



ORBIT SECURITIES COMPANY LTD.

Stockbrokers / Dealers, Investment Advisers and Fund Managers
(Member of the Dar es Salaam Stock Exchange)

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DAILY MARKET REPORT 16th March, 2020

| EQUITY SUMMARY | | PREVIOUS TZS | \$ | TODAY TZS | \$ | CHANGE % |
|--------------------------------------|------|--------------|--------|-------------|-----------|----------|
| Total Turnover | | 36,861,805 | 16,027 | 111,335,560 | 48,635.35 | +100* |
| Total Volume | | 225,108 | | 178,955 | | -20.50 |
| Total Market Capitalization (BLN) | | 16,510.16 | 7.18 | 16,490.72 | 7.20 | -0.12 |
| Domestic Market Capitalization (BLN) | | 9,188.68 | 4.0 | 9,188.68 | 4.01 | - |
| Buying Foreign Investors (%) | | 0.03 | | - | | -0.03*p |
| Buying Local Investors (%) | | 99.97 | | 100 | | +0.03*p |
| Equity deals | | 25 | | 31 | | +24.00 |
| Foreign Purchases | | 10,000 | 4.35 | - | | -100 |
| Foreign Sales | | - | | - | | |
| Net Foreign Inflow/(Outflow) | | 10,000 | 4.35 | - | | -100 |
| STOCK INDEXES | DSEI | 1,988.62 | | 1,986.28 | | -2.34pts |
| | TSI | 3,498.94 | | 3,498.94 | | - |

*DSEI = tracks all listed companies including Cross listed *+100* = Significant percentage change of higher than 100%

*TSI= tracks domestic listed companies

* pts= Points

*P=percentage point

| TOP LOSERS | | | TOP GAINERS | | |
|------------|--------------|-------------|-------------|--------------|-------------|
| COMPANY | PRICE CHANGE | CHANGE IN % | COMPANY | PRICE CHANGE | CHANGE IN % |
| CRDB | - | - | - | - | - |

| BOND SUMMARY | | | | | | | | |
|-----------------------------------|--------|---------------------|----------------------|--------------------|-------------|-------------------|---------------|--------|
| Government Bond | | PRICES IN % | | FACE VALUE | | | | |
| Duration | Coupon | Previous | Current | PREVIOUS TZS '000' | PREVIOUS \$ | CURRENT TZS '000' | CURRENT \$ | CHG. % |
| 20 years | 15.49% | - | 99.7999 106.5022 | - | - | 370,000 | 161,629.22 | - |
| 15 years | 13.50% | 103.1136 95.9459 | 98.4181 99.9031 | 22,010,000 | 9,569,565 | 8,220,000 | 3,590,789.76 | -62.65 |
| 10 years | 11.44% | 104.2099 | 86.7344 110.1653 | 2,700,000 | 1,173,913 | 17,590,000 | 7,683,940.61 | +100* |
| 7 years | 10.08% | | - | | | | | - |
| 5 years | 9.18% | 97.9360 104.0485 | 102.0519 103.5527 | 6,130,300 | 2,665,348 | 3,420,000 | 1,493,978.22 | -44.21 |
| 2 years | 7.82% | 99.6948 | - | 1,000,000 | 434,783 | - | | -100 |
| Corporate Bond – EXIM BANK | | | | | | | | - |
| 6 Years | 15.56% | - | - | | | | | - |
| NMB BANK | | | | | | | | |
| 3 Years | 10.00% | - | - | - | - | - | - | - |
| TMRC LTD. | | | | | | | | |
| 5 Years | 11.79% | - | - | | | | | - |
| TOTAL FACE VALUE TURNOVER | | | | 31,840,300 | 13,843,609 | 29,600,000 | 12,930,337.81 | -7.04 |

Treasury Yields from Most Recent Auctions

| Tenure | 35days | 91days | 182days | 364days | 2years | 5years | 7years | 10years | 15years | 20yrs |
|---------|--------|--------|---------|---------|--------|--------|--------|---------|---------|-------|
| Coupon% | - | - | - | - | 7.82 | 9.18 | 10.08 | 11.44 | 13.5 | 15.49 |
| Yield % | 2.98 | 3.48 | 4.33 | 5.49 | 8.34 | 11.95 | 12.88 | 14.51 | 14.54 | 16.29 |

(a) Currency Exchange Rate against TZS as per Bank of Tanzania (BOT) on the 16th March 2020

| CURRENCY | BUY | SELL |
|--------------|----------|----------|
| U.S – DOLLAR | 2,277.80 | 2,300.58 |
| EURO | 2,531.09 | 2,557.32 |
| POUND STG | 2,837.00 | 2,866.29 |
| S. A – RAND | 141.50 | 142.78 |
| KES | 22.14 | 22.32 |

