ORBIT SECURITIES COMPANY LIMITED

DAILY MARKET REPORT

23rd May 2023

EQUITY MARKET

- Both benchmark indices ended the day in negative territory. The All Share Index experienced a decline of 6.52 points, with both KCB and JHL (Kenyan cross-listed stocks) finishing the day with losses.
- Additionally, NICO closed the day down by 1.22%, causing the Tanzania Share Index to decrease.

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	17,800,950	7,526	**47,824,070**	**20,264**	+169%
Volume	30,805		**43,703**		+42%
Total Market Cap	15,097.18	6.38 Bln	**15,094.40**	**6.40 Bln**	-0.02%
Domestic Market Cap	10,934.81	4.62 Bln	**10,934.50**	**4.63 Bln**	-0.003%

INDICES

	Previous	Current	+/- Points
DSEI	1,810.45	**1,810.12**	-0.33*P
TSI	4,133.05	**4,132.93**	-0.12*P

TOP GAINERS

Counter	Closing Price (TZS)	% Change
NICO	405	-1.22%

INVESTOR PARTICIPATION

	Current (%)
Local Buying	100
Foreign Buying	0
Local Selling	99.94
Foreign Selling	0.06

CORPORATE ACTIONS

Annual General Meeting

Company	Date	Location	Time
SWISS	25th May 2023	Hyatt	10.00 am
NMB	2nd June 2023	Online	10.00 am
TWIGA	31st May 2023	Johari	10.00 am

Dividend Announcements

Company	Dividend (TZS)	Payment	Ex-Div
SWISS	42	21st June	17th May
CRDB	45	5th June	19th May
NMB	286	14th June	1st June

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Mkt Cap (TZS Bln)
CRDB	**500**	480	480	**500**	14,181,600	29,545	1,305.92
DCB	**185**	185	190	**185**	201,690	1,120	18.06
DSE	**1,800**	1,840	1,840	**1,800**	14,720	8	42.88
NICO	**410**	410	405	**405**	1,665,460	4,106	24.97
NMB	**3,480**	3,580	3,560	**3,480**	31,473,880	8,838	1,740.00
TPCC	**4,100**	4,120	4,120	**4,100**	271,920	66	737.68
VODA	**770**	740	740	**770**	14,800	20	1,724.80

BOND SEGMENT

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS '000'
25 year	15.95%	125.3883	30,000
25 year	12.56%	95.7852-98.1052	24,190,000
20 year	15.49%	117.5001-132.4043	24,440,000

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
MAY 2023	3.46%	4.00%	5.00%	6.74%			
T-Bonds	**2 Years**	**5 Years**	**7 Years**	**10 Years**	**15 Years**	**20 Years**	**25 Years**
MAY 2023	9.13%	9.85%	9.71%	11.05%	11.63%	12.85%	13.23%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
CRDB	-	-	1,204,319	480
DCB	-	-	26,763	185
DSE	1,100	1,820	6	1,840
JATU	-	-	10,660	240
MBP	-	-	64,414	365
MCB	-	-	6,532	320
MKCB	-	-	5,757	710
MUCOBA	-	-	-	-
NICO	6,400	405	1,352	410
NMB	10,130	3,560	700	3,580
PAL	-	-	12,010	360
SWALA	-	-	1,000	450
SWISS	10	1,640	-	-
TBL	-	-	12,573	10,400
TCC	-	-	9,418	16,200
TCCL	1,600	1,720	200	1,800
TICL	283	150	-	-
TOL	100	630	-	-
TPCC	663	4,100	2,934	4,120
TTP	1,920	120	-	-
VODA	-	-	206,275	740