



ORBIT  
SECURITIES  
COMPANY  
LIMITED

# MONTHLY MARKET REPORT

FEBRUARY 2023

## MARKET COMMENTARY

- The All-Share Index increased by 18 points and the Tanzania Share Index skyrocketed by 118 points.
- Total Market Cap surged to 16 trillion while turnover reached TZS 8.8 Billion, a 27% increase from the previous month.
- Share volume plummeted by 41% to 7.9 Million traded shares.
- Banking stocks NMB and CRDB dominated the market, accounting for 90% of turnover and 86% of share volume.
- NICOL emerged as the top-performing stock, with its share price soaring by 25%.

## EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	6.9 Bln	2.97 Mln	8.8 Bln	3.8 Mln	+27%
Volume	13,506,532		7,924,785		-41%
Total Market Cap	15.89 Tril	6.79 Bln	16 Tril	6.85 Bln	+0.96%
Domestic Market Cap	10.4 Tril	4.44 Bln	10.7 Tril	4.57 Bln	+3%

## INDICES

	Previous	Current	+/- Points
All Share Index (DSEI)	1,906.10	1,924.33	+18.23*P
Tanzania Share Index (TSI)	3,928.13	4,046.51	+118.38*P

### TOP MOVERS

Counter	Turnover (TZS)	Volume	Market Cap (TZS Biln)
NMB	5.7 Billion	1,606,641	1,750
CRDB	2.3 Billion	5,255,883	1,175.33
TCCL	266 Million	248,505	63.67
TPCC	244 Million	61,816	705.30
NICOL	153 Million	401,743	23.43

### TOP GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Monthly Change	% YTD
NICOL	380	+25%	+15%
CRDB	450	+15%	+29%
NMB	3,500	+8%	+31%
TICL	150	+7%	-57%
DCB	155	+3.3%	-14%
TPCC	3,920	+3.2%	+15%
DSE	1,740	+2.4%	+30%
SWISS	1,260	-5%	+26%

## INVESTOR PARTICIPATION

	Previous (%)	Current (%)	Points
Local Buying	86.08	77.78	-8.3*P
Foreign Buying	13.92	22.22	+8.3*P
Local Selling	47.54	88.16	+40.62*P
Foreign Selling	52.46	11.84	-40.62*P

## BOND MARKET

Counter	Face Value (TZS Billion)	Transactional Value (TZS Billion)
Government Bonds	297.99	355
Corporate Bonds	0.133	0.133
TOTAL	298.123	355.0464

## GOVERNMENT SECURITIES' YIELDS

Tenor	35 Days	91 Days	182 Days	364 Days	2 Yrs	5 Yrs	7 Yrs	10 Yrs	15 Yrs	20 Yrs	25 Yrs
FEB 2023	3.49%	3.99%	5.22%	7.04%	9.4%	9.67%	9.46%	11.05%	11.43%	12.6%	12.75%

## FOR MORE INFORMATION

Email: [orbit@orbit.co.tz](mailto:orbit@orbit.co.tz)

Website: [www.orbit.co.tz](http://www.orbit.co.tz)