

DAILY MARKET REPORT

6th June 2023

EQUITY MARKET

- CRDB ended the day at TZS 445 per share, experiencing a decline of 3.26%.
- SWISS, similarly, closed in negative territory, witnessing a decrease of 2.6% in its share price.
- Despite the commendable performance of cross-listed stocks, both benchmark indices closed in negative territory.
- The Tanzania Share Index experienced a decline of 15.4 points, while the All-Share index dropped by 1.66 points.

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	5,900,340	2,492	2,320,527,140	979,952	+100+
Volume	10,269		5,043,982		+100+
Total Market Cap	15,375.81	6.49 Bln	15,361.97	6.49 Bln	-0.09%
Domestic Market Cap	10,899.34	4.60 Bln	10,858.59	4.59 Bln	-0.37%

INDICES

	Previous	Current	+/- Points
DSEI	1,843.87	1,842.21	-1.66*P
TSI	4,119.64	4,104.24	-15.4*P

TOP GAINERS

Counter	Closing Price (TZS)	% Change
CRDB	445	-3.26%
SWISS	1,500	-2.6%
MBP	360	-1.37%

CORPORATE ACTIONS

Annual General Meeting			
Company	Date	Location	Time
DCB	17th June 2023	JNICC	0900 am
NMB	2nd June 2023	Online	10.00 am
DSE	23rd June 2023	Kambarage	0930 am

INVESTOR PARTICIPATION

	Current (%)
Local Buying	5.39
Foreign Buying	94.61
Local Selling	23.05
Foreign Selling	76.95

Dividend Announcements			
Company	Dividend (TZS)	Payment	Ex-Div
SWISS	42	21st June	17th May
TWIGA	390	30th June	24th May
NMB	286	14th June	1st June
DSE	116	-	-

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Mkt Cap (TZS Bln)
CRDB	460	460	440	445	2,252,166,080	4,924,718	1,162.27
DCB	180	180	170	180	19,300	110	17.58
MBP	365	360	360	360	360,000	1,000	9.52
NICO	410	410	390	410	43,225,200	105,765	25.27
NMB	3,640	3,560	3,560	3,640	1,797,800	505	1,820
SWISS	1,540	1,500	1,500	1,500	14,655,000	9,770	54.00
TPCC	4,120	4,000	3,940	4,120	8,296,360	2,104	11.41
VODA	770	740	740	770	7,400	10	1,724.80

BOND SEGMENT

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS '000'
25 year	12.56%	96.7484-99.9999	25,130,000
20 year	15.49%	101.1377-126.2993	7,750,000
20 year	12.10%	90.0000-99.9998	30,000
15 year	13.50%	119.5948	70,000

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
MAY 2023	3.46%	3.96%	5.40%	7.22%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
MAY 2023	9.13%	9.85%	9.71%	11.22%	11.63%	12.85%	13.23%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
CRDB	-	-	1,900	470
DCB	-	-	460	170
DSE	1,243	1,840	-	-
JATU	-	-	5,568	240
MBP	-	-	8,554	360
MCB	-	-	7,222	320
MKCB	-	-	6,299	710
MUCOBA	-	-	20	390
NICO	16,359	410	11,159	415
NMB	443	3,480	702	3,560
PAL	-	-	17,270	360
SWALA	-	-	1,040	450
SWISS	-	-	-	-
TBL	-	-	22,875	10,400
TCC	-	-	22,951	16,200
TCCL	-	-	5,000	1,780
TICL	440	150	-	-
TOL	150	650	-	-
TPCC	124	3,920	3,205	4,000
TTP	880	120	-	-
VODA	-	-	236,060	740