



## MARKET COMMENTARY

- The Tanzania Share Index concluded the day with a 2.76-point increase, primarily driven by NICOL and CRDB, both of which ended the day with gains of 2.04% and 1.1%, respectively.
- On the other hand, the All Share Index, which includes cross-listed stocks, experienced a decline, losing 8.61 points. This drop was attributed to EABL, which saw a 5% decrease in its share price, leading to the overall decline.

## EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	120,603,740	48,215	358,386,645	143,632	+197%
Volume	151,581		237,921		+57%
Total Market Cap	14,528.86	5.81 Bln	14,457.09	5.79 Bln	-0.49%
Domestic Market Cap	11,456.31	4.58 Bln	11,463.62	4.59 Bln	+0.06%

## INDICES

	Previous	Current	+/- Points
DSEI	1,742.32	1,733.71	-8.61*P
TSI	4,330.16	4,332.92	+2.76*P

## TOP GAINERS AND LOSERS

Counter	Closing Price (TZS)	% Change
NICO	500	+2.04%
CRDB	460	+1.1%
TCCL	1,900	-5%

## INVESTOR PARTICIPATION

	Current (%)
Local Buying	100
Foreign Buying	0
Local Selling	99.22
Foreign Selling	0.78

## CORPORATE ACTIONS

Annual General Meeting			
Company	Date	Location	Time
TANGA	10th Nov	Serena	0900 am

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Mkt Cap (TZS Bln)
CRDB	455	475	455	460	67,829,300	147,223	1,201.45
DCB	140	140	140	140	2,318,540	16,561	13.67
MKCB	630	630	630	630	12,600	1,712	14.84
NICO	490	500	490	500	853,000	1,712	30.82
NMB	4,720	4,700	4,660	4,720	266,277,240	56,734	2,360.00
TCCL	2,000	2,000	1,860	1,900	3,714,000	1,960	120.97
TICL	235	250	235	235	2,418,365	10,289	17.17
TPCC	4,220	4,400	4,300	4,220	14,948,800	3,402	759.28
VODA	770	740	740	770	14,800	20	1,724.80

BOND SEGMENT

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS '000'
25 year	15.95%	112.3720	80,000
25 year	12.56%	95.7484-97.4135	3,150,000
20 year	15.49%	112.3720-114.9370	120,000
20 year	12.10%	91.0000-95.2816	1,130,000

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
Nov 2023	4.98%	7.8%	7.56%	8.8%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
Nov 2023	9.59%	10.09%	9.71%	11.88%	12.34%	13.51%	13.81%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
CRDB	4,784	470	23,692	475
DCB	-	-	8,691	140
DSE	1,009	1,800	800	1,840
JATU	-	-	5,680	240
MBP	17,136	285	-	-
MCB	-	-	6,380	310
MKCB	-	-	7	630
MUCOBA	-	-	-	-
NICO	130	495	55,660	500
NMB	15,000	4,500	5,998	4,700
PAL	-	-	16,778	360
SWALA	-	-	-	-
SWISS	60	1,340	-	-
TBL	-	-	17,706	10,400
TCC	-	-	21,861	16,200
TCCL	10	1,800	142,640	2,000
TICL	26	235	13,410	250
TOL	44,673	660	-	-
TPCC	822	4,300	-	-
TTP	52	120	-	-
VODA	-	-	132,503	740