

Dear Esteemed Investor  
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**ORBIT SECURITIES DSE Daily Bulletin**

## DAILY MARKET REPORT

11th December 2024



ORBIT SECURITIES

### MARKET COMMENTARY

- The benchmark indices continued their downward momentum today, with the TSI dropping by 10.04 points and the DSE All-Share Index declining by 11.36 points.
- The losses were largely attributed to declines in CRDB (-1.52%) and DSE (-0.82%) among domestic counters, while the cross-listed segment also faced pressure from EABL (-1.52%), KCB (-1.32%), and NMG (-4.17%).
- On the upside, JHL was the only counter to close in positive territory, posting a gain of 1.25%.

### EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	169,411,170	68,026	3,036,690,050	1,278,605	+100%
Volume	147,368		946,397		+100%
Total Market Cap	17,790.80	7.14 Bln	17,695.98	7.45 Bln	-0.53%
Domestic Market Cap	12,191.01	4.90 Bln	12,164.41	5.12 Bln	-0.22%

### INDICES

	Previous	Current	+/- Points
DSEI	2,131.58	2,120.22	-11.36*P
TSI	4,602.50	4,592.46	-10.04*P

### GAINERS & LOSERS

Counter	Closing Price (TZS)	% Change
DSE	2,420	-0.82*P
CRDB	650	-1.52*P

### INVESTOR PARTICIPATION

	Participation
Local Buying	100%
Foreign Buying	0.00%
Local Selling	94.65%
Foreign Selling	5.35%

## SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	220	225	220	220	1,319,050	5,935	32.13
CRDB	660	660	640	650	268,312,000	412,445	1,697.70
DCB	135	135	130	135	257,200	1,910	13.18
DSE	2,440	2,500	2,400	2,420	4,512,200	1,872	57.65
MBP	310	310	310	310	6,200	20	8.19
MCB	310	310	310	310	3,100	10	19.17
NICO	670	670	650	670	4,484,450	6,695	41.30
NMB	5,400	5,400	5,400	5,400	2,747,595,600	508,814	2,700.00
PAL	400	400	400	400	4,000	10	64.19
SWISS	1,200	1,200	1,200	1,200	8,652,000	7,210	43.20
TCCL	1,880	1,880	1,880	1,880	1,316,000	700	119.70
TOL	650	670	670	650	26,800	40	37.38
TPCC	3,300	3,620	3,600	3,300	104,780	29	593.75
TTP	110	120	110	110	74,470	677	10.46
VODA	770	740	740	770	22,200	30	1,724.80

## BOND SEGMENT

## SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS '000'
25 years	15.95%	100.0000 - 111.7857	2,030,000
25 years	12.56%	102.9113	400,000
20 years	15.49%	100.0000 - 104.4033	1,380,000
20 year	12.10%	100.0000	200,000
15 years	13.50%	99.7364 - 108.7760	14,540,000

## GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days	
Dec 2024	5.93%	5.13%	8.35%	12.95%	

  

T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
Dec 2024	11.64%	12.41%	9.71%	13.26%	15.76%	15.64%	15.42%

### CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE		-	2,835	220
CRDB	64,886	640	14,963	650
DCB	-	-	4,107	135
DSE	20	2,400	4,101	2,500
JATU	-	-	5,807	240
MBP	-	-	9,010	310
MCB	-	-	1,250	310
MKCB	1,651	560	-	-
MUCOBA	-	-	9,190	400
NICO	1,000	660	14,522	670
NMB	190	5,400	11,501	5,500
PAL	10	370	13,120	400
SWALA	-	-	-	-
SWISS	2,680	1,100	3,500	1,200
TBL	-	-	156,024	10,400
TCC	-	-	107,728	16,200
TCCL	7,439	1,880	-	-
TOL	19	650	80	670
TPCC	18	3,500	55	3,600
TTP	-	-	-	-
VODA	-	-	365,536	740



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Best regards,