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ORBIT SECURITIES DSE Daily Bulletin



ORBIT
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COMPANY
LIMITED

DAILY MARKET REPORT

3rd Jan 2024

MARKET COMMENTARY

- Both benchmark indices ended in the negative territory, marked by the Tanzania Share Index declining by 1.29 points, largely influenced by drops in Tanga Cement (-0.94%) and Swiss' (-6.06%) share prices.
- Noteworthy among locally listed stocks was TICL, which stood out as the sole top performer, with a remarkable surge of 2.63%.
- Additionally, the Bank of Tanzania has revealed modifications to its monetary policy framework, transitioning from a focus on the quantity of money to an interest rate-based approach.

EQUITY MARKET

	Previous (TZS)	USD	Current (TZS)	USD	%Change
Turnover	331,550,225	131,668	790,339,500	314,000	+138%
Volume	281,644		1,637,714		+100%
Total Market Cap	14,724.05	5.85 Bln	14,716.44	5.85 Bln	-0.05%
Domestic Market Cap	11,402.38	4.53 Bln	11,398.96	4.53 Bln	-0.03%

INDICES

	Previous	Current	+/- Points
DSEI	1,764.12	1,763.21	-0.91*P
TSI	4,304.77	4,303.48	-1.29*P

TOP GAINERS & LOSERS

Counter	Closing Price (TZS)	% Change
TICL	195	+2.63%
TCCL	2,100	-0.94%
SWISS	1,240	-6.06%

INVESTOR PARTICIPATION

Participation	
Local Buying	100%
Foreign Buying	0%
Local Selling	100%
Foreign Selling	0%

SESSION PRICE (TZS) AND VOLUME INFORMATION

Counter	Open	High	Low	Close	Turnover	Volume	Mkt Cap (TZS Bln)
CRDB	460	465	460	460	731,974,150	1,591,137	1,201.45
DCB	140	140	140	140	13,720	98	13.67
DSE	1,800	1,800	1,780	1,800	469,600	262	42.88
NICO	500	550	500	500	1,350,500	2,700	30.82
NMB	4,500	4,600	4,500	4,500	24,027,080	5,276	2,250.00
SWIS	1,320	1,240	1,240	1,240	2,170,000	1,750	44.64
TCCL	2,120	2,100	2,100	2,100	25,649,400	12,214	133.71
TICL	190	200	190	195	4,685,050	24,277	28.48

BOND SEGMENT

SECONDARY MARKET TRADING ACTIVITY

Tenure	Coupon	Price	Amount TZS '000'
25 year	12.56%	85.8953-100.0000	1,740,000
20 year	15.49%	114.6316-129.9906	18,940,000
5 year	9.18%	98.1119	1,000,000
3 year (NMB)	8.50%	88.0001-90.0000	15,000

GOVERNMENT SECURITIES' YIELDS

T-Bills	35 Days	91 Days	182 Days	364 Days			
Dec 2023	6.3%	9.1%	9.4%	11%			
T-Bonds	2 Years	5 Years	7 Years	10 Years	15 Years	20 Years	25 Years
Dec 2023	11.6412	10.09%	9.71%	11.85%	12.75%	13.51%	14.39%

CLOSE OF SESSION OUTSTANDING ORDERS

Counter	Bid [Purchase Order]		Offer [Sell Order]	
	No. of Shares	Price (TZS)	No. of Shares	Price (TZS)
CRDB	246,843	455	21,299	460
DCB	2,000	130	44,784	140
DSE	20	1,740	5,295	1,800
JATU	-	-	5,668	240
MBP	-	-	3,518	305
MCB	-	-	5,210	310
MKCB	47	630	-	-
MUCOBA	70	400	-	-
NICO	19,265	550	-	-
NMB	12,539	4,500	1,970	4,580
PAL	-	-	14,628	360
SWALA	-	-	-	-
SWISS	-	-	8,266	1,240
TBL	-	-	14,377	10,400
TCC	-	-	20,078	16,200
TCCL	13,505	2,100	-	-
TICL	3,053	195	99,633	195
TOL	90	660	-	-
TPCC	848	4,360	-	-
TTP	30	120	-	-
VODA	-	-	272,548	740

Best regards,