



# ORBIT SECURITIES COMPANY LTD.

Stockbrokers / Dealers, Investment Advisers and Fund Managers  
(Member of the Dar es Salaam Stock Exchange)

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## DAILY MARKET REPORT 16<sup>th</sup> December 2020

| EQUITY SUMMARY                       |      | PREVIOUS TZS | \$         | TODAY TZS   | \$        | CHANGE % |
|--------------------------------------|------|--------------|------------|-------------|-----------|----------|
| Total Turnover                       |      | 471,673,745  | 205,284.84 | 116,888,995 | 50,872.51 | -75.22   |
| Total Volume                         |      | 1,137,233    |            | 589,700     |           | -48.15   |
| Total Market Capitalization (BLN)    |      | 14,822.74    | 6.45       | 14,790.39   | 6.44      | -0.22    |
| Domestic Market Capitalization (BLN) |      | 9,157.43     | 3.98       | 9,157.65    | 3.99      | +0.002   |
| Buying Foreign Investors (%)         |      | 60.53        |            | 82.45       |           | +21.92*p |
| Buying Local Investors (%)           |      | 39.47        |            | 17.55       |           | -21.92*p |
| Equity deals                         |      | 40           |            | 35          |           | -12.50   |
| Foreign Purchases                    |      | 285,504,117  | 124,257.29 | 96,374,976  | 41,944.38 | -66.24   |
| Foreign Sales                        |      | 287,249,310  | 125,016.84 | -           |           | -100     |
| Net Foreign Inflow/(Outflow)         |      | -            |            | 96,374,976  | 41,944.38 | -        |
| STOCK INDEXES                        | DSEI | 1,785.29     |            | 1,781.39    |           | -3.90*p  |
|                                      | TSI  | 3,486.67     |            | 3,486.75    |           | +0.08*p  |

\*DSEI = tracks all listed companies including Cross listed \*+100+= Significant percentage change of higher than 100%

\*TSI= tracks domestic listed companies

\*P=percentage/Index point

| TOP LOSERS |              |             | TOP GAINERS |              |             |
|------------|--------------|-------------|-------------|--------------|-------------|
| COMPANY    | PRICE CHANGE | CHANGE IN % | COMPANY     | PRICE CHANGE | CHANGE IN % |
|            |              |             | JATU        | 100          | 9.09        |

| BOND SUMMARY                      |        |                   |          |                    |              |                   |              |        |
|-----------------------------------|--------|-------------------|----------|--------------------|--------------|-------------------|--------------|--------|
| Government Bond                   |        | PRICES IN %       |          | FACE VALUE         |              |                   |              |        |
| Duration                          | Coupon | Previous          | Current  | PREVIOUS TZS '000' | PREVIOUS \$  | CURRENT TZS '000' | CURRENT \$   | CHG. % |
| 20 years                          | 15.49% | -                 | 111.9869 | -                  | -            | 20,000            | 8,704.41     | -      |
| 15 years                          | 13.50% | 100.7544          | 106.8757 | 310,000            | 134,920.17   | 310,000           | 134,918.41   | 0      |
| 10 years                          | 11.44% | 110.8273-114.6846 | 106.8818 | 12,860,000         | 5,597,010.87 | 2,000,000         | 870,441.34   | -84.45 |
| 7 years                           | 10.08% | 101.2551-105.2029 | 106.9736 | 1,720,000          | 748,589.32   | 220,000           | 95,748.55    | -87.21 |
| 5 years                           | 9.18%  | -                 |          |                    |              |                   |              |        |
| 2 years                           | 7.82%  |                   |          |                    |              |                   |              |        |
| <b>Corporate Bond – EXIM BANK</b> |        |                   |          |                    |              |                   |              |        |
| 6 Years                           | 15.56% |                   |          |                    |              |                   |              |        |
| <b>NMB BANK</b>                   |        |                   |          |                    |              |                   |              |        |
| 3 Years                           |        | 95.3537           | -        | 15,000             | 6,528.40     | -                 | -            | -100   |
| <b>TMRC LTD.</b>                  |        |                   |          |                    |              |                   |              |        |
| 5 Years                           | 11.79% | -                 | -        |                    |              |                   |              |        |
| <b>TOTAL FACE VALUE TURNOVER</b>  |        |                   |          | 14,905,000         | 6,487,048.75 | 2,550,000         | 1,109,812.70 | -82.89 |

