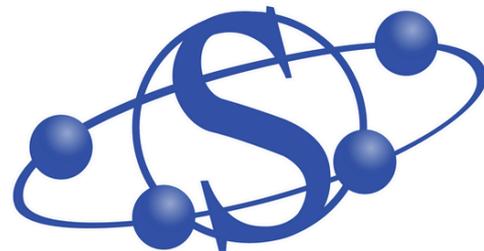


# WEEKLY MARKET REPORT

06th - 13th June 2025



ORBIT SECURITIES

## CORPORATE ACTION AND COMPANY FINANCIALS

- **DSE**
  - DSE has announced 10<sup>th</sup> Annual General Meeting (AGM) which will be held on 25<sup>th</sup> June, 2025 at DSE offices 3<sup>rd</sup> Floor, Exchange Tower and virtually through eAGM Mkutano platform at 9:30 a.m.
  - They have announced a dividend of TZS 125.5 per share. Shares will trade cum dividend until 25<sup>th</sup> June, 2025 after which it will trade ex dividend on 26<sup>th</sup> June, 2025 onwards.

## EQUITY MARKET STATISTICS

|                        | Previous (TZS) | USD          | Current (TZS)         | USD                 | %Change |
|------------------------|----------------|--------------|-----------------------|---------------------|---------|
| Turnover               | 7,646,293,555  | 2,878,468.62 | <b>12,345,016,790</b> | <b>4,773,005.69</b> | +61.45% |
| Volume                 | 5,076,596      |              | <b>9,874,915</b>      |                     | +94.51% |
| Total Mkt Cap (Trn)    | 19,609.11      | 7.38 Bln     | <b>19,231.68</b>      | <b>7.44 Bln</b>     | -1.924% |
| Domestic Mkt Cap (Trn) | 13,164.84      | 4.96 Bln     | <b>12,847.68</b>      | <b>4.97 Bln</b>     | -2.409% |

## TOP MOVERS

| Counter   | Volume    | Turnover (TZS)   | Market Cap (TZS Biln) |
|-----------|-----------|------------------|-----------------------|
| CRDB      | 8,568,212 | 6,768,571,445.00 | 2,063.35              |
| TBL       | 455,631   | 3,401,000,390.00 | 3,216.11              |
| AFRIPRISE | 283,612   | 96,968,280.00    | 50.38                 |

## INDICES

|                                   | Previous | Current  | +/- Points |
|-----------------------------------|----------|----------|------------|
| All Share Index (DSEI)            | 2,350.29 | 2,305.06 | -1.9*P     |
| Tanzania Share Index (TSI)        | 4,972.98 | 4,853.18 | -2.4*P     |
| Industrial & Allied (AI)          | 5,238.92 | 5,196.43 | -0.8*P     |
| Banking Finance & Investment (BI) | 6,976.89 | 7,003.40 | +0.3*P     |
| Commercial Service (CS)           | 1,857.81 | 1,514.17 | -18.5*P    |

## GAINERS

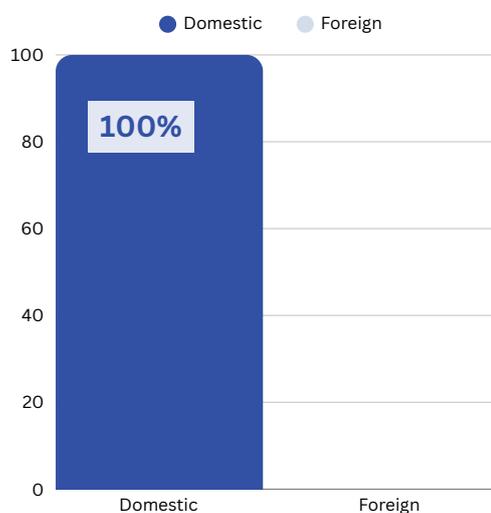
| Counter | Closing Price (TZS) | % Change |
|---------|---------------------|----------|
| MKCB    | 1,010               | +7%      |
| NICOL   | 960                 | +5%      |
| TOL     | 750                 | +3%      |

## LOSERS

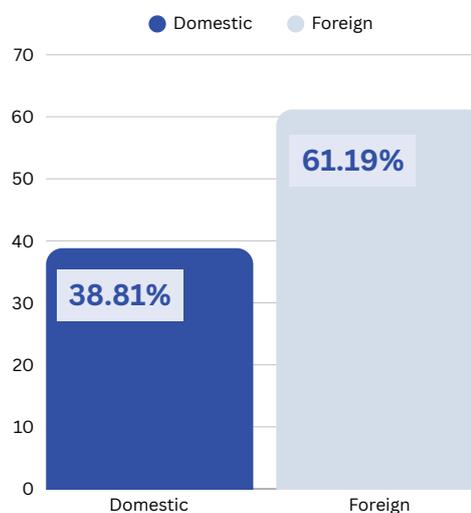
| Counter | Closing Price (TZS) | % Change |
|---------|---------------------|----------|
| PAL     | 360                 | -20%     |
| DSE     | 2,800               | -14%     |
| DCB     | 135                 | -4%      |

## INVESTOR PARTICIPATION

### BUYING



### SELLING



## DIVIDEND UPDATES FOR THE ACCOUNTING PERIOD (TZS per Share)

| Company   | FY 2020 | FY 2021 | FY 2022 | FY 2023 | FY 2024     | PAYMENT DATES         |
|-----------|---------|---------|---------|---------|-------------|-----------------------|
| CRDB      | 22      | 36      | 45      | 50      | 65          | 2 <sup>nd</sup> June  |
| DSE       | 74      | 101     | 116     | 145     | 125         | 1 <sup>st</sup> July  |
| NICOL     | 10      | 37      | 43      | 53      |             |                       |
| NMB       | 137     | 193     | 286     | 361.18  | 428.85      | 19 <sup>th</sup> June |
| MAENDELEO |         |         | 26      | 44      |             |                       |
| MKCB      | -       | -       | -       | -       | 92.4        | 16 <sup>th</sup> June |
| SWISS     | -       | 30      | 42      | 51.33   | 70          | 2 <sup>nd</sup> June  |
| TBL       | 255     | 290     | -       | 537     | 818*interim | 16 <sup>th</sup> June |
| TCC       | 800     | 670     | 500     | 200     | 850         | 13 <sup>th</sup> May  |
| AFRIPRISE | 6       | 10      | 13      | 13      |             |                       |
| TOL       | 34.78   | 40      | 50      | -       |             |                       |
| TPCC      | 390     | 390     | 390     | 390     | 600         | 30 <sup>th</sup> June |
| VODA      | 12.26   | -       | 9.95    | 11.93   |             |                       |

## UPCOMING GOVERNMENT BOND AUCTION

| Date                        | Years    | Coupon rate |
|-----------------------------|----------|-------------|
| 18 <sup>th</sup> June 20225 | 20 years | 15.25%      |

## GOVERNMENT SECURITIES' YIELDS

| T-Bills   | 35 Days | 91 Days | 182 Days | 364 Days |          |          |          |
|-----------|---------|---------|----------|----------|----------|----------|----------|
| June 2025 | 6.49%   | 7.49%   | 8.14%    | 8.71%    |          |          |          |
| T-Bonds   | 2 Years | 5 Years | 7 Years  | 10 Years | 15 Years | 20 Years | 25 Years |
| June 2025 | 12.08%  | 13%     | 9.71%    | 14.25%   | 14.5%    | 15.25%   | 15.75%   |