

DAILY MARKET REPORT

02nd June 2025



ORBIT SECURITIES

MARKET COMMENTARY

- The TSI surged massively by 21.26 points, driven by gains from TPCC, MBP, DSE, AFRIPRISE and NICO by 6.36%, 5.49%, 4.94%, 3.23% and 1.81%, despite a fall of 10%, 3.7%, 1.72% and 0.63% from PAL, DCB, MCB and MKCB.
- Meanwhile, the DSEI increased by 3.26 points despite a fall of 0.63% by JHL.

CORPORATE ACTION AND COMPANY FINANCIALS

- **NMB BANK PLC.**
 - NMB Bank Plc has announced a dividend of TZS 428.85 per share which will be paid on or about 19th June, 2025. Shares will trade cum dividend until 2nd June 2025, after which they will trade ex dividend.
- **MKOMBOZI COMMERCIAL BANK**
 - Mkombozi Commercial Bank has announced a dividend of TZS 92.40 per share which will be paid on 15th August, 2025. Shares will trade cum dividend until 30th June, 2025, after which they will trade ex dividend.
- **TANZANIA BREWERIES PUBLIC LIMITED COMPANY**
 - TBL has announced a dividend of TZS 818 per share which will be paid on or about 16th June, 2025. Shares will trade cum dividend until 9th June, 2025 after which they will trade ex dividend.
- **DSE**
 - DSE has announced 10th Annual General Meeting (AGM) which will be held on 25th June, 2025 at DSE offices 3rd Floor, Exchange Tower and virtually through eAGM Mkutano platform at 9:30 a.m.
 - They have announced a dividend of TZS 125.5 per share.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%change
Turnover	581,802,010	215,865.88	867,051,980	321,734.29	+49.02%
Volume	886,827		1,173,390		+32.31%
Total Market Cap	19,711.85	7.31 Bln	19,695.41	7.31 Bln	-0.083%
Domestic Market Cap	13,250.85	4.92 Bln	13,234.41	4.91 Bln	-0.124%

INDICES

	Previous	Current	+/- Points
DSEI	2,359.91	2,357.94	+3.26*P
TSI	4,996.99	4,990.80	+21.26*P

GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Change	Counter	Closing Price (TZS)	% Change
TPCC	4,680	+6.36%	NICO	845	+1.81%
MBP	480	+5.49%	MKCB	785	-0.63%
DSE	3,400	+4.94%	MCB	285	-1.72%
AFRIPRISE	320	+3.23%	DCB	130	-3.7%
			PAL	360	-10%

INVESTOR PARTICIPATION

Participation	
Local Buying	99.90%
Foreign Buying	0.10%
Local Selling	22.61%
Foreign Selling	77.39%

BOND SEGMENT

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS ‘000
5 years CDRB	10.25%	88.8525	100,000
5 years SAM	12.00%	100	1,500
5 years	13.00%	104.7449	2,500,000
10 years	11.44%	99.5144	10,500,000
20 years	12.10%	82.9470	150,000
20 years	15.49%	95.3378 - 110.8047	10,990,000
25 years	12.56%	82.3133 - 86.7622	410,000
25 years	15.75%	100.0001 - 106.8312	10,000,000
25 years	15.95%	100 - 107.7354	110,000

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Market Cap
AFRIPRISE	310	330	310	320	25,824,150	80,444	46.73
CRDB	790	800	780	790	773,946,495	979,996	2,063.35
DCB	135	135	130	130	9,052,520	68,92	24.91
DSE	3.240	3.480	3,200	3.400	10,311,280	3,040	81.00
MBP	455	480	455	480	591,430	1,233	14.39
MCB	290	285	280	285	401,800	1,410	17.62
MKCB	790	805	805	785	7,245	9	18.49
MUCOBA	400	400	400	400	16,000	40	13.07
NICO	810	900	830	845	25,946,670	30,594	52.09
NMB	6,300	6,400	6,300	6,300	8,443,200	1,338	3,150.00
PAL	400	360	360	400	149,400	415	57.77
SWIS	1,540	1,580	1,520	1,540	213,760	140	55.44
TBL	10,900	10,690	10,690	10,900	726,920	68	3,216.11
TCCL	1,800	1,820	1,760	1,800	9,050,200	5,028	114.61
TPCC	4,400	4,800	4,400	4,680	2,344,000	506	824.04
TTP	120	130	130	120	26,910	207	11.41

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
June 2025	6.49%	7.49%	8.14%	8.71%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
June 2025	12.08%	13%	9.71%	14.25%	14.5%	15.25%	15.75%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
AFRIPRISE	2,588	310	3,728	320
CRDB	51,980	780	32,859	790
DCB	36,613	130	11,353	135
DSE	72	3,300	9,717	3,480
MBP	1,040	465	-	-
MCB	240	280	819	285
MKCB	427	830	100	860
MUCOBA	10	360	-	-
NICO	57	850	264	860
NMB	47	6,420	-	-
PAL	-	-	7,481	360
SWISS	31	1,520	931	1,570
TBL	-	-	95,324	10,690
TCC	-	-	1,900	16,600
TCCL	5,000	1,700	4,334	1,800
TOL	829	730	-	-
TPCC	7,030	4,400	8,844	4,800
TTP	4,902	130	-	-
VODA	-	-	39,723	730

