



ORBIT
SECURITIES
COMPANY
LIMITED

DAILY MARKET REPORT

21st Nov 2023

MARKET COMMENTARY

- CRDB saw a 1.09% decrease in its share price, settling at TZS 455, while NICO also experienced a decline to TZS 455 per share, marking a 3.19% drop. This performance exerted downward pressure on the Tanzania Share Index, resulting in a loss of 5.29 points.
- On the other hand, the All Share Index, inclusive of both domestic and cross-listed stocks, surged by 3.72 points. This boost was primarily driven by EABL and KCB, which saw their share prices rise by 2.17% and 1.52%, respectively.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	111,205,390	44,518	204,165,960	81,780	+84%
Volume	113,369		352,216		+100%
Total Market Cap	14,604.89	5.85 Bln	14,635.95	5.86 Bln	+0.21%
Domestic Market Cap	11,434.62	4.58 Bln	11,420.64	4.58 Bln	-0.12%

INDICES

	Previous	Current	+/- Points
DSEI	1,751.44	1,755.16	+3.72*P
TSI	4,321.96	4,316.67	-5.29*P

TOP GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Change
CRDB	455	-1.09%
NICO	455	-3.19%

INVESTOR PARTICIPATION

	Current (%)
Local Buying	94.77
Foreign Buying	5.22
Local Selling	50.17
Foreign Selling	49.82

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Mkt Cap (TZS Bln)
CRDB	460	465	455	455	139,962,875	306,381	1,188.39
DCB	140	140	140	140	30,800	220	13.67
MKCB	630	630	630	630	1,077,930	1,711	14.84
NICO	470	460	450	455	14,949,815	32,973	28.05
NMB	4,660	4,700	4,500	4,660	24,120,800	5,204	2,330.00
SWISS	1,340	1,400	1,340	1,340	83,400	60	48.24
TCC	17,000	16,200	16,200	17,000	162,000	10	1,700.00
TCCL	1,920	1,920	1,920	1,920	19,200	10	122.25
TOL	660	660	660	660	13,200	20	37.95
TPCC	4,220	4,220	4,220	4,220	23,745,940	5,627	759.28

BOND SEGMENT

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS '000'
25 year	15.95%	114.0000	20,000
20 year	15.49%	80.0001-115.5560	30,000
20 year	12.10%	96.0003	100,000
15 year	13.50%	80.5000	10,000

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
Nov 2023	6.3%	8.8%	8.6%	9.3%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
Nov 2023	11.6412	10.09%	9.71%	11.88%	12.34%	13.51%	13.81%