10.74%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
March 2025	12.55%	12.41%	9.71%	14.08%	14.5%	15.27%	15.84%

## CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE	21,111	215	3,284	220
CRDB	197,737	760	144,242	770
DCB	8,915	130	8,381	135
DSE	994	2,320	159	2,340
MBP	309	360	-	-
JATU	-	-	2,520	240
MCB	-	-	1,010	300
MKCB	100	560	14,708	580
MUCOBA	-	-	8,380	400
NICO	4,921	690	-	-
NMB	162	5,900	-	-
PAL	-	-	12,070	360
SWISS	6,078	1,100	-	-
TBL	-	-	58,069	10,400
TCC	-	-	150,758	16,200
TCCL	1,871	1,800	-	-
TOL	74	720	-	-
TPCC	259	4,080	10	4,100
TTP	489	130	-	-
VODA	-	-	328,110	740