(b) Session Price and Volume Information

| SN | ISSUER | PRICE (TZS) | | | | Turnover (TZS) | Volume | Market Cap. (TZS Bln) |
|---|--------|--------------------|------------|-----------|---------------|--------------------|----------------|-----------------------|
| | | Previous Price | High Price | Low Price | Closing Price | | | |
| [I] MAIN INVESTMENT MARKET (MIM): | | | | | | | | |
| (a).OFF- MARKET TRADE | | | | | | | | |
| | - | - | - | - | - | - | - | - |
| (b). ON-MARKET TRADE | | | | | | | | |
| 1 | TBL | 10,900 | 10,400 | 10,400 | 10,900 | 1,081,600 | 104 | 3,216.11 |
| 2 | TOL | 600 | - | - | 600 | - | - | 35.51 |
| 3 | TTP | 120 | - | - | 120 | - | - | 2.24 |
| 4 | TCC | 17,000 | - | - | 17,000 | - | - | 1,700.00 |
| 5 | TCCL | 600 | - | - | 600 | - | - | 38.20 |
| 6 | SWISS | 1,440 | - | - | 1,440 | - | - | 51.84 |
| 7 | TPCC | 2,200 | 2,220 | 2,200 | 2,200 | 87,728,800 | 39,780 | 395.83 |
| 8 | DCB | 295 | - | - | 295 | - | - | 27.25 |
| 9 | NMB | 2,340 | - | - | 2,340 | - | - | 1,170.00 |
| 10 | CRDB | 155 | 155 | 155 | 155 | 21,348,150 | 137,730 | 404.83 |
| 11 | PAL | 400 | - | - | 400 | - | - | 64.19 |
| 12 | MUCO | 400 | - | - | 400 | - | - | 3.26 |
| 13 | DSE | 880 | 900 | 890 | 880 | 998,000 | 1,120 | 20.97 |
| 14 | VODA | 850 | 810 | 810 | 850 | 179,010 | 221 | 1,904.00 |
| 15 | TICL | 350 | - | - | 350 | - | - | 25.58 |
| 16 | NICOL | 170 | - | - | 170 | - | - | 11.76 |
| | | TOTAL [MIM] | | | | 111,335,560 | 178,955 | |
| [II] ENTERPRISES GROWTH MARKET (EGM): | | | | | | | | |
| 1. | MBP | 490 | - | - | 490 | - | - | 10.10 |
| 2. | SWALA | 490 | - | - | 490 | - | - | 52.04 |
| 3. | MKCB | 780 | - | - | 780 | - | - | 16.08 |
| 4. | MCB | 500 | - | - | 500 | - | - | 30.91 |
| 5. | YETU | 550 | - | - | 550 | - | - | 6.66 |
| | | TOTAL [EGM] | | | | - | - | 114.79 |
| [III] CROSS LISTED COMPANIES MARKET : | | | | | | | | |
| 1 | EABL | 4,300 | - | - | 4,280 | - | - | 3,384.51 |
| 2 | JHL | 7,500 | - | - | 7,450 | - | - | 539.92 |
| 3 | KA | 40 | - | - | 40 | - | - | 227.26 |
| 4 | KCB | 1,020 | - | - | 1,020 | - | - | 3,029.75 |
| 5 | NMG | 630 | - | - | 630 | - | - | 118.78 |
| 6 | USL | 5 | - | - | 5 | - | - | 1.82 |
| | | GRAND TOTAL | | | | 111,335,560 | 178,955 | 16,490.72 |

(d) Close of Session Outstanding Orders

| Security | Bid [Purchase Order] | | Offer [Sell Order] | |
|----------|----------------------|-------------|--------------------|-------------|
| | No. of Shares | Price [TZS] | No. of Shares | Price [TZS] |
| CRDB | 37,910 | 155 | 36,210 | 160 |
| | 430 | 150 | 3,090 | 165 |
| | 420 | 140 | 100,000 | 170 |
| DCB | | | 82,480 | 280 |
| | | | 1,250 | 290 |
| | | | 61,170 | 295 |
| | | | 5,310 | 300 |
| | | | 29,400 | 310 |
| DSE | 1,730 | 890 | 9,730 | 900 |
| | 8,270 | 810 | | |
| | 6,100 | 800 | | |
| MBP | - | - | 13,230 | 450 |
| | | | 1,600 | 490 |
| | | | 1,000 | 500 |
| | | | 250 | 510 |
| MCB | - | - | 85,210 | 450 |
| MKCB | | | 250 | 760 |
| | | | 600 | 770 |
| | | | 15,450 | 780 |
| | | | 2,000 | 790 |
| | | | 46,170 | 800 |
| | | | 1,500 | 850 |
| MUCOBA | - | - | 600 | 400 |
| NICO | - | - | 19,400 | 170 |
| | | | 2,950 | 175 |
| NMB | - | - | 95,690 | 2,240 |
| PAL | - | - | 57,600 | 400 |
| | | | 1,400 | 420 |
| SWALA | - | - | 107,390 | 450 |
| | | | 1,800 | 480 |
| | | | 4,770 | 485 |
| | | | 43,640 | 490 |
| | | | 48,280 | 500 |
| SWISS | - | - | 100,000 | 1,400 |
| | | | 340 | 1,440 |
| TBL | - | - | 20,990 | 10,400 |
| TCC | - | - | 29,610 | 16,200 |
| TCCL | - | - | 26,040 | 600 |
| TICL | | | 76,040 | 350 |
| TOL | - | - | 13,260 | 600 |
| TPCC | 200 | 2,120 | 10,640 | 2,220 |
| | 2,500 | 2,100 | 4,440 | 2,300 |
| | 1,000 | 2,000 | | |
| TTP | - | - | 100 | 120 |
| VODA | - | - | 2,872,720 | 810 |
| YETU | - | - | 4,900 | 550 |
| | | | 1,800 | 600 |