



ORBIT SECURITIES COMPANY LTD.

Stockbrokers / Dealers, Investment Advisers and Fund Managers
(Member of the Dar es Salaam Stock Exchange)

Golden Jubilee Tower, 4th Floor, Ohio Street, P.O. Box 70254 Dar es salaam, Tanzania.

Tel: +255 22 2111758, +255 22 2120863. Fax+255 22 2113067. Website: www.orbit.co.tz Email : orbit@orbit.co.tz

DAILY MARKET REPORT 16th July, 2019

(a) Session Overview

| EQUITY SUMMARY | | PREVIOUS | TODAY | CHANGE % | |
|--|---|-------------|--------------------|--------------|-------------|
| Equity turnover (TZS) | | 14,175,400 | 119,688,365 | +744.34 | |
| Number of shares traded | | 116,233 | 1,123,123 | +866.27 | |
| Total Market Capitalization (TZS BLN) | | 18,761.04 | 18,690.52 | -0.38 | |
| Domestic Market Capitalization (TZS BLN) | | 9,076.10 | 9,062.70 | -0.15 | |
| Foreign Buying Investors (%) | | 10.37 | 0.09 | -99.13 | |
| Local Buying Investors (%) | | 89.63 | 99.91 | +11.47 | |
| Equity deals | | 21 | 44 | +109.52 | |
| STOCK INDEXES | All Share Index (DSEI) | 1,903.47 | 1,896.31 | -0.38 | |
| | Tanzania Share Index (TSI) | 3,295.61 | 3,290.74 | -0.15 | |
| | Industrial & Allied (IA) | 4,512.72 | 4,512.72 | - | |
| | Banks, Finance & Investment (BI) | 2,036.87 | 2,019.92 | -0.83 | |
| | Commercial Services (CS) | 2,238.14 | 2,238.14 | - | |
| *P = Percentage Points | | | | | |
| TSI = tracks domestic listed companies | | | | | |
| DSEI = tracks all listed companies including Cross listed | | | | | |
| TOP LOSERS | | | TOP GAINERS | | |
| COMPANY | PRICE CHANGE | CHANGE IN % | COMPANY | PRICE CHANGE | CHANGE IN % |
| CRDB | 5 | 4.76 | - | - | - |

| BOND SUMMARY | | | | | | | | | | |
|--|--------|--------------------|--------------------|-------------------|-------------------|----------------|--------|---------|---------|---------|
| Government Bond | | PRICES IN % | | FACE VALUE '000' | | | | | | |
| Duration | Coupon | Previous | Current | PREVIOUS | CURRENT | CHG. % | | | | |
| 20 years | 15.49% | 94.3702 | 94.7809 | 20,000 | 4,800 | - | | | | |
| 15 years | 13.50% | 92.0874 92.5048 | - | 23,000,000 | | - | | | | |
| 10 years | 11.44% | - | 86.8207 87.0422 | - | 10,500,000 | - | | | | |
| 7 years | 10.08% | 97.9621 | - | 1,000,000 | | - | | | | |
| 5 years | 9.18% | - | 88.1631 | - | 10,000 | - | | | | |
| 2 years | 7.82% | - | - | - | - | - | | | | |
| Corporate Bond – EXIM BANK | | - | - | - | - | - | | | | |
| 6 Years | 15.56% | - | - | - | - | - | | | | |
| NMB BANK | | - | - | - | - | - | | | | |
| 3 Years | 13.00% | - | - | - | - | - | | | | |
| TMRC LTD. | | - | - | - | - | - | | | | |
| 5 Years | 11.79% | - | - | - | - | - | | | | |
| TOTAL FACE VALUE TURNOVER | | | | 24,020,000 | 10,514,800 | -56.22% | | | | |
| Treasury Yields From Most Recent Auctions | | | | | | | | | | |
| Tenors | 35days | 91days | 182days | 364days | 2years | 5years | 7years | 10years | 15years | 20years |
| Coupon % | - | - | - | - | 7.82 | 9.18 | 10.08 | 11.44 | 13.5 | 15.49 |
| Yield % | 3.88 | 4.44 | 5.25 | 8.45 | 11.97 | 12.96 | 13.22 | 15.12 | 15.74 | 17.39 |

(b) Currency Exchange Rate against TZS as per Bank of Tanzania (BOT) on the 16th July, 2019

| CURRENCY | BUY | SELL |
|--------------|----------|----------|
| U.S – DOLLAR | 2,277.68 | 2,300.46 |
| EURO | 2,565.58 | 2,592.15 |
| POUND STG | 2,853.02 | 2,881.78 |
| S. A – RAND | 164.21 | 165.81 |
| KES | 22.12 | 22.30 |

