

Dear Esteemed Investor
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ORBIT SECURITIES DSE Daily Bulletin

DAILY MARKET REPORT

16th December 2024



ORBIT SECURITIES

MARKET COMMENTARY

- The TSI declined by 23 points, primarily driven by a 3.57% decrease in MKCB and a 9.44% drop in TPCC, despite a 2.27% gain in Afriprise.
- Similarly, the DSEI fell by 23.32 points, largely due to a 5.31% loss in EABL, although JHL recorded a modest increase of 0.33%.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	384,956,750	162,229.01	4,271,880,775	1,800,261.98	+100%
Volume	454,321		1,003,876		+100%
Total Market Cap	17,541.27	7.39 Bln	17,346.64	7.31 Bln	-1.110%
Domestic Market Cap	12,218.92	5.15 Bln	12,158.01	5.12 Bln	-0.498%

INDICES

	Previous	Current	+/- Points
DSEI	2,101.68	2,078.36	-23.32*P
TSI	4,613.04	4,590.04	-23*P

GAINERS & LOSERS

Counter	Closing Price (TZS)	% Change
AFRIPRISE	225	+2.27%
MKCB	540	-3.57%
TPCC	3,260	-9.44%

INVESTOR PARTICIPATION

	Participation
Local Buying	50.14%
Foreign Buying	49.86%
Local Selling	8.71%
Foreign Selling	91.29%

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	220	240	220	225	1,166,225	5,181	32.86
CRDB	650	660	640	650	182,333,310	279,827	1,697.70
DCB	135	140	125	135	640,880	4,666	13.18
DSE	2,420	2,420	2,420	2,420	629,200	260	57.65
MCB	310	310	310	310	6,200	20	19.17
MKCB	560	560	540	540	2,172,620	4,000	12.72
NICO	660	670	650	660	3,677,300	5,536	40.69
NMB	5,400	5,450	5,400	5,400	7,393,800	1,364	2,700
PAL	400	400	400	400	8,000	20	64.19
SWISS	1,200	1,200	1,200	1,200	22,800	19	43.20
TBL	10,900	10,400	10,400	10,900	624,000	60	3,216.11
TCC	17,000	16,200	16,200	17,000	3,901,620,000	650,100	1,700.00
TCCL	1,880	1,880	1,880	1,880	94,000	50	119.70
TPCC	3,600	3,600	3,240	3,260	171,406,440	52,573	586.55
TTP	110	120	120	110	12,000	100	10.46
VODA	770	740	740	770	74,000	100	1,724.80

BOND SEGMENT

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS '000'
25 years	15.95%	102.5000	2,250,000
25 years	12.56%	100.0000-102.4161	5,120,000
20 years	15.49%	100.0000-116.6585	7,390,000
15 years	13.50%	99.9226-103.2451	14,410,000

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
Dec 2024	5.93%	5.13%	8.35%	12.95%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
Dec 2024	11.64%	12.41%	9.71%	13.26%	15.76%	15.64%	15.42%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE	3,992	220	56,869	225
CRDB	26,320	640	65,448	650
DCB	970	135	17,884	140
DSE	10	2,180	3,234	2,420
JATU	-	-	5,807	240
MBP	14	310	3,252	340
MCB	-	-	200	310
MKCB	96	560	-	-
MUCOBA	-	-	15,000	360
NICO	148	660	4,980	670
NMB	9,080	5,300	3,539	5,450
PAL	-	-	1,300	400
SWALA	-	-	-	-
SWISS	2,670	1,100	3,089	1,200
TBL	-	-	134,812	10,400
TCC	-	-	107,568	16,200
TCCL	6,889	1,880	1,600	1,960
TOL	8	680	-	-
TPCC	734	3,240	1,438	3,600
TTP	1,175	120	-	-
VODA	-	-	362,884	740



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Orbit Securities Co.Ltd

Best regards,