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COMPANY  
LIMITED

# WEEKLY MARKET REPORT

2nd- 5th May 2023

## MARKET COMMENTARY

### Equity Market

- The DSE experienced a subdued week with the Tanzania Share Index (TSI) declining by 29.66 points.
- The dip was largely influenced by several stocks finishing the week in the negative territory. MBP recorded an 8% drop, CRDB closed the week 6% down, while NICOL ended 2.3% down.
- On a positive note, DCB emerged as the top gainer with a 2.7% increase, closing at TZS 190 per share.
- In terms of market activity, CRDB was the most traded stock, accounting for around 85% of all shares traded and 63% of the total turnover.
- The market was solely driven by domestic investors, making up 100% of the market participants.

### Government Bonds

- On Wednesday, the Bank of Tanzania held a treasury bills auction, with a particular focus on the 364-day bill, for which the bank offered TZS 77.2 Billion.
- The auction recorded a bid to cover ratio of 1.46, indicating strong demand for the instrument, which was oversubscribed by 46%.
- Despite the high demand, the yield for the bill increased slightly by 2 basis points and settled at 6.74%.

## EQUITY MARKET STATISTICS

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	938,121,305	398,353	252,439,040	107,193	-73%
Volume	936,408		352,631		-62%
Total Mkt Cap (Trn)	15,570.27	6.61 Bln	15,229.69	6.47 Bln	-2%
Domestic Mkt Cap (Trn)	10,990.74	4.67 Bln	10,912.25	4.63 Bln	-0.7%

## INDICES

	Previous	Current	+/- Points
All Share Index (DSEI)	1,867.18	1,826.34	-40.84*P
Tanzania Share Index (TSI)	4,154.18	4,124.52	-29.66*P

## TOP MOVERS

Counter	Volume	Turnover (TZS)	Market Cap (TZS Biln)
CRDB	299,138	157,886,370	1,332.04
NMB	23,146	80,464,720	1,740.00
DCB	15,462	2,936,120	18.55
TCCL	1,314	2,200,200	1,700.00
TPCC	657	2,613,060	737.68
TOL	570	342,000	37.38

## TOP GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Weekly Change
DCB	190	+2.7%
NICOL	410	-2.4%
CRDB	510	-6%
MBP	365	-8%

## INVESTOR PARTICIPATION



## COLLECTIVE INVESTMENT SCHEMES

Funds	Current NAV Per Unit (TZS)	Weekly % Change
Umoja	912	+0.09%
Wekeza	778	+0.22%
Watoto	575	+0.27%
Jikimu	161	+0.06%
Liquid	355	+0.14%
Bond	114	-0.9%
Faida	103	-0.05%

## UP-COMING GOVERNMENT BOND AUCTIONS

Auction Date	Instrument	Coupon Rate
10/05/2023	25 Year Treasury Bond	12.56%
17/05/2023	5 Year Treasury Bond	8.60%
31/05/2023	10 Year Treasury Bond	10.25%

## GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
MAY 2023	3.46%	4.00%	5.00%	6.74%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
MAY 2023	9.13%	9.67%	9.71%	11.05%	11.63%	12.85%	13%

## FOR MORE INFORMATION

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