



ORBIT
SECURITIES
COMPANY
LIMITED

WEEKLY MARKET REPORT

6/2/2023-10/2/2023

MARKET COMMENTARY

- Dar es Salaam Stock Exchange (DSE) achieved a market capitalization of TZS 16 Trillion and a turnover of TZS 2.8 Billion due to trading 3 million shares.
- Tanzania All Share Index closed at 4,016.77, its highest level in five years.
- The impressive performance is attributed to positive financial results from companies listed on the exchange, particularly from the banking sector (CRDB and NMB).
- NMB accounted for 51% of the total weekly turnover and both banks represented over 80% of the total volume of shares traded during the week.
- CRDB's stock price increased by 6% due to a 29% increase in pre-tax profits.
- NICOL's stock price rose 5% and Twiga Cement's stock price increased by 3% due to positive financial results.
- Local investors continue to dominate the market, looking for a possible rally leading up to the dividend payment period.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	572 Mln	244,568	2.8 Bln	1.2 Mln	+384%
Volume	491,321		3,069,185		+524%
Total Market Cap	15.99 Tril	6.83 Bln	16.10 Tril	6.88 Bln	+0.7%
Domestic Market Cap	10.5 Tril	4.50 Bln	10.62 Tril	4.5 Mln	+0.8%

INDICES

	Previous	Current	+/- Points
All Share Index (DSEI)	1,918.09	1,932.21	+14.12
Tanzania Share Index (TSI)	3,985.10	4,016.77	+31.67

TOP MOVERS

Counter	Turnover (TZS)	Volume	Market Cap (TZS Bln)
NMB	1.4 Bln	401,094	1,720

TOP GAINERS AND LOOSERS

Counter	Closing Price (TZS)	% Weekly Change	% YTD
CRDB	430	+6%	+69%
NICOL	320	+4.9%	7%
TPCC	3,920	+3%	+9%
NMB	3,440	-0.6%	+72%
DSE	1,740	-1.1%	+40%

INVESTOR PARTICIPATION

	Previous (%)	Current (%)	Points
Local Buying	45.95	51.13	+5.18
Foreign Buying	54.05	48.87	-5.18
Local Selling	44.96	76.14	+31.18
Foreign Selling	55.04	23.86	-31.18

COLLECTIVE INVESTMENT SCHEMES

Funds	Current NAV	Monthly % Change
Umoja	890	+1.5%
Wekeza	759	+2.2%
Watoto	559	+2%
Jikimu	159	1.9%
Liquid	346	1.1%
Bond	114	0.44%
Faida	101	+0.89%

FOREIGN EXCHANGE MARKET - BANK OF TANZANIA

Currency	Rate	WTD % Change
TZS/USD	2,298.1	-0.98%
TZS/EURO	2,454.6	-3.3%
TZS/GBP	2,778	-2.4%
TZS/RAND	128.57	-4.97%
TZS/KES	18.4	-1%

GOVERNMENT SECURITIES' YIELDS

Tenor	35 Days	91 Days	182 Days	364 Days	2 Yrs	5 Yrs	7 Yrs	10 Yrs	15 Yrs	20 Yrs	25 Yrs
FEB 2023	3.5%	4%	5.23%	7.2%	9.4%	9.67%	9.46 %	11.05 %	11.43%	12.11 %	12.75 %

FOR MORE INFORMATION

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