



ORBIT  
SECURITIES  
COMPANY  
LIMITED

# DAILY MARKET REPORT

20th Nov 2023

## MARKET COMMENTARY

- NICO experienced a resurgence, climbing to TZS 470, marking a +4.44% increase and contributing to a 0.47-point rise in the Tanzania Share Index.
- However, the All Share Index decreased by 3.93 points, mainly due to underperformance from cross-listed stocks, specifically JHL (-0.66%) and EABL (-3.16%).

## EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	74,661,840	29,698	111,205,390	44,518	+49%
Volume	91,800		113,369		+23.5%
Total Market Cap	14,637.71	5.82 Bln	14,604.89	5.85 Bln	-0.22%
Domestic Market Cap	11,433.39	4.55 Bln	11,434.62	4.58 Bln	-0.01%

## INDICES

	Previous	Current	+/- Points
DSEI	1,755.37	1,751.44	-3.93*P
TSI	4,321.49	4,321.96	+0.47*P

## TOP GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Change
NICO	470	+4.44%

## INVESTOR PARTICIPATION

	Current (%)
Local Buying	100
Foreign Buying	0
Local Selling	99.61
Foreign Selling	0.39

## SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Mkt Cap (TZS Bln)
CRDB	460	465	455	460	42,866,770	93,151	1,201.45
DSE	1,860	1,860	1,860	1,860	1,581,000	850	44.31
JATU	265	240	240	265	2,880	12	5.28
NICO	450	485	460	470	1,011,330	2,148	28.97
NMB	4,660	4,660	4,560	4,660	53,045,800	11,630	2,330.00
SWISS	1,340	1,400	1,400	1,340	294,000	210	48.24
TCCL	1,920	1,920	1,920	1,920	7,814,400	4,070	122.25
TICL	250	250	250	250	53,750	215	18.27
TPCC	4,220	4,400	4,220	4,220	4,528,060	1,073	759.28
VODA	770	740	740	770	7,400	10	1,724.80

## BOND SEGMENT

## SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS '000'
25 year	15.95%	115.1703	50,000
25 year	12.56%	98.5757	40,000
20 year	15.49%	99.9998-107.0309	6,110,000
20 year	12.10%	93.0014	100,000
15 year	13.50%	102.0000	30,000
10 year	11.44%	90.2578	20,000

## GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
Nov 2023	6.3%	8.8%	8.6%	9.3%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
Nov 2023	11.6412	10.09%	9.71%	11.88%	12.34%	13.51%	13.81%