



ORBIT
SECURITIES
COMPANY
LIMITED

WEEKLY MARKET REPORT

06/03/2023-10/03/2023

MARKET COMMENTARY

Dar es Salaam Stock Exchange Equity Market:

- Tanzania Share Index (TSI) increased by 7.5 points.
- CRDB accounted for about 83% of total volume and 65% of total turnover, making it the top mover of the week
- Tanga Cement (TCCL) was the top-performing stock of the week with a 10% increase.
- Domestic investors dominated the market, accounting for over 98% of trading activities.

Corporate Bonds Market:

- NMB's Jasiri bond listed on the Luxembourg Stock Exchange on International Women's Day, marking a significant achievement for NMB and the Tanzanian capital markets
- NMB is the first bank in sub-Saharan Africa to list its bond on the exchange.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	506 Mln	216,327	592 Mln	253,077	+17%
Volume	1,093,853		1,041,610		-5%
Total Market Cap	16.03 Tril	6.85 Bln	15.8 Tril	6.74 Bln	-2%
Domestic Market Cap	10.68 Tril	4.56 Bln	10.7 Tril	4.58 Bln	+0.18%

INDICES

	Previous	Current	+/- Points
All Share Index (DSEI)	1,923.02	1,891.87	-31.15*P
Tanzania Share Index (TSI)	4,041.47	4,048.99	+7.52*P

TOP MOVERS

Counter	Turnover (TZS)	Volume	Market Cap (TZS Biln)
CRDB	386,436,870	866,521	1,175.33

TOP GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Weekly Change	% YTD
TCCL	1,100	+10%	-11%
NICOL	395	+4%	+13%
DCB	165	+3%	-13%
CRDB	450	+1%	+29%
DSE	1,700	-2.3%	+18%

INVESTOR PARTICIPATION

	Previous (%)	Current (%)	Points
Local Buying	99.55	99.67	+0.12*P
Foreign Buying	0.45	0.33	-0.12*P
Local Selling	85.41	97.38	+11.97*P
Foreign Selling	14.59	2.62	-11.97*P

COLLECTIVE INVESTMENT SCHEMES

Funds	Current NAV	Weekly % Change
Umoja	896.2	+0.11%
Wekeza	763.7	+0.13%
Watoto	563.4	+0.14%
Jikimu	160.7	+0.19%
Liquid	350.3	+0.14%
Bond	114.5	+0.17%
Faida	102	+0.20%

FOREIGN EXCHANGE MARKET - BANK OF TANZANIA

Currency	Rate	WTD % Change
TZS/USD	2,321.83	+0.014%
TZS/EURO	2,454.17	-0.23%
TZS/GBP	2,759.26	-0.5%
TZS/RAND	125	-1.88%
TZS/KES	18.04	-0.88%

GOVERNMENT SECURITIES' YIELDS

Tenor	35 Days	91 Days	182 Days	364 Days	2 Yrs	5 Yrs	7 Yrs	10 Yrs	15 Yrs	20 Yrs	25 Yrs
FEB 2023	3.45	3.99%	5.06%	6.65%	9.4%	9.67%	9.46%	11.05%	11.43%	12.6%	12.96%

FOR MORE INFORMATION

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