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LIMITED

# WEEKLY MARKET REPORT

20/02/2023-24/02/2023

## MARKET COMMENTARY

- The Tanzania Share Index showed a remarkable bullish momentum, gaining 13 points in the Dar es Salaam Stock Exchange.
- The Dar es Salaam Stock Exchange experienced a significant drop in turnover, declining by 75%, but CRDB attracted significant investor interest and contributed significantly to the total turnover and volume.
- Dar Commercial Bank emerged as the top-performing stock of the week, registering a 7% increase in its share price.
- Local investors accounted for a significant portion of the market's transactions.
- Foreign investors are closely monitoring the actions of major global central banks as they navigate the fight against inflation.
- The 25-year bond auction is scheduled to take place next Wednesday, and investors are closely watching it, as it pays a 12.56% coupon annually and is popular among local institutional and retail investors.

## EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	4.3 Bln	1.2 Mln	1 Bln	462,761	-75%
Volume	2,489,951		1,657,255		-33%
Total Market Cap	16.14 Tril	6.9 Bln	16.1 Tril	6.9 Bln	-0.15%
Domestic Market Cap	10.7 Tril	4.6 Bln	10.7 Tril	4.6 Bln	0.31%

## INDICES

	Previous	Current	+/- Points
All Share Index (DSEI)	1,936.19	1,933.28	-2.91*P
Tanzania Share Index (TSI)	4,034.24	4,046.90	+12.66*P

## TOP MOVERS

Counter	Turnover (TZS)	Volume	Market Cap (TZS Biln)
CRDB	627 Million	587,517	1,175.33

## TOP GAINERS AND LOOSERS

Counter	Closing Price (TZS)	% Weekly Change	% YTD
DCB	160	+7%	-11%
CRDB	450	+3.4%	+29%
NICOL	395	-1.25%	+16%
TCCL	1,000	-9%	-18%

## INVESTOR PARTICIPATION

	Previous (%)	Current (%)	Points
Local Buying	97.91	76.88	-21.03*P
Foreign Buying	2.09	23.12	+21.03*P
Local Selling	98.95	98.99	+0.04*P
Foreign Selling	1.05	1.01	-0.04*P

## COLLECTIVE INVESTMENT SCHEMES

Funds	Current NAV	Monthly % Change
Umoja	893	+0.1%
Wekeza	761	+0.1%
Watoto	561	+0.1%
Jikimu	159.79	+0.12%
Liquid	347.6	+0.13%
Bond	114.7	+0.14%
Faida	101.6	+0.17%

## FOREIGN EXCHANGE MARKET - BANK OF TANZANIA

Currency	Rate	WTD % Change
TZS/USD	2,321.33	+0.007%
TZS/EURO	2,458.5	-1%
TZS/GBP	2,791.2	-0.11%
TZS/RAND	126.5	-1.2%
TZS/KES	18	0

## GOVERNMENT SECURITIES' YIELDS

Tenor	35 Days	91 Days	182 Days	364 Days	2 Yrs	5 Yrs	7 Yrs	10 Yrs	15 Yrs	20 Yrs	25 Yrs
FEB 2023	3.49%	3.99%	5.22%	7.04%	9.4%	9.67%	9.46%	11.05%	11.43%	12.6%	12.75%

## FOR MORE INFORMATION

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