



WEEKLY MARKET REPORT

16/01/2023 - 20/01/2023

MARKET COMMENTARY

The Dar es Salaam Stock Exchange (DSE) ended the week on a negative trend with both its All-Share Index (DSEI) and Tanzania Share Index (TSI) declining.

The drop was attributed to underperforming individual stocks, particularly Tanga Cement which saw a 9% decrease in its share price. No stocks ended the week positively, indicating a bearish sentiment in the market.

The total market capitalization also decreased slightly to TZS 15.64 trillion from the previous TZS 15.78 trillion, a decrease of 0.9%.

Local investors were more active, accounting for 98% of share purchases, while foreign investors accounted for 63% of sales.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	1.7 Bln	711,340	1.8 Bln	783,451	+10%
Volume	3.9 Mln		4.45 Mln		+16%
Total Market Cap	15.79 Tril	6.75 Bln	15.64 Tril	6.69 Bln	-0.9%
Domestic Market Cap	10.3 Tril	4.5 Bln	10.25 Tril	4.4 Bln	-0.5%

INDICES

	November	December	%Change
All Share Index (DSEI)	1,894.31	1,877.05	-17.26*P
Tanzania Share Index (TSI)	3,898.67	3,879.05	-19.62*P

TOP MOVERS

Counter	Turnover (TZS)	Volume	Market Cap (TZS Biln)
CRDB	1.6 Billion	4,331,518	992.50

TOP GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Weekly Change	% YTD
TCCL	1,000	-9.09%	-9.09%
NICOL	300	-7.7%	0
TICL	140	-6.7%	-60%
TOL	650	-5.8%	+14%
NMB	3,100	-2.5%	+55%

INVESTOR PARTICIPATION

	Previous (%)	Current (%)	Points
Local Buying	96.66	98.44	+1.78
Foreign Buying	3.34	1.56	-1.78
Local Selling	89.64	36.66	-52.98
Foreign Selling	10.36	63.34	+52.98

COLLECTIVE INVESTMENT SCHEMES

Funds	Current NAV	YTD % Change
Umoja	879.16	+13%
Wekeza	744.9	+12.88%
Watoto	549.9	+13.7%
Jikimu	156.7	+5.4%
Liquid	344.3	+13.7%
Bond	114.3	+3.24%

FOREIGN EXCHANGE MARKET - BANK OF TANZANIA

Currency	Rate	WTD % Change
TZS/USD	2320.69	+0.004%
TZS/EURO	2,512.4	+0.03%
TZS/GBP	2,868.1	+1.25%
TZS/RAND	134.6	-2.3%
TZS/KES	18.7	0

GOVERNMENT SECURITIES' YIELDS

Tenor	35 Days	91 Days	182 Days	364 Days	2 Yrs	5 Yrs	7 Yrs	10 Yrs	15 Yrs	20 Yrs	25 Yrs
JAN 2023	1.68%	3.65%	4.6%	7.2%	9.4%	9.67%	9.46 %	10.45 %	11.41 %	12.11 %	12.75 %

FOR MORE INFORMATION

Email: orbit@orbit.co.tz

Website: www.orbit.co.tz

