



ORBIT
SECURITIES
COMPANY
LIMITED

DAILY MARKET REPORT

8th June 2023

EQUITY MARKET

- NICOL ended the day with a 1.22% increase, making it the best-performing domestic stocks.
- The selling pressure on DCB persisted, causing its price to drop further to TZS 165 per shilling, representing an 8.3% decline.
- In a notable occurrence, NBC's "Twiga" bond was traded today at a discounted price, solidifying the downward trend in corporate bond prices.

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	88,110,970	37,178	25,215,825	10,608	-71%
Volume	111,895		76,095		-32%
Total Market Cap	15,180.49	6.41 Bln	15,193.04	6.39 Bln	+0.08%
Domestic Market Cap	10,837.00	4.57 Bln	10,835.84	4.56 Bln	-0.01%

INDICES

	Previous	Current	+/- Points
DSEI	1,820.45	1,821.95	+1.5*P
TSI	4,096.08	4,095.64	-0.44*P

TOP GAINERS

Counter	Closing Price (TZS)	% Change
NICO	415	+1.22%
DCB	165	-8.33%

CORPORATE ACTIONS

Annual General Meeting

Company	Date	Location	Time
DCB	17th June 2023	JNICC	0900 am
DSE	23rd June 2023	Kambarage	0930 am

Dividend Announcements

Company	Dividend (TZS)	Payment	Ex-Div
SWISS	42	21st June	17th May
TWIGA	390	30th June	24th May
NMB	286	14th June	1st June
DSE	116	-	-

INVESTOR PARTICIPATION

	Current (%)
Local Buying	100
Foreign Buying	0
Local Selling	92.98
Foreign Selling	6.98

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Mkt Cap (TZS Bln)
CRDB	445	445	440	445	11,775,165	26,666	1,162.27
DCB	180	165	165	165	6,947,985	42,109	16.11
NICO	410	415	410	415	1,905,175	4,595	25.58
SWISS	400	360	360	400	18,000	50	64.19
TICL	1,500	1,500	1,500	1,500	3,787,500	2,525	54.00
TPCC	4,000	4,000	4,000	4,000	800,000	200	719.69

BOND SEGMENT

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS '000'
25 year	15.95%	120.2488	150,000
25 year	12.56%	97.0237	900,000
20 year	15.49%	115.8363-126.0270	1,710,000
20 year	12.10%	90.0003	10,000
5 years (NBC)	10.00%	92.5000	4,000

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
MAY 2023	3.46%	3.96%	5.40%	7.22%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
MAY 2023	9.13%	9.85%	9.71%	11.22%	11.96%	12.85%	13.23%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
CRDB	801	445	50	460
DCB	796	165	430	170
DSE	1,643	1,840	-	-
JATU	-	-	5,568	240
MBP	-	-	8,554	360
MCB	-	-	7,222	320
MKCB	-	-	6,299	710
MUCOBA	-	-	-	-
NICO	22,699	410	6,814	415
NMB	-	-	3,099	3,560
PAL	-	-	18,220	360
SWALA	-	-	1,040	450
SWISS	5,000	1,360	-	-
TBL	-	-	23,660	10,400
TCC	-	-	24,279	16,200
TCCL	-	-	200	1,760
TICL	1,600	140	13,610	150
TOL	150	650	-	-
TPCC	123	3,740	2,997	4,000
TTP	870	120	-	-
VODA	-	-	241,223	740