### Treasury Yields from Most Recent Auctions

| Tenure  | 35days | 91days | 182days | 364days | 2years | 5years | 7years | 10years | 15years | 20yrs |
|---------|--------|--------|---------|---------|--------|--------|--------|---------|---------|-------|
| Coupon% | -      | -      | -       | -       | 7.82   | 9.18   | 10.08  | 11.44   | 13.5    | 15.49 |
| Yield % | 1.99   | 2.50   | 2.61    | 4.23    | 7.09   | 9.09   | 10.08  | 11.46   | 13.54   | 15.01 |

**(a) Currency Exchange Rate against TZS as per Bank of Tanzania (BOT) on the 16<sup>th</sup> December 2020**

| CURRENCY     | BUY      | SELL     |
|--------------|----------|----------|
| U.S – DOLLAR | 2,286.25 | 2,309.12 |
| EURO         | 2,779.63 | 2,808.12 |
| POUND STG    | 3,060.61 | 3,092.37 |
| S. A – RAND  | 152.80   | 154.24   |
| KES          | 20.50    | 20.67    |

**Session Price and Volume Information**

| SN  | ISSUER | PRICE (TZS)    |            |           |               | Turnover (TZS)     | Volume           | Market Cap. (TZS Bln) |
|---|--------|----------------|------------|-----------|---------------|--------------------|------------------|-----------------------|
|   |        | Previous Price | High Price | Low Price | Closing Price |                    |                  |                       |
| <b>[I] MAIN INVESTMENT MARKET (MIM):</b>      |        |                |            |           |               |                    |                  |                       |
| <b>(a).PRE-ARRANGED MARKET TRADE</b>          |        |                |            |           |               |                    |                  |                       |
|   | VODA   | 770            | 400        | 400       | 770           | 285,524,400        | 713,811          |                       |
| <b>(b). ON-MARKET TRADE</b>                   |        |                |            |           |               |                    |                  |                       |
| 1   | TBL    | 10,900         | 10,400     | 10,400    | 10,900        | 51,792,000         | 4,980            | 3,216.11              |
| 2   | TOL    | 550            | -          | -         | 550           | -                  | -                | 32.55                 |
| 3   | TTP    | 120            | -          | -         | 120           | -                  | -                | 2.24                  |
| 4   | TCC    | 17,000         | -          | -         | 17,000        | -                  | -                | 1,700.00              |
| 5   | TCCL   | 500            | 500        | 500       | 500           | 250,000            | 500              | 31.84                 |
| 6   | SWISS  | 1,180          | -          | -         | 1,180         | -                  | -                | 42.48                 |
| 7   | TPCC   | 2,560          | 2,560      | 2,540     | 2,560         | 46,805,720         | 18,427           | 457.00                |
| 8   | DCB    | 265            | -          | -         | 265           | -                  | -                | 24.48                 |
| 9   | NMB    | 2,340          | -          | -         | 2,340         | -                  | -                | 1,170.00              |
| 10  | CRDB   | 185            | 200        | 190       | 185           | 114,125,245        | 586,825          | 509.31                |
| 11  | PAL    | 400            | -          | -         | 400           | -                  | -                | 64.19                 |
| 12  | MUCO   | 400            | -          | -         | 400           | -                  | -                | 3.26                  |
| 13  | DSE    | 880            | 880        | 880       | 880           | 1,716,000          | 1,950            | 20.97                 |
| 14  | VODA   | 770            | -          | -         | 770           | -                  | -                | 1,724.80              |
| 15  | TICL   | 350            | -          | -         | 350           | -                  | -                | 25.58                 |
| 16  | NICOL  | 190            | 185        | 185       | 190           | 59,200             | 320              | 13.14                 |
| <b>TOTAL [MIM]</b>                            |        |                |            |           |               | <b>471,387,745</b> | <b>1,136,973</b> | <b>9,037.95</b>       |
| <b>[II] ENTERPRISES GROWTH MARKET (EGM):</b>  |        |                |            |           |               |                    |                  |                       |
| 1.  | MBP    | 490            | -          | -         | 490           | -                  | -                | 11.42                 |
| 2.  | SWALA  | 490            | -          | -         | 490           | -                  | -                | 52.04                 |
| 3.  | MKCB   | 780            | -          | -         | 780           | -                  | -                | 16.08                 |
| 4.  | MCB    | 500            | -          | -         | 500           | -                  | -                | 30.91                 |
| 5.  | YETU   | 550            | -          | -         | 550           | -                  | -                | 6.66                  |
| 6.  | JATU   | 1,100          | 1,200      | 1,200     | 1,200         | 720,000            | 600              | 2.38                  |
| <b>TOTAL [EGM]</b>                            |        |                |            |           |               | <b>720,000</b>     | <b>600</b>       | <b>120.08</b>         |
| <b>[ III] CROSS LISTED COMPANIES MARKET :</b> |        |                |            |           |               |                    |                  |                       |
| 1   | EABL   |                | 3,120      |           | 3,080         | -                  | -                | 2,435.59              |
| 2   | JHL    |                | 5,850      |           | 5,850         | -                  | -                | 423.97                |
| 3   | KA**   |                | 80         |           | 80            | -                  | -                | 454.51                |
| 4   | KCB    |                | 760        |           | 760           | -                  | -                | 2,287.16              |
| 5   | NMG    |                | 320        |           | 315           | -                  | -                | 59.39                 |
| 6   | USL    |                | 5          |           | 5             | -                  | -                | 1.82                  |

