



ORBIT
SECURITIES
COMPANY
LIMITED

WEEKLY MARKET REPORT

3rd - 6th April 2023

MARKET COMMENTARY

- The week closed on a positive note for CRDB, with its share price soaring by 5% and hitting a new high of TZS 500 per share.
- The Tanzania Share Index (TSI) rose by 4.89 points, leading to a rise in the domestic market capitalization to TZS 10.86 trillion.
- In contrast, the All Share Index (DSEI) fell by 0.82 points, resulting in a decrease in the total equity market capitalization to TZS 15.78 trillion.
- The equity market turnover saw a significant increase of 131%, while the volume of shares traded rose by 39%.
- The market was mainly dominated by foreign investors, who accounted for more than 70% of the trading activity.
- The most active stock was DSE, responsible for 55% of the shares traded and 78% of the total turnover.
- The yield on the 25-year Treasury bond increased by 4.8 basis points, reaching 13%.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	675,293,755	288,346	1,562,793,055	667,575	+131%
Volume	987,448		1,370,838		+39%
Total Mkt Cap (Trn)	15,776.31	6.74 Bln	15,769.50	6.74 Bln	-0.04%
Domestic Mkt Cap (Trn)	10,843.92	4.63 Bln	10,856.86	4.64 Bln	+0.12%

INDICES

	Previous	Current	+/- Points
All Share Index (DSEI)	1,892.98	1,892.16	-0.82*P
Tanzania Share Index (TSI)	4,102.15	4,107.04	+4.89*P

TOP MOVERS

Counter	Volume	Turnover (TZS)	Market Cap (TZS Biln)
DSE	701,700	1,220,965,000	41.45
CRDB	319,300	158,174,500	1,305.92
TICL	151,600	22,726,000	10.96
NICOL	58,146	23,305,895	24.66
NMB	19,646	67,645,000	1,720.00
TPCC	15,669	64,125,020	737.68

TOP GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Weekly Change
TICL	150	+7%
CRDB	500	+5.26%
TPCC	4,100	+1.5%
DSE	1,740	+1.2%
NMB	3,440	-1.7%
TCCL	1,180	-7.8%

INVESTOR PARTICIPATION

	Previous (%)	Current (%)	Points
Local Buying	100	22.06	-77.94*P
Foreign Buying	0	77.94	+77.94*P
Local Selling	90.39	21.67	-68.72*P
Foreign Selling	9.61	78.33	+68.72*P

COLLECTIVE INVESTMENT SCHEMES

Funds	Current NAV Per Unit (TZS)	Weekly % Change
Umoja	905.1	+0.5%
Wekeza	772.8	+0.6%
Watoto	570.5	+0.6%
Jikimu	159.96	-1.14%
Liquid	352.99	+0.35%
Bond	114.6	-0.35%
Faida	102.7	+0.34%

UP-COMING GOVERNMENT BOND AUCTIONS

Auction Date	Instrument	Coupon Rate
19/04/2023	20 Year Treasury Bond	12.10%
27/04/2023	2 Year Treasury Bond	7.60%
10/05/2023	25 Year Treasury Bond	12.56%

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
APR 2023	3.46%	4.00%	5.09%	6.56%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
APR 2023	9.37%	9.67%	9.71%	11.05%	11.43%	12.61%	13%

FOR MORE INFORMATION

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