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ORBIT SECURITIES DSE Daily Bulletin

## DAILY MARKET REPORT

10th December 2024



ORBIT SECURITIES

### MARKET COMMENTARY

- Both benchmark indices ended the trading session in negative territory, with the day's spotlight on TPCC, which saw its share price decline sharply by 8.84%. However, notable gains were recorded in CRDB (+1.54%) and DSE (+1.67%).

### EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	17,671,941,425	6,796,998.02	169,411,170	68,026	-99%
Volume	16,937,994		147,368		-99%
Total Market Cap	17,942.44	6.90 Bln	17,790.80	7.14 Bln	-0.85%
Domestic Market Cap	12,221.51	4.70 Bln	12,191.01	4.90 Bln	-0.25%

### INDICES

	Previous	Current	+/- Points
DSEI	2,149.75	2,131.58	-18.17*P
TSI	4,614.02	4,602.50	-11.52*P

### GAINERS & LOSERS

Counter	Closing Price (TZS)	% Change
DSE	2,440	+1.67%
CRDB	660	+1.54%
TPCC	3,300	-8.84%

### INVESTOR PARTICIPATION

	Participation
Local Buying	100%
Foreign Buying	0.00%
Local Selling	100%
Foreign Selling	0%

## SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	220	230	220	220	3,367,110	15,210	32.13
CRDB	650	660	630	660	59,884,950	91,226	1,723.81
DCB	135	135	130	135	340,550	2,530	13.18
DSE	2,400	2,500	2,400	2,440	1,841,800	757	58.13
MBP	310	310	310	310	356,500	1,150	8.19
MCB	310	310	310	310	3,100	10	19.17
NICO	670	670	670	670	4,184,820	6,246	41.30
NMB	5,400	5,400	5,400	5,400	8,731,800	1,617	2,700.00
PAL	400	400	400	400	4,000	10	64.19
SWISS	1,200	1,200	1,200	1,200	72,000	60	43.20
TBL	10,900	10,400	10,400	10,900	6,552,000	630	3,216.11
TCC	17,000	16,200	16,200	17,000	3,240,000	200	1,700.00
TCCL	1,880	1,880	1,860	1,880	12,895,080	6,861	119.70
TPCC	3,620	3,620	3,260	3,300	67,851,500	20,543	593.75
TTP	110	120	110	110	26,760	238	10.46
VODA	770	740	740	770	59,200	80	1,724.80

## BOND SEGMENT

## SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS '000'
25 years	15.95%	105.0000	50,000
25 years	12.56%	92.0000 - 99.9127	4,060,000
15 years	13.50%	88.0000 - 100.4130	1,550,000
3 NMB years	9.50%	88.4999	17,000

## GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days	
Dec 2024	5.93%	5.13%	8.35%	12.95%	

  

T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
Dec 2024	11.64%	12.41%	9.71%	13.26%	15.76%	15.64%	15.42%

### CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE		225	96,542	230
CRDB	62,841	640	35,622	650
DCB	70	130	5,223	140
DSE	472	2,400	4,381	2,500
JATU	-	-	5,439	240
MBP	-	-	17,578	310
MCB	-	-	280	300
MKCB	1,331	560	-	-
MUCOBA	-	-	9,190	400
NICO	88	650	1,281	680
NMB	290	5,350	4,115	5,500
PAL	-	-	12,800	400
SWALA	-	-	-	-
SWISS	111	1,200	-	-
TBL	-	-	136,151	10,400
TCC	-	-	109,938	16,200
TCCL	5,000	1,820	6,681	1,880
TOL	9	670	-	-
TPCC	-	-	1,177	3,600
TTP	759	110	-	-
VODA	-	-	403,724	740

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Orbit Securities Co.Ltd

Best regards.