



ORBIT  
SECURITIES  
COMPANY  
LIMITED

# WEEKLY MARKET REPORT

30/01/2023-03/02/2023

## MARKET COMMENTARY

The Dar es Salaam Stock Exchange (DSE) ended the week positively, with both indices showing growth.

The DSE All Share Index (DSEI) increased by 28.96 points and the Tanzania Share Index (TSI), consisting of domestic stocks only, posted a significant gain of 81.16 points.

NMB Bank and CRDB Bank both had strong half-year financial results, with NMB Bank seeing a 12% increase in stock price and CRDB Bank a 4% increase.

The Bank of Tanzania's 10-year bond auction saw 38 of 42 bids accepted with an average price of 95.20 and yielding 11.1%. However, weak demand was indicated by a bid-to-cover ratio of only 1.16 and 44% under subscription.

## EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	683 Mln	292,132	572 Mln	244,568	-16%
Volume	991,990		491,321		-50%
Total Market Cap	15.74 Tril	6.73 Bln	15.99 Tril	6.83 Bln	+1.5%
Domestic Market Cap	10.3 Tril	4.41 Bln	10.5 Tril	4.50 Bln	+2.1%

## INDICES

	Previous	Current	+/- Points
All Share Index (DSEI)	1,889.13	1,918.09	+28.96
Tanzania Share Index (TSI)	3,903.94	3,985.10	+81.16

## TOP MOVERS

Counter	Turnover (TZS)	Volume	Market Cap (TZS Biln)
NMB	428 Mln	126,048	1,730

## TOP GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Weekly Change	% YTD
NMB	3,460	+11.6%	+73%
CRDB	405	+3.8%	+45%
DSE	1,760	+3.5%	+35%
NICOL	305	+1.7%	+1.6%
TCCL	1,000	-9%	-9%

## INVESTOR PARTICIPATION

	Previous (%)	Current (%)	Points
Local Buying	92.84	45.95	-46.89
Foreign Buying	7.16	54.05	+46.89
Local Selling	100	44.96	-55.04
Foreign Selling	0	55.04	+55.04

## COLLECTIVE INVESTMENT SCHEMES

Funds	Current NAV	Weekly % Change
Umoja	881.6	+0.7%
Wekeza	753	+0.6%
Watoto	555	+0.5%
Jikimu	157.77	+0.64%
Liquid	345.1	+0.19%
Bond	115	-0.75%
Faida	101.06	+0.1%

## FOREIGN EXCHANGE MARKET - BANK OF TANZANIA

Currency	Rate	WTD % Change
TZS/USD	2,320.92	+0.005%
TZS/EURO	2,538.60	+0.4%
TZS/GBP	2,845.90	-0.93%
TZS/RAND	135.29	+0.29%
TZS/KES	18.6	-0.2%

## GOVERNMENT SECURITIES' YIELDS

Tenor	35 Days	91 Days	182 Days	364 Days	2 Yrs	5 Yrs	7 Yrs	10 Yrs	15 Yrs	20 Yrs	25 Yrs
JAN 2023	1.68%	3.65%	4.6%	7.2%	9.4%	9.67%	9.46 %	11.05 %	11.43%	12.11 %	12.75 %

## FOR MORE INFORMATION

Email: [orbit@orbit.co.tz](mailto:orbit@orbit.co.tz)

Website: [www.orbit.co.tz](http://www.orbit.co.tz)

