

# DAILY MARKET REPORT

05th June 2025



ORBIT SECURITIES

## MARKET COMMENTARY

- The TSI decreased significantly by 24.67 points, driven by a 5% and 0.57% drop in VODA and NICO, respectively, despite gains from TCCL, MKCB, SWIS, DCB, AFRIPRISE, and DSE, which rose by 7.14%, 4.44%, 3.97%, 3.70%, 3.08%, and 0.31%, respectively.
- Meanwhile, the DSEI declined by 9.11 points, primarily due to a 0.8% fall in EABL, despite a 3.97% gain in JHL.

## CORPORATE ACTION AND COMPANY FINANCIALS

- **MKOMBOZI COMMERCIAL BANK**
  - Mkombozi Commercial Bank has announced a dividend of TZS 92.40 per share which will be paid on 15<sup>th</sup> August, 2025. Shares will trade cum dividend until 30<sup>th</sup> June, 2025, after which they will trade ex dividend.
- **TANZANIA BREWERIES PUBLIC LIMITED COMPANY**
  - TBL has announced a dividend of TZS 818 per share which will be paid on or about 16<sup>th</sup> June, 2025. Shares will trade cum dividend until 9<sup>th</sup> June, 2025 after which they will trade ex dividend.
- **DSE**
  - DSE has announced 10<sup>th</sup> Annual General Meeting (AGM) which will be held on 25<sup>th</sup> June, 2025 at DSE offices 3<sup>rd</sup> Floor, Exchange Tower and virtually through eAGM Mkutano platform at 9:30 a.m.
  - They have announced a dividend of TZS 125.5 per share.
- **AZANIA BONDI YANGU**
  - Azania Bank Plc has announced its second coupon interest payment on the first tranche of its Medium Term Note Programme (MTN). Interest payment date is on 16<sup>th</sup> June, 2025, trading of Bondi yangu cum interest until 5<sup>th</sup> June, 2025 after which it will trade ex interest on 9<sup>th</sup> June, 2025.

## EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%change
Turnover	1,775,136,735	660,972.70	3,872,029,165	1,450,471.42	+100.00%
Volume	937,989		1,646,046		+75.48%
Total Market Cap	19,714.33	7.34 Bln	19,638.35	7.36 Bln	-0.385%
Domestic Market Cap	13,206.97	4.92 Bln	13,141.66	4.92 Bln	-0.495%

INDICES

	Previous	Current	+/- Points
DSEI	2,362.90	2,353.79	-9.11*P
TSI	4,988.9	4,964.23	-24.67*P

GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Change
TCCL	1,800	+7.14%
MKCB	940	+4.44%
SWIS	1,570	+3.97%
DCB	140	+3.7%

Counter	Closing Price (TZS)	% Change
AFRIPRISE	335	+3.08%
DSE	3,250	+0.31%
NICO	875	-0.57%
VODA	665	-5%

INVESTOR PARTICIPATION

Participation	
Local Buying	24.62%
Foreign Buying	75.38%
Local Selling	3.04%
Foreign Selling	96.96%

BOND SEGMENT

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS ‘000
3 years	9.50%	92.0001	30,000
5 years CRDB	10.25%	88.8525	150,000
5 years SAM	12.00%	100	25,500
2 years	12.50%	105.0674	6,500,000
10 years	11.44%	100.3019	10,500,000
10 years	14.00%	99.7918	58,200,000
15 years	13.50%	92.1466 - 100	100,000
20 years	12.10%	87.8861	150,000

Tenure	Coupon	Price	Amount TZS ‘000
20 years	15.49%	100 - 1110.244	920,000
25 years	15.75%	111.0236 - 113.2239	1,050,000
25 years	15.95%	111.2914 - 115	120,000

### SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	325	340	320	335	15,609,750	29,964	48.92
CRDB	790	800	780	790	867,660,135	1,098,353	2,063.35
DCB	135	140	135	140	2,152,915	15,415	26.82
DSE	3,240	3,250	3,250	3,250	1,511,250	465	77.43
MBP	480	480	480	480	42,720	89	14.39
MCB	280	280	280	280	172,760	617	17.31
MKCB	900	940	940	940	3,186,600	3,390	22.14
MUCOBA	400	400	400	400	4,000	10	13.07
NICO	880	950	870	875	46,553,840	53,219	53.94
NMB	6,430	6,450	6,450	6,430	129,000	20	3,215.00
PAL	360	360	360	360	309,600	860	57.77
SWIS	1,510	1,580	1,540	1,570	4,220,080	2,688	56.52
TBL	10,900	10,690	10,690	10,900	2,919,073,800	417,00	3,216.11
TCC	17,000	16,660	16,660	17,000	166,600	10	1,700.00
TCCL	1,680	1,800	1,800	1,800	9,676,800	5,376	114.61
TOL	730	730	730	730	73,000	100	41.98
TPCC	4,680	4,680	4,680	4,680	505,440	108	842.04
VODA	700	665	665	665	980,875	1,475	1,489.60

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days91 Days182 Days364 Days						
June 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
June 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE	37,678	320	29,964	340
CRDB	296,279	780	306,359	800
DCB	95,304	135	20,037	140
DSE	19	3,250	4,873	3,250
MBP	829	480	299	480
MCB	-	-	2,834	285
MKCB	22,564	940	-	-
MUCOBA	-	-	-	-
NICO	50,928	870	4,592	950
NMB	6,402	6,450	-	-
PAL	-	-	7,147	360
SWISS	1,784	1,540	5,481	1,580
TBL	-	-	81,125	10,690
TCC	-	-	50,207	16,660
TCCL	18,660	1,800	3,952	1,800
TOL	261	730	-	-
TPCC	12,374	4,680	220	4,680
TTP	-	-	-	-
VODA	-	-	210,179	665

