



ORBIT
SECURITIES
COMPANY
LIMITED

WEEKLY MARKET REPORT

11th- 14th April 2023

MARKET COMMENTARY

- CRDB has been on a strong upward trend for two consecutive weeks, closing at TZS 510 per share, up by 2% from the previous week.
- The partnership with SAUDI AIRLINES is fueling SWISS stock's momentum, as the airline plans to start offering flight services from Julius Nyerere International Airport.
- The Tanzania Share Index (TSI) increased by 5.39 points, leading to a rise in domestic market capitalization to TZS 10.88 trillion.
- YETU has been suspended from trading at the DSE following the Bank of Tanzania's decision to revoke its license and transfer its assets and liabilities to NMB Bank PLC.
- Domestic investors were the major drivers of market activity.
- The yield on the 364-day treasury bill increased to 6.72%.
- TMRC's bond issue is currently open, offering a semi-annual coupon payment of 10.2% and being tax-exempt.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	1,562,793,055	667,575	680,556,960	290,007	-56%
Volume	1,370,838		1,134,436		-17%
Total Mkt Cap (Trn)	15,769.50	6.74 Bln	15,617.47	6.66 Bln	-0.96%
Domestic Mkt Cap (Trn)	10,856.86	4.64 Bln	10,880.29	4.64 Bln	-0.22%

INDICES

	Previous	Current	+/- Points
All Share Index (DSEI)	1,892.16	1,872.84	-19.32*P
Tanzania Share Index (TSI)	4,107.04	4,112.43	+5.39*P

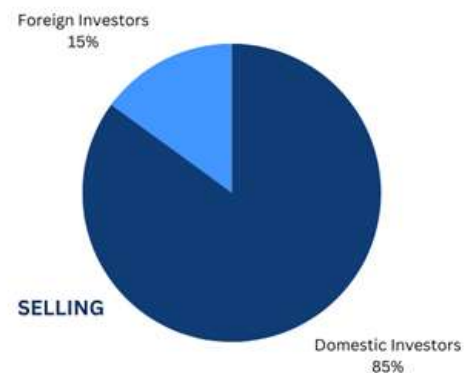
TOP MOVERS

Counter	Volume	Turnover (TZS)	Market Cap (TZS Biln)
CRDB	949,876	484,653,810	1,332.04
NICOL	48,706	19,426,975	24.35
TCCL	45,100	46,276,000	63.67
MBP	39,693	26,500	9.65
NMB	20,889	71,945,720	1,720.00
DCB	13,902	2,295,880	16.11

TOP GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Weekly Change
CRDB	510	+2%
SWISS	1,640	+1.23%
DSE	1,760	+1.12%
NICOL	395	-1.25%
DCB	165	-2.9%
MBP	365	-7.6%
TCCL	1,000	-15%

INVESTOR PARTICIPATION



COLLECTIVE INVESTMENT SCHEMES

Funds	Current NAV Per Unit (TZS)	Weekly % Change
Umoja	906.6	+0.16%
Wekeza	773.6	+0.10%
Watoto	571.2	+0.13%
Jikimu	160.1	+0.10%
Liquid	353.7	+0.20%
Bond	114.8	+0.19%
Faida	102.9	+0.19%

UP-COMING GOVERNMENT BOND AUCTIONS

Auction Date	Instrument	Coupon Rate
19/04/2023	20 Year Treasury Bond	12.10%
27/04/2023	2 Year Treasury Bond	7.60%
10/05/2023	25 Year Treasury Bond	12.56%

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
APR 2023	3.46%	4.00%	5.00%	6.72%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
APR 2023	9.37%	9.67%	9.71%	11.05%	11.63%	12.61%	13%

FOR MORE INFORMATION

Email: orbit@orbit.co.tz

Website: www.orbit.co.tz