



ORBIT
SECURITIES
COMPANY
LIMITED

WEEKLY MARKET REPORT

23/1/2023-27/1/2023

MARKET COMMENTARY

The Dar es Salaam Stock Exchange (DSE) closed the week on a strong note, as both of its indices posted gains.

The DSE All Share Index (DSEI), which includes domestic and cross-listed equities, rose by 12.08 points, while the Tanzania Share Index (TSI), which comprises solely domestic stocks, increased by 24.89 points.

Tanga Cement emerged as the top domestic performer, with its stock rising by 10% over the week. Twiga Cement saw gains, rising 5% as its share price climbed from TZS 3620 per share to TZS 3,800 per share. CRDB also exhibited fluctuations throughout the week, reaching a high of TZS 395 per share before settling at TZS 390 per share at the end of the week.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	1.8 Bln	783,451	683 Mln	292,132	-63%
Volume	4.45 Mln		991,990		-78%
Total Market Cap	15.64 Tril	6.69 Bln	15.74 Tril	6.73 Bln	+0.6%
Domestic Market Cap	10.25 Tril	4.4 Bln	10.3 Tril	4.41	+0.6%

INDICES

	Previous	Current	%Change
All Share Index (DSEI)	1,877.05	1,889.13	+12.08*P
Tanzania Share Index (TSI)	3,879.05	3,903.94	+24.89*P

TOP MOVERS

Counter	Turnover (TZS)	Volume	Market Cap (TZS Biln)
CRDB	320 Mln	834,321	1,018.62

TOP GAINERS AND LOOSERS

Counter	Closing Price (TZS)	% Weekly Change	% YTD
TCCL	1,100	+10%	0%
TPCC	3,800	+5%	+11.8%
CRDB	390	+2.6%	+39%

INVESTOR PARTICIPATION

	Previous (%)	Current (%)	Points
Local Buying	98.44	92.84	-5.6
Foreign Buying	1.56	7.16	+5.6
Local Selling	36.66	100	+63.34
Foreign Selling	63.34	0	-63.34

COLLECTIVE INVESTMENT SCHEMES

Funds	Current NAV	YTD % Change
Umoja	881.6	+13.5%
Wekeza	753	+14.1%
Watoto	555	+14.7%
Jikimu	157.77	+6%
Liquid	345.1	+14%
Bond	115	+3.8%

FOREIGN EXCHANGE MARKET - BANK OF TANZANIA

Currency	Rate	WTD % Change
TZS/USD	2,320.81	+0.005%
TZS/EURO	2,527.40	+0.597%
TZS/GBP	2,872.5	+0.15%
TZS/RAND	134.9	+0.22%
TZS/KES	18.64	-0.32%

GOVERNMENT SECURITIES' YIELDS

Tenor	35 Days	91 Days	182 Days	364 Days	2 Yrs	5 Yrs	7 Yrs	10 Yrs	15 Yrs	20 Yrs	25 Yrs
JAN 2023	1.68%	3.65%	4.6%	7.2%	9.4%	9.67%	9.46 %	10.45 %	11.43%	12.11 %	12.75 %

FOR MORE INFORMATION

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