



ORBIT  
SECURITIES  
COMPANY  
LIMITED

# DAILY MARKET REPORT

9th June 2023

## EQUITY MARKET

- NICOL has shown impressive performance for the past two days, once again closing as the top performing stock. Today, it experienced a 1.2% increase.
- In addition, both benchmark indices ended the day positively. The All Share Index saw a gain of 17.8 points, largely driven by the strong performance of the cross-listed stocks. The Tanzania Share Index experienced a slight increase of 0.12 point.

|                     | Previous (TZS) | USD      | Current (TZS) | USD      | %Change |
|---------------------|----------------|----------|---------------|----------|---------|
| Turnover            | 25,215,825     | 10,608   | 28,620,355    | 12,051   | +14%    |
| Volume              | 76,095         |          | 40,965        |          | -46%    |
| Total Market Cap    | 15,193.04      | 6.39 Bln | 15,341.48     | 6.46 Bln | +0.98%  |
| Domestic Market Cap | 10,835.84      | 4.56 Bln | 10,836.15     | 4.56 Bln | +0.003% |

## INDICES

|      | Previous | Current  | +/- Points |
|------|----------|----------|------------|
| DSEI | 1,821.95 | 1,839.75 | +17.8*P    |
| TSI  | 4,095.64 | 4,095.76 | +0.12*P    |

## TOP GAINERS

| Counter | Closing Price (TZS) | % Change |
|---------|---------------------|----------|
| NICO    | 420                 | +1.2%    |

## INVESTOR PARTICIPATION

|                 | Current (%) |
|-----------------|-------------|
| Local Buying    | 100         |
| Foreign Buying  | 0           |
| Local Selling   | 81.90       |
| Foreign Selling | 18.10       |

## CORPORATE ACTIONS

| Annual General Meeting |                |           |          |
|------------------------|----------------|-----------|----------|
| Company                | Date           | Location  | Time     |
| DCB                    | 17th June 2023 | JNICC     | 0900 am  |
| DSE                    | 23rd June 2023 | Kambarage | 0930 am  |
| Dividend Announcements |                |           |          |
| Company                | Dividend (TZS) | Payment   | Ex-Div   |
| SWISS                  | 42             | 21st June | 17th May |
| TWIGA                  | 390            | 30th June | 24th May |
| NMB                    | 286            | 14th June | 1st June |
| DSE                    | 116            | -         | -        |

## SESSION PRICE (TZS) AND VOLUME INFORMATION

| Counter | Open  | High  | Low   | Close | Turnover   | Volume | Mkt Cap (TZS Bln) |
|---------|-------|-------|-------|-------|------------|--------|-------------------|
| CRDB    | 445   | 465   | 445   | 445   | 10,253,505 | 22,440 | 1,162.27          |
| DCB     | 165   | 165   | 150   | 165   | 39,300     | 240    | 16.11             |
| DSE     | 1,840 | 1,840 | 1,840 | 1,840 | 2,338,640  | 1,271  | 43.84             |
| NICO    | 415   | 420   | 415   | 420   | 5,928,250  | 14,196 | 25.89             |
| NMB     | 3,640 | 3,560 | 3,540 | 3,640 | 9,427,160  | 2,650  | 1,820             |
| TICL    | 150   | 150   | 150   | 150   | 1,500      | 10     | 10.96             |
| TPCC    | 4,000 | 4,000 | 4,000 | 4,000 | 632,000    | 158    | 719.69            |

## BOND SEGMENT

### SECONDARY MARKET TRADING ACTIVITY

| Tenure  | Coupon | Price             | Amount TZS '000' |
|---------|--------|-------------------|------------------|
| 25 year | 12.56% | 96.7738-100.0003  | 6,710,000        |
| 20 year | 15.49% | 118.4170-120.0213 | 2,060,000        |
| 20 year | 12.10% | 100.0001          | 10,000           |
| 15 year | 13.50% | 114.8972          | 30,000           |

### GOVERNMENT SECURITIES' YIELDS

| T-Bills  | 35 Days | 91 Days | 182 Days | 364 Days |          |          |          |
|----------|---------|---------|----------|----------|----------|----------|----------|
| MAY 2023 | 3.46%   | 3.96%   | 5.40%    | 7.22%    |          |          |          |
| T-Bonds  | 2 Years | 5 Years | 7 Years  | 10 Years | 15 Years | 20 Years | 25 Years |
| MAY 2023 | 9.13%   | 9.85%   | 9.71%    | 11.22%   | 11.96%   | 12.85%   | 13.23%   |

## CLOSE OF SESSION OUTSTANDING ORDERS

| Counter | Bid [Purchase Order] |             | Offer [Sell Order] |             |
|---------|----------------------|-------------|--------------------|-------------|
|         | No. of Shares        | Price (TZS) | No. of Shares      | Price (TZS) |
| CRDB    | 10                   | 465         | -                  | -           |
| DCB     | 1,480                | 150         | 2,975              | 165         |
| DSE     | 789                  | 1,840       | -                  | -           |
| JATU    | -                    | -           | 5,568              | 240         |
| MBP     | -                    | -           | 5,057              | 360         |
| MCB     | -                    | -           | 5,990              | 320         |
| MKCB    | -                    | -           | 11,299             | 710         |
| MUCOBA  | -                    | -           | -                  | -           |
| NICO    | 13,116               | 415         | 18,221             | 420         |
| NMB     | 20                   | 3,520       | 5,089              | 3,560       |
| PAL     | -                    | -           | 18,620             | 360         |
| SWALA   | -                    | -           | 1,040              | 450         |
| SWISS   | 5,000                | 1,360       | -                  | -           |
| TBL     | -                    | -           | 23,544             | 10,400      |
| TCC     | -                    | -           | 19,738             | 16,200      |
| TCCL    | 287                  | 1,720       | 2,200              | 1,760       |
| TICL    | 1,600                | 140         | 13,600             | 150         |
| TOL     | 150                  | 650         | -                  | -           |
| TPCC    | 124                  | 3,740       | 4,932              | 4,000       |
| TTP     | 870                  | 120         | -                  | -           |
| VODA    | -                    | -           | 133,454            | 740         |