

# DAILY MARKET REPORT

06th June 2025



ORBIT SECURITIES

## MARKET COMMENTARY

- The TSI increased by 8.75 points, driven by gains in NICO (4%), TPCC (2.56%), AFRIPRISE (1.49%), TCCL (1.11%), CRDB (0.63%), and NMB (0.62%), despite declines in DSE (-0.31%), VODA (-2.26%), and SWIS (-3.18%).
- Meanwhile, the DSEI declined by 3.5 points, primarily due to decreases in EABL (-0.54%), JHL (-2.12%), NMG (-2.13%), and KA (-5.26%).

## CORPORATE ACTION AND COMPANY FINANCIALS

- **MKOMBOZI COMMERCIAL BANK**
  - Mkombozi Commercial Bank has announced a dividend of TZS 92.40 per share which will be paid on 15<sup>th</sup> August, 2025. Shares will trade cum dividend until 30<sup>th</sup> June, 2025, after which they will trade ex dividend.
- **TANZANIA BREWERIES PUBLIC LIMITED COMPANY**
  - TBL has announced a dividend of TZS 818 per share which will be paid on or about 16<sup>th</sup> June, 2025. Shares will trade cum dividend until 9<sup>th</sup> June, 2025 after which they will trade ex dividend.
- **DSE**
  - DSE has announced 10<sup>th</sup> Annual General Meeting (AGM) which will be held on 25<sup>th</sup> June, 2025 at DSE offices 3<sup>rd</sup> Floor, Exchange Tower and virtually through eAGM Mkutano platform at 9:30 a.m.
  - They have announced a dividend of TZS 125.5 per share. Shares will trade cum dividend until 25<sup>th</sup> June, 2025 after which it will trade ex dividend on 26<sup>th</sup> June, 2025 onwards.
- **AZANIA BONDI YANGU**
  - Azania Bank Plc has announced its second coupon interest payment on the first tranche of its Medium Term Note Programme (MTN). Interest payment date is on 16<sup>th</sup> June, 2025, trading of Bondi yangu cum interest until 5<sup>th</sup> June, 2025 after which it will trade ex interest on 9<sup>th</sup> June, 2025.

## EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%change
Turnover	3,872,029,165	1,450,471.42	669,927,340	252,196.02	-82.69%
Volume	1,646,046		763,699		-53.60%
Total Market Cap	19,638.35	7.36 Bln	19,609.11	7.38 Bln	-0.149%
Domestic Market Cap	13,141.66	4.92 Bln	13,164.84	4.96 Bln	+0.176%

INDICES

	Previous	Current	+/- Points
DSEI	2,353.79	2,350.29	-3.5*P
TSI	4,964.23	4,972.98	+8.75*P

GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Change	Counter	Closing Price (TZS)	% Change
NICO	910	+4%	CRDB	795	+0.63%
TPCC	4,800	+2.56%	NMB	6,470	+0.62%
AFRIPRISE	340	+1.49%	DSE	3,240	-0.31%
TCCL	1,820	+1.11%	VODA	650	-2.26%
			SWIS	1,520	-3.18

INVESTOR PARTICIPATION

Participation	
Local Buying	100.00%
Foreign Buying	0.00%
Local Selling	57.01%
Foreign Selling	42.99%

BOND SEGMENT

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS ‘000
5 years	9.18%	101.6541	10,000,000
20 years	15.49%	109.6470 - 111.5	1,330,000
25 years	15.75%	100 - 117.323	19,900,000
25 years	15.95%	111.5051	10,000

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	335	340	325	340	12,082,725	35,689	49.65
CRDB	790	800	785	795	528,850,660	666,397	2,076.41
DCB	140	140	135	140	1,312,375	9,406	26.82
DSE	3,250	3,250	2,800	3,240	4,554,560	1,407	77.19
MBP	480	480	480	480	148,320	309	14.39
MCB	280	280	280	280	128,800	460	17.31
MUCOBA	400	350	350	400	3,500	10	13.07
NICO	875	950	910	910	16,919,920	18,572	56.10
NMB	6,430	6,500	6,420	6,470	90,742,820	14,024	3,235.00
SWIS	1,570	1,580	1,500	1,520	3,215,320	2,111	54.72
TCC	17,000	16,660	16,660	17,000	633,080	38	1,700.00
TCCL	1,800	1,820	1,820	1,820	182,000	100	115.88
TOL	730	730	730	730	14,600	20	41.98
TPCC	4,680	4,800	4,680	4,800	1,524,000	320	863.63
VODA	665	665	635	650	9,632,660	14,836	1,456.00

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days91 Days182 Days364 Days						
June 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
June 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE	69,600	325	582	340
CRDB	309,837	785	699,353	800
DCB	95,304	135	20,037	140
DSE	-	-	7,283	3,250
MBP	829	480	299	480
MCB	-	-	2,834	285
MKCB	-	-	-	-
MUCOBA	-	-	-	-
NICO	50,928	910	5,632	950
NMB	6,402	6,420	216	6,500
PAL	-	-	-	-
SWISS	1,784	1,500	5,481	1,580
TBL	-	-	-	-
TCC	-	-	50,207	16,660
TCCL	18,660	1,800	3,952	1,800
TOL	261	730	-	-
TPCC	12,374	4,680	-	-
TTP	-	-	-	-
VODA	-	-	107,246	665