(c) Session Price and Volume Information

| SN | ISSUER | PRICE (TZS) | | | | Turnover (TZS) | Volume | Market Cap. (TZS Bln) |
|--|--------|----------------|------------|-----------|---------------|--------------------|------------------|-----------------------|
| | | Previous Price | High Price | Low Price | Closing Price | | | |
| [I] MAIN INVESTMENT MARKET (MIM): | | | | | | | | |
| 1 | TOL | 600 | 600 | 600 | 600 | 456,000 | 760 | 35.51 |
| 2 | TBL | 11,400 | - | - | 11,400 | 29,100 | - | 3,363.64 |
| 3 | TTP | 120 | 120 | 120 | 120 | 9,600 | 80 | 2.24 |
| 4 | TCC | 17,000 | - | - | 17,000 | - | - | 1,700.00 |
| 5 | TCCL | 600 | - | - | 600 | - | - | 38.20 |
| 6 | SWISS | 1,600 | - | - | 1,600 | - | - | 57.60 |
| 7 | TPCC | 2,000 | 2,100 | 2,000 | 2,000 | 5,987,800 | 2,920 | 359.85 |
| 8 | DCB | 340 | - | - | 340 | - | - | 23.06 |
| 9 | NMB | 2,340 | 2,000 | 2,000 | 2,340 | 20,000 | 10 | 1,170.00 |
| 10 | CRDB | 105 | 105 | 100 | 100 | 110,494,965 | 1,103,353 | 261.18 |
| 11 | PAL | 400 | - | - | 400 | - | - | 64.19 |
| 12 | MUCO | 400 | - | - | 400 | - | - | 3.26 |
| 13 | DSE | 1,100 | - | - | 1,100 | - | - | 26.21 |
| 14 | VODA | 800 | - | - | 800 | - | - | 1,792.00 |
| 15 | TICL | 385 | - | - | 385 | - | - | 28.13 |
| 16 | NICOL | 175 | 170 | 170 | 170 | 2,720,000 | 16,000 | 11.76 |
| TOTAL [MIM] | | | | | | 119,688,365 | 1,123,123 | 8,936.83 |
| [II] ENTERPRISES GROWTH MARKET (EGM): | | | | | | | | |
| 1. | MBP | 490 | - | - | 490 | - | - | 10.10 |
| 2. | SWALA | 490 | - | - | 490 | - | - | 52.04 |
| 3. | MKCB | 800 | - | - | 800 | - | - | 16.49 |
| 4. | MCB | 500 | - | - | 500 | - | - | 30.91 |
| 5. | YETU | 550 | - | - | 550 | - | - | 6.66 |
| TOTAL [EGM] | | | | | | - | - | 116.20 |
| [III] CROSS LISTED COMPANIES MARKET (CLCM) : | | | | | | | | |
| 1 | ACA | 5,240 | - | - | 5,120 | - | - | 2,099.64 |
| 2 | EABL | 4,440 | - | - | 4,430 | - | - | 3,503.13 |
| 3 | JHL | 8,450 | - | - | 8,450 | - | - | 612.40 |
| 4 | KA | 110 | - | - | 110 | - | - | 624.96 |
| 5 | KCB | 870 | - | - | 870 | - | - | 2,584.20 |
| 6 | NMG | 1,060 | - | - | 1,060 | - | - | 199.85 |
| 7 | USL | 10 | - | - | 10 | - | - | 3.65 |
| TOTAL (CLCM) | | | | | | - | - | 9,627.83 |
| GRAND TOTAL | | | | | | 119,688,365 | 1,123,123 | 18,680.86 |

(d) Close of Session Outstanding Orders

| Security | Bid [Purchase Order] | | Offer [Sell Order] | |
|----------|----------------------|-------------|--------------------|-------------|
| | No. of Shares | Price [TZS] | No. of Shares | Price [TZS] |
| CRDB | 215,300 | 100 | 1,270 | 105 |
| | | | 120,990 | 110 |
| | | | 13,760 | 115 |
| | | | 84,640 | 120 |
| DCB | - | - | 790 | 290 |
| | | | 51,270 | 300 |
| | | | 8,220 | 340 |
| | | | 29,280 | 350 |
| | | | 640 | 380 |
| DSE | - | - | 23,800 | 1,100 |
| | | | 670 | 1,200 |
| MBP | - | - | 4,180 | 450 |
| | | | 5,200 | 500 |
| | | | 8,530 | 510 |
| MCB | - | - | 6,380 | 430 |
| | | | 2,000 | 470 |
| | | | 2,700 | 500 |
| MKCB | - | - | 5,480 | 780 |
| | | | 2,000 | 790 |
| | | | 129,540 | 800 |
| | | | 2,940 | 850 |
| | | | 680 | 900 |
| MUCOBA | - | - | 2,290 | 400 |
| NICO | 66,960 | 170 | 1,000 | 175 |
| NMB | - | - | 205,130 | 2,000 |
| | | | 30,960 | 2,340 |
| PAL | - | - | 27,690 | 400 |
| | | | 4,200 | 450 |
| SWALA | - | - | 1,800 | 480 |
| | | | 9,200 | 490 |
| | | | 64,230 | 500 |
| SWISS | - | - | 1,700 | 1,600 |
| | | | 440 | 1,660 |
| | | | 450 | 1,700 |
| | | | 200 | 1,800 |
| TBL | - | - | 34,930 | 9,700 |
| | | | 6,660 | 10,000 |
| | | | 20 | 12,000 |
| | | | 700 | 12,900 |
| TCC | - | - | 95,060 | 14,500 |
| TCCL | - | - | 36,780 | 600 |
| TICL | - | - | 71,620 | 350 |
| | | | 29,600 | 370 |
| | | | 77,670 | 385 |

| | | | | |
|-------------|------------------------|-------------------------|-----------------|------------|
| | | | 4,210 | 390 |
| | | | 71,650 | 400 |
| TOL | - | - | - | - |
| TPCC | 12,660 3,740 330 | 1,900 2,000 2,080 | 14,73 | 2,100 |
| TTP | - | - | 420 | 120 |
| VODA | - | - | 392,430 | 680 |
| YETU | - | - | 10,710 3,100 | 550 600 |