\*\* Kenya Airways PLC (KA) has been suspended from trading on its Primary Market at the Nairobi Securities Exchange (NSE) since 3rd July 2020. Meanwhile, KA has also been suspended from trading at the DSE from 6th July 2020 as per

**(d) Close of Session Outstanding Orders**

| Security | Bid [Purchase Order] |             | Offer [Sell Order] |             |
|----------|----------------------|-------------|--------------------|-------------|
|          | No. of Shares        | Price [TZS] | No. of Shares      | Price [TZS] |
| CRDB     | 25,740               | 195         | 666,320            | 200         |
| DCB      | -                    | -           | 33,770             | 250         |
| DSE      | -                    | -           | 3,070              | 880         |
| JATU     | 35,920               | 1,200       | -                  | -           |
| MBP      | -                    | -           | 17,650             | 450         |
| MCB      | -                    | -           | 92,190             | 450         |
| MKCB     | -                    | -           | 3,940              | 750         |
| MUCOBA   | -                    | -           | -                  | -           |
| NICO     | 1,540                | 190         | -                  | -           |
| NMB      | -                    | -           | 120,760            | 2,240       |
| PAL      | -                    | -           | 38,490             | 400         |
| SWALA    | -                    | -           | 35,180             | 450         |
| SWISS    | 5,100                | 1,160       | 7,040              | 1,180       |
| TBL      | -                    | -           | 51,870             | 10,400      |
| TCC      | -                    | -           | 42,830             | 16,200      |
| TCCL     | 10,410               | 500         | 3,860              | 520         |
| TICL     | -                    | -           | 366,330            | 350         |
| TOL      | -                    | -           | 10                 | 600         |
| TPCC     | 20                   | 2,500       | 39,320             | 2,540       |
| TTP      | -                    | -           | 620                | 120         |
| VODA     | -                    | -           | 165,630            | 740         |
| YETU     | -                    | -           | 2,800              | 500         |