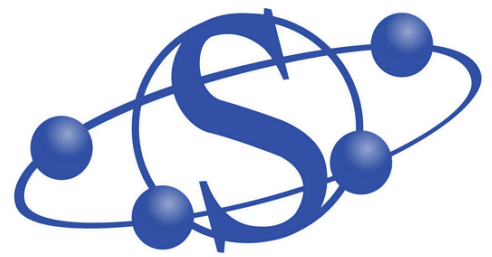


DAILY MARKET REPORT

10th June 2025



ORBIT SECURITIES

INUKA MONEY MARKET FUND

- On 9th June, 2025 Net Asset Value (NAV) of our Inuka Money Market Fund was 108.3640

CORPORATE ACTION AND COMPANY FINANCIALS

- DSE**
 - DSE has announced 10th Annual General Meeting (AGM) which will be held on 25th June, 2025 at DSE offices 3rd Floor, Exchange Tower and virtually through eAGM Mkutano platform at 9:30 a.m.
 - They have announced a dividend of TZS 125.5 per share. Shares will trade cum dividend until 25th June, 2025 after which it will trade ex dividend on 26th June, 2025 onwards.
- TANZANIA PORTLAND CEMENT PLC (TWIGA CEMENT)**
 - Twiga Cement has announced the 33rd Annual General Meeting which will be held on 12th June, 2025 at 10:00 am at Serena Hotel, Garden Marque.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%change
Turnover	4,886,089,280	1,850,791.39	3,095,365,820	1,189,234.90	-36.64%
Volume	3,092,687		3,603,826		+16.52%
Total Market Cap	19,446.06	7.37 Bln	19,448.51	7.47 Bln	+0.013%
Domestic Market Cap	13,085.45	4.96 Bln	13,009.09	5.00 Bln	-0.584%

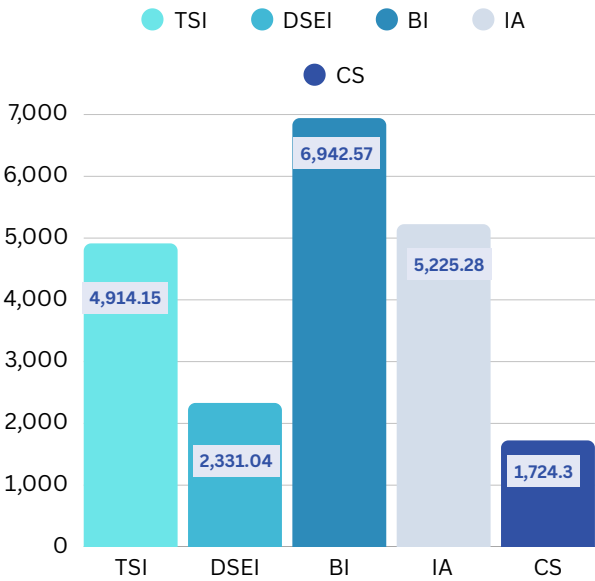
GAINERS

Counter	Closing Price (TZS)	% Change
TOL	740	+1.37%
NICO	940	+1.08%

LOSERS

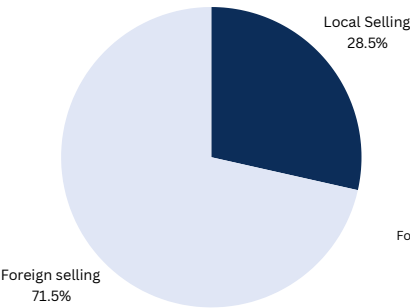
Counter	Closing Price (TZS)	% Change
NMB	6,460	-0.62%
SWISS	1,500	-1.32%
MKCB	905	-3.72%
VODA	600	-4%

INDICES

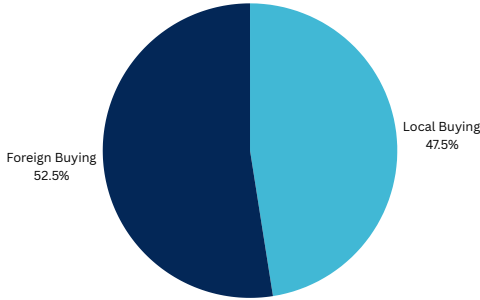


INVESTOR PARTICIPATION

SELLING



BUYING



BOND SEGMENT

Tenure	Coupon	Price	Amount TZS '000
3 years	9.50%	91.5	10,000
5 years SAM	12.00%	100	8,500
15 years	11.15%	85.8088	50,000
15 years	13.50%	89.1317 - 96	190,000
20 years	12.10%	86.8716	30,000
20 years	15.25%	100.8544	10,000
20 years	15.49%	89.1317 - 111.7944	430,000
25 years	12.56%	88.7389	30,000

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS ‘000
25 years	15.75%	100 - 118.5287	31,250,000
25 years	15.95%	104 - 114	8,580,000

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	340	350	340	340	42,923,365	125,819	49.65
CRDB	790	800	785	790	2,669,908,160	3,379,715	2,063.35
DCB	140	140	135	140	720,240	5,204	26.82
DSE	2,800	2,800	2,780	2,800	3,288,000	1,175	66.71
MBP	480	500	485	480	43,580	88	14.39
MCB	280	280	280	280	64,680	231	17.31
MKCB	940	1,000	900	905	18,192,440	20,040	21.32
MUCOBA	400	400	400	400	4,000	10	13.07
NICO	930	1,000	910	940	11,947,280	12,706	57.95
NMB	6,500	6,500	6,420	6,460	341,018,530	54,027	3,230.00
PAL	360	360	360	360	18,000	50	57.77
SWIS	1,520	1,570	1,500	1,500	866,930	575	54.00
TCC	17,000	16,660	16,660	17,000	499,800	30	1,700.00
TCCL	1,850	1,850	1,820	1,850	529,800	288	117.79
TOL	730	740	740	740	116,180	157	42.55
TPCC	4,700	4,800	4,700	4,700	3,446,360	731	845.64
TTP	120	130	130	120	5,200	40	11.41
VODA	625	635	595	600	1,773,275	2,940	1,344.00

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days91 Days182 Days364 Days						
June 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
June 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE	34,015	340	170,771	350
CRDB	341,006	785	619,965	800
DCB	52,165	135	35,125	140
DSE	-	-	4,320	2,800
MBP	6,594	485	10	500
MCB	-	-	8,970	280
MKCB	14,579	900	-	-
MUCOBA	-	-	9,000	400
NICO	79,016	910	9,992	1,000
NMB	4,609	6,420	-	-
PAL	-	-	12,090	360
SWISS	500	1,500	8,195	1,570
TBL	-	-	-	-
TCC	-	-	42,574	16,660
TCCL	7,650	1,820	4,415	1,850
TOL	215	740	-	-
TPCC	6,973	4,700	15	4,800
TTP	4,672	130	-	-
VODA	-	-	169,127	635

