

DAILY MARKET REPORT

7th June 2023

EQUITY MARKET

- Twiga Cement concluded the day with a decline of 2.91% in its share price.
- In their Q1 financial report for the current year, TBL announced a profit of TZS 34.1 Billion, reflecting a 7% decrease compared to the TZS 36.8 Billion reported in the corresponding quarter of 2022.
- Tanga Cement also released its financial results, revealing a loss of TZS 8 Billion for the quarter.

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	2,320,527,140	979,952	88,110,970	37,178	-96%
Volume	5,043,982		111,895		-98%
Total Market Cap	15,361.97	6.49 Bln	15,180.49	6.41 Bln	-1.2%
Domestic Market Cap	10,858.59	4.59 Bln	10,837.00	4.57 Bln	-0.2%

INDICES

	Previous	Current	+/- Points
DSEI	1,842.21	1,820.45	-21.76*P
TSI	4,104.24	4,096.08	-8.16*P

TOP GAINERS

Counter	Closing Price (TZS)	% Change
TPCC	4,000	-2.91%

CORPORATE ACTIONS

Annual General Meeting			
Company	Date	Location	Time
DCB	17th June 2023	JNICC	0900 am
NMB	2nd June 2023	Online	10.00 am
DSE	23rd June 2023	Kambarage	0930 am

INVESTOR PARTICIPATION

	Current (%)
Local Buying	100
Foreign Buying	0
Local Selling	100
Foreign Selling	0

Dividend Announcements			
Company	Dividend (TZS)	Payment	Ex-Div
SWISS	42	21st June	17th May
TWIGA	390	30th June	24th May
NMB	286	14th June	1st June
DSE	116	-	-

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Mkt Cap (TZS Bln)
CRDB	445	460	440	445	43,251,080	97,522	1,162.27
DCB	180	170	170	180	5,100	30	17.58
MUCOBA	400	390	390	400	7,800	20	13.07
NICO	410	415	410	410	1,152,150	2,810	25.27
NMB	3,640	3,560	3,480	3,640	3,570,840	1,013	1,820
PAL	400	360	360	400	18,000	50	64.19
TICL	150	150	150	150	66,000	440	10.96
TPCC	4,120	4,000	4,000	4,000	40,040,000	10,010	719.69

BOND SEGMENT

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS '000'
25 year	12.56%	96.9900-106.8434	44,890,000
20 year	15.49%	117.2060-126.3419	5,250,000
20 year	12.10%	97.1745	3,000,000
15 year	13.50%	114.7751	4,000
3 year (NMB)	8.5%	85.7400	1,500

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
MAY 2023	3.46%	3.96%	5.40%	7.22%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
MAY 2023	9.13%	9.85%	9.71%	11.22%	11.96%	12.85%	13.23%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
CRDB	13,953	430	11,343	440
DCB	-	-	42,539	170
DSE	1,643	1,840	-	-
JATU	-	-	5,568	240
MBP	-	-	8,554	360
MCB	-	-	7,222	320
MKCB	-	-	6,299	710
MUCOBA	-	-	-	-
NICO	23,091	410	11,149	415
NMB	-	-	1,699	3,560
PAL	-	-	17,270	360
SWALA	-	-	1,040	450
SWISS	78	1,500	-	-
TBL	-	-	24,255	10,400
TCC	-	-	22,846	16,200
TCCL	-	-	200	1,760
TICL	-	-	13,610	150
TOL	150	650	-	-
TPCC	124	3,740	2,093	4,000
TTP	880	120	-	-
VODA	-	-	232,713	740