



# ORBIT SECURITIES COMPANY LTD.

Stockbrokers / Dealers, Investment Advisers and Fund Managers  
(Member of the Dar es Salaam Stock Exchange)

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## DAILY MARKET REPORT March 25<sup>th</sup>, 2021

| EQUITY SUMMARY                       |                            | PREVIOUS TZS | \$        | TODAY TZS | \$       | CHANGE % |
|--------------------------------------|----------------------------|--------------|-----------|-----------|----------|----------|
| Total Turnover                       |                            | 52,349,630   | 22,775.22 | 6,814,090 | 2,964.56 | -86.98%  |
| Total Volume                         |                            | 44,760       |           | 25,841    |          | -42.24%  |
| Total Market Capitalization (BLN)    |                            | 15,622.27    | 6.80      | 15,584.71 | 6.78     | +0.24%   |
| Domestic Market Capitalization (BLN) |                            | 9,249.83     | 4.02      | 9,249.83  | 4.02     | -        |
| Buying Foreign Investors (%)         |                            | 3.50         |           |           |          | -3.50p   |
| Buying Local Investors (%)           |                            | 96.50        |           | 100.00    |          | +3.50p   |
| Equity deals                         |                            | 49           |           | 21        |          | -57.14%  |
| Foreign Purchases                    |                            | 1,832,237    | 797.13    |           |          |          |
| Foreign Sales                        |                            |              |           |           |          |          |
| Net Foreign Inflow/(Outflow)         |                            | 1,832,237    | 797.13    |           |          |          |
| STOCK                                | All Share Index (DSEI)     | 1,880.37     |           | 1,875.85  |          | -4.52p   |
| INDEXES                              | Tanzania Share Index (TSI) | 3,518.08     |           | 3,518.08  |          |          |

\*DSEI = tracks all listed companies including Cross listed \*+100\* = Significant percentage change of higher than 100%

\*TSI= tracks domestic listed companies

\*P=percentage/Index point

| TOP LOSERS |              |             | TOP GAINERS |              |             |
|------------|--------------|-------------|-------------|--------------|-------------|
| COMPANY    | PRICE CHANGE | CHANGE IN % | COMPANY     | PRICE CHANGE | CHANGE IN % |
|            |              |             |             |              |             |

| BOND SUMMARY                      |        |                   |                   |                    |                     |                   |                     |                |
|-----------------------------------|--------|-------------------|-------------------|--------------------|---------------------|-------------------|---------------------|----------------|
| Government Bond                   |        | PRICES IN %       |                   | FACE VALUE         |                     |                   |                     |                |
| Duration                          | Coupon | Previous          | Current           | PREVIOUS TZS '000' | PREVIOUS \$         | CURRENT TZS '000' | CURRENT \$          | CHG. %         |
| 20 years                          | 15.49% | 104.5791          | 103.6634-105.4659 | 2,000,000          | 870,119.63          | 1,489,000         | 647,809.68          | -25.55%        |
| 15 years                          | 13.50% | 93.0004-122.9760  | 88.2353-96.0000   | 1,062,400          | 462,207.55          | 72,600            | 31,585.62           | -93.17%        |
| 10 years                          | 11.44% | 108.5320-113.9014 | 107.6858          | 12,300,000         | 5,351,235.75        | 500,000           | 217,531.79          | -95.93%        |
| 7 years                           | 10.08% |                   | 104.5283          |                    |                     | 800,000           | 348,050.87          |                |
| 5 years                           | 9.18%  |                   |                   |                    |                     |                   |                     |                |
| 2 years                           | 7.82%  |                   |                   |                    |                     |                   |                     |                |
| <b>Corporate Bond – EXIM BANK</b> |        |                   |                   |                    |                     |                   |                     |                |
| 6 Years                           | 15.56% | 100.0000          |                   | 1,000              | 435.06              |                   |                     |                |
| <b>NMB BANK</b>                   |        |                   |                   |                    |                     |                   |                     |                |
| 3 Years                           | 10.00% |                   |                   |                    |                     |                   |                     |                |
| <b>TMRC LTD.</b>                  |        |                   |                   |                    |                     |                   |                     |                |
| 5 Years                           | 11.79% |                   |                   |                    |                     |                   |                     |                |
| <b>TOTAL FACE VALUE TURNOVER</b>  |        |                   |                   | <b>15,363,400</b>  | <b>6,683,998.00</b> | <b>2,861,600</b>  | <b>1,244,977.95</b> | <b>-81.37%</b> |

### Treasury Yields from Most Recent Auctions

| Tenure  | 35days | 91days | 182days | 364days | 2years | 5years | 7years | 10years | 15years | 20yrs |
|---------|--------|--------|---------|---------|--------|--------|--------|---------|---------|-------|
| Coupon% | -      | -      | -       | -       | 7.82   | 9.18   | 10.08  | 11.44   | 13.5    | 15.49 |
| Yield % | 1.99   | 2.50   | 2.56    | 5.97    | 7.8850 | 9.09   | 10.08  | 11.60   | 13.58   | 15.41 |

(a) Currency Exchange Rate against TZS as per Bank of Tanzania (BOT) on March 25, 2021

| CURRENCY     | BUY       | SELL      |
|--------------|-----------|-----------|
| U.S – DOLLAR | 2287.0792 | 2309.95   |
| EURO         | 2706.0721 | 2733.5948 |
| POUND STG    | 3137.644  | 3169.7134 |
| S. A – RAND  | 154.8463  | 156.2361  |
| KES          | 20.8485   | 21.0187   |

Session Price and Volume Information

| SN  | ISSUER | PRICE (TZS)        |            |           |               | Turnover (TZS)   | Volume        | Market Cap. (TZS Bln) |
|---|--------|--------------------|------------|-----------|---------------|------------------|---------------|-----------------------|
|   |        | Previous Price     | High Price | Low Price | Closing Price |                  |               |                       |
| <b>[I] MAIN INVESTMENT MARKET (MIM):</b>      |        |                    |            |           |               |                  |               |                       |
| <b>(a).PRE-ARRANGED MARKET TRADE</b>          |        |                    |            |           |               |                  |               |                       |
|   |        |                    |            |           |               |                  |               |                       |
| <b>(b). ON-MARKET TRADE</b>                   |        |                    |            |           |               |                  |               |                       |
| 1   | TBL    | 10,900             |            |           | 10,900        |                  |               | 3,216.11              |
| 2   | TOL    | 550                |            |           | 550           |                  |               | 32.55                 |
| 3   | TTP    | 120                | 120        | 120       | 120           | 1,200            | 10            | 2.24                  |
| 4   | TCC    | 17,000             |            |           | 17,000        |                  |               | 1,700.00              |
| 5   | TCCL   | 405                |            |           | 405           |                  |               | 25.79                 |
| 6   | SWISS  | 1,120              |            |           | 1,120         |                  |               | 40.32                 |
| 7   | TPCC   | 2,500              | 2,700      | 2,700     | 2,500         | 351,000          | 130           | 449.81                |
| 8   | DCB    | 265                |            |           | 265           |                  |               | 24.48                 |
| 9   | NMB    | 2,340              |            |           | 2,340         |                  |               | 1,170.00              |
| 10  | CRDB   | 230                | 225        | 210       | 230           | 5,160,270        | 23,127        | 600.72                |
| 11  | PAL    | 400                |            |           | 400           |                  |               | 64.19                 |
| 12  | MUCO   | 400                |            |           | 400           |                  |               | 13.07                 |
| 13  | DSE    | 1,100              |            |           | 1,100         |                  |               | 26.21                 |
| 14  | VODA   | 770                |            |           | 770           |                  |               | 1,724.80              |
| 15  | TICL   | 350                |            |           | 350           |                  |               | 25.58                 |
| 16  | NICOL  | 190                | 190        | 190       | 190           | 380,000          | 2,000         | 13.14                 |
|   |        | <b>TOTAL [MIM]</b> |            |           |               | <b>5,892,470</b> | <b>25,267</b> | <b>9,250.56</b>       |
| <b>[II] ENTERPRISES GROWTH MARKET (EGM):</b>  |        |                    |            |           |               |                  |               |                       |
| 1.  | MBP    | 490                |            |           | 490           |                  |               | 11.42                 |
| 2.  | SWALA  | 490                | 490        | 490       | 490           | 24,500           | 50            | 52.04                 |
| 3.  | MKCB   | 780                |            |           | 780           |                  |               | 16.08                 |
| 4.  | MCB    | 500                |            |           | 500           |                  |               | 30.91                 |
| 5.  | YETU   | 550                |            |           | 550           |                  |               | 6.66                  |
| 6.  | JATU   | 1720               | 1,720      | 1,700     | 1,720         | 897,120          | 524           | 3.72                  |
|   |        | <b>TOTAL [EGM]</b> |            |           |               | <b>921,620</b>   | <b>574</b>    | <b>120.83</b>         |
| <b>[ III] CROSS LISTED COMPANIES MARKET :</b> |        |                    |            |           |               |                  |               |                       |
| 1   | EABL   | 3,540              |            |           | 3,520         | -                | -             | 2,783.53              |
| 2   | JHL    | 5,950              |            |           | 5,650         | -                | -             | 409.47                |
| 3   | KA**   | 80                 |            |           | 80            | -                | -             | 454.51                |
| 4   | KCB    | 880                |            |           | 880           |                  |               | 2,613.90              |
| 5   | NMG    | 380                |            |           | 380           | -                | -             | 71.65                 |

|   |     |   |  |   |   |   |      |
|---|-----|---|--|---|---|---|------|
| 6 | USL | 5 |  | 5 | - | - | 1.82 |
|---|-----|---|--|---|---|---|------|

\*\* Kenya Airways PLC (KA) has been suspended from trading on its Primary Market at the Nairobi Securities Exchange (NSE) since 3rd July 2020. Meanwhile, KA has also been suspended from trading at the DSE from 6th July 2020 as per rule 57(1) and (2) of the DSE Rules, 2016.

#### (d) Close of Session Outstanding Orders

| Security | Bid [Purchase Order] |             | Offer [Sell Order] |             |
|----------|----------------------|-------------|--------------------|-------------|
|          | No. of Shares        | Price [TZS] | No. of Shares      | Price [TZS] |
| CRDB     | 6970                 | 220         | 655340             | 225         |
| DCB      | -                    | -           | 151,510            | 240         |
| DSE      | 3000                 | 1,080       | 7220               | 1100        |
| JATU     | -                    | -           | 9900               | 1700        |
| MBP      | -                    | -           | 17,020             | 450         |
| MCB      | -                    | -           | 8960               | 450         |
| MKCB     | -                    | -           | 5,210              | 750         |
| MUCOBA   | -                    | -           | 6,870              | 400         |
| NICO     | 7610                 | 190         |                    |             |
| NMB      | -                    | -           | 80420              | 2240        |
| PAL      | -                    | -           | 1200               | 360         |
| SWALA    | -                    | -           | 100                | 490         |
| SWISS    | -                    | -           | 2,320              | 1,180       |
| TBL      | -                    | -           | 157830             | 10,400      |
| TCC      | -                    | -           | 29500              | 16200       |
| TCCL     | 40                   | 400         | 5000               | 405         |
| TICL     | -                    | -           | 62,860             | 330         |
| TOL      | -                    | -           | -                  | -           |
| TPCC     | 3520                 | 2,700       | -                  | -           |
| TTP      | -                    | -           | 6980               | 120         |
| VODA     | -                    | -           | 184770             | 740         |
| YETU     | -                    | -           | 3140               | 500         |