

# WEEKLY MARKET REPORT

30th - 06th June 2025



ORBIT SECURITIES

## CORPORATE ACTION AND COMPANY FINANCIALS

### • MKOMBOZI COMMERCIAL BANK

- Mkombozi Commercial Bank has announced a dividend of TZS 92.40 per share which will be paid on 15<sup>th</sup> August, 2025. Shares will trade cum dividend until 30<sup>th</sup> June, 2025, after which they will trade ex dividend.

### • TANZANIA BREWERIES PUBLIC LIMITED COMPANY

- TBL has announced a dividend of TZS 818 per share which will be paid on or about 16<sup>th</sup> June, 2025. Shares will trade cum dividend until 9<sup>th</sup> June, 2025 after which they will trade ex dividend.

### • DSE

- DSE has announced 10<sup>th</sup> Annual General Meeting (AGM) which will be held on 25<sup>th</sup> June, 2025 at DSE offices 3<sup>rd</sup> Floor, Exchange Tower and virtually through eAGM Mkutano platform at 9:30 a.m.
- They have announced a dividend of TZS 125.5 per share. Shares will trade cum dividend until 25<sup>th</sup> June, 2025 after which it will trade ex dividend on 26<sup>th</sup> June, 2025 onwards.

### • AZANIA BONDI YANGU

- Azania Bank Plc has announced its second coupon interest payment on the first tranche of its Medium Term Note Programme (MTN). Interest payment date is on 16<sup>th</sup> June, 2025, trading of Bondi yangu cum interest until 5<sup>th</sup> June, 2025 after which it will trade ex interest on 9<sup>th</sup> June, 2025.

## EQUITY MARKET STATISTICS

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	2,652,910,380	984,308.81	7,646,293,555	2,878,468.62	+100.00%
Volume	3,028,472		5,076,596		+67.62%
Total Mkt Cap (Trn)	19,711.85	7.31 Bln	19,609.11	7.38 Bln	-0.521%
Domestic Mkt Cap (Trn)	13,250.85	4.92 Bln	13,164.84	4.96 Bln	-0.649%

INDICES

	Previous	Current	+/- Points
All Share Index (DSEI)	2,359.91	2,350.29	-0.4*P
Tanzania Share Index (TSI)	4,996.99	4,972.98	+0.1*P
Industrial & Allied (AI)	5,171.43	5,238.92	+1.3*P
Banking Finance & Investment (BI)	6,835.69	6,976.89	+2*P
Commercial Service (CS)	2,157.01	1,857.81	-10*P

TOP MOVERS

Counter	Volume	Turnover (TZS)	Market Cap (TZS Biln)
CRDB	3,880,444	3,067,554,835	2,076.41
TBL	417,631	2,925,665,780	3,216.11
AFRIPRISE	255,964	82,756,330	49.65

GAINERS

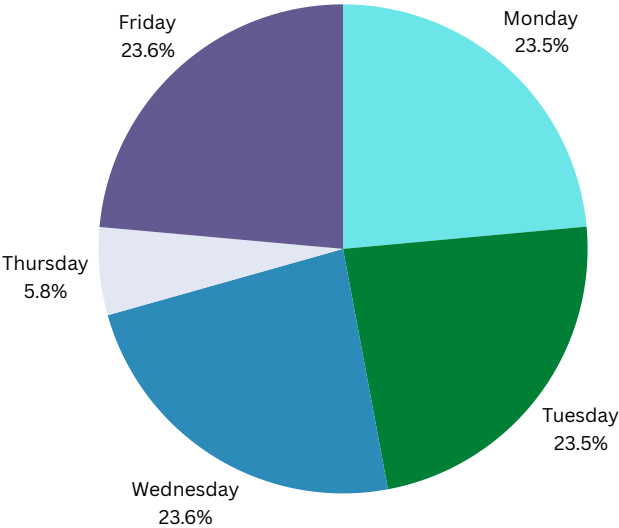
Counter	Closing Price (TZS)	% Change
MKCB	940	+19%
PAL	450	+13%
NICOL	910	+12%

LOSERS

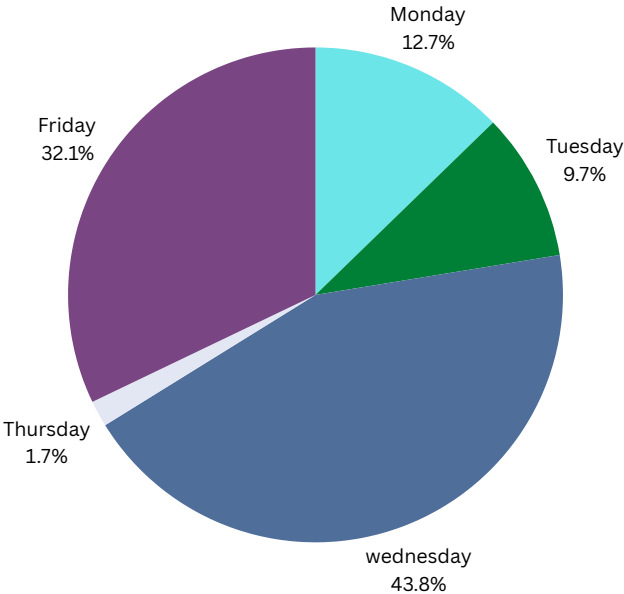
Counter	Closing Price (TZS)	% Change
SWIS	1,520	-1%
MCB	280	-3%

INVESTOR PARTICIPATION

Buying



Selling



## DIVIDEND UPDATES FOR THE ACCOUNTING PERIOD (TZS per Share)

Company	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	PAYMENT DATES
CRDB	22	36	45	50	65	2 <sup>nd</sup> June
DSE	74	101	116	145	125	1 <sup>st</sup> July
NICOL	10	37	43	53		
NMB	137	193	286	361.18	428.85	19 <sup>th</sup> June
MAENDELEO			26	44		
MKCB	-	-	-	-	92.4	16 <sup>th</sup> June
SWISS	-	30	42	51.33	70	2 <sup>nd</sup> June
TBL	255	290	-	537	818*interim	16 <sup>th</sup> June
TCC	800	670	500	200	850	13 <sup>th</sup> May
AFRIPRISE	6	10	13	13		
TOL	34.78	40	50	-		
TPCC	390	390	390	390	600	30 <sup>th</sup> June
VODA	12.26	-	9.95	11.93		

## UPCOMING GOVERNMENT BOND AUCTION

Date	Years
18 <sup>th</sup> June 20225	20 years

## GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
June 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
June 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%