



ORBIT
SECURITIES
COMPANY
LIMITED

WEEKLY MARKET REPORT

20/03/2023-24/03/2023

MARKET COMMENTARY

- The Dar es Salaam Stock Exchange witnessed a surge in stocks this week, led by Swissport, Tanga Cement, CRDB, Twiga Cement, and NMB.
- The Tanzania Share Index (TSI) rose by 46 points, propelling the domestic market cap to TZS 10.8 trillion.
- The All Share Index (DSEI) gained 39.85 points, pushing the total equity market cap to TZS 15.8 trillion.
- Despite the positive performances, turnover in the equity market dropped by 49% to TZS 675.3 million due to the lack of foreign investor participation.
- Domestic investors accounted for 100% of all share purchases and 90% of all selling activities.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	1.3 Bln	561,335	675,293,755	288,346	-49%
Volume	2,490,872		987,448		-60%
Total Mkt Cap (Trn)	15,444.22	6.6 Bln	15,776.31	6.74 Bln	+2.2%
Domestic Mkt Cap (Trn)	10,722.30	4.58 Bln	10,843.92	4.63 Bln	+1.1%

INDICES

	Previous	Current	+/- Points
All Share Index (DSEI)	1,853.13	1,892.98	+39.85*P
Tanzania Share Index (TSI)	4,056.15	4,102.15	+46.00*P

TOP MOVERS

Counter	Volume	Turnover (TZS)	Market Cap (TZS Biln)
CRDB	370,936	360,090,000	1,227.56
NICOL	77,299	30,920,440	24.66
TCCL	63,205	79,332,000	80.23
NMB	41,079	146,564,100	1,800.00
SWISS	11,238	15,785,180	51.12
TPCC	7,577	30,697,840	726.89

TOP GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Weekly Change	% YTD
SWISS	1,420	+13%	+42%
TCCL	1,260	+7%	-18%
CRDB	470	+3.3%	+32%
TPCC	4,040	+3.1%	-1.5%
NMB	3,600	+2.9%	+33%

INVESTOR PARTICIPATION

	Previous (%)	Current (%)	Points
Local Buying	96.78	100	+3.22*P
Foreign Buying	3.22	0	-3.22*P
Local Selling	99.98	90.39	-9.59*P
Foreign Selling	0.02	9.61	+9.59*P

COLLECTIVE INVESTMENT SCHEMES

Funds	Current NAV Per Unit (TZS)	Weekly % Change
Umoja	900.6	+0.35%
Wekeza	768.2	+0.39%
Watoto	566.9	+0.43%
Jikimu	161.8	+0.50%
Liquid	351.7	+0.21%
Bond	114.98	+0.24%
Faida	102.4	+0.19%

UP-COMING GOVERNMENT BOND AUCTIONS

Auction Date	Instrument	Coupon Rate
29/03/2023	15 Year Treasury Bond	11.15%
05/04/2023	25 Year Treasury Bond	12.56%
19/04/2023	20 Year Treasury Bond	12.10%

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
MAR 2023	3.46%	4.00%	5.09%	6.56%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
MAR 2023	9.37%	9.67%	9.71%	11.05%	11.43%	12.61%	12.96%

FOR MORE INFORMATION